

ASHBURTON DISTRICT COUNCIL

A N N U A L P L A N 2 0 1 0 / 1 1

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Welcome to the 2010/11 Annual Plan for the Ashburton District Council.

This plan details Council's activities and projects for the coming year, and represents year two of Council's Community Plan 2009-19.

We are pleased to announce that this Annual Plan proposes a rate increase of 4.0% significantly lower than the 5.8% forecast for the 2010/ 11 year in the Community Plan 2009-19. The preparation of Council's annual budget remains a balancing act, between keeping rates to a minimum, while continuing to provide the levels of service our community needs and expects.

While the effects of the economic downturn are continuing to linger, our local economy remains resilient when compared to most other parts of New Zealand and the world. Having a diverse, efficient and innovative local economy producing quality goods and services that continue to be in demand ensures we stay well ahead in this respect.

Our communities are continuing to look confidently toward the future and Council has a number of large scale projects that reflect the determination to make Ashburton District an even better place to live, work and play. A strong foundation has been laid by the community over the last ten years, through strong population growth and a growing economy. This provides us with an outstanding platform from which to continue to meet the needs of future generations of Ashburton district residents.

The continuing development of large scale projects such as the aquatic centre and indoor stadium, the art gallery and museum, the second Ashburton River Bridge and the Ashburton business estate are testament to a strong and confident community.

A balance needs to be found between meeting the demands and expectations of the community to have first class facilities and services, while tempering this with the reality of what the priorities should be and the need to ensure we continue to be an affordable district to live and do business in. Council is well aware these are often conflicting goals and constantly strives to ensure that the correct balance is made.

Council was approached in 2009 by the Ashburton Aquatic Park Charitable Trust for financial assistance. Council agreed to short term funding arrangements with the Trust until more permanent arrangements were made and consenting the Lake Hood extension was completed. Since that time Council and the Trust have continued to assess various options regarding the Trust's current operations at Lake Hood and the Lake Hood expansion project.

These investigations concluded there is merit in the Ashburton Aquatic Park Trust continuing to be a partner in the Lake Hood Expansion Project in its own right. Council has therefore negotiated a revised arrangement with the Trust regarding the financing of the Trusts involvement in the Lake Hood expansion project and the ownership of the Trusts existing assets.

Message from the Mayor & Chief Executive

Regional governance matters are likely to continue to feature in the 2010/11 year. The appointment of seven commissioners to Environment Canterbury signals a new chapter of regional governance in Canterbury. We look forward to establishing an effective and strong working relationship with the ECan commissioners.

The Canterbury Water Management Strategy is now adopted throughout the Canterbury region. The strategy project brought together all Councils in the Canterbury region, a wide range of stakeholders and Canterbury communities to develop a sustainable framework for water management in Canterbury. Now the strategy has been adopted, the implementation will begin with the development of zone committees throughout the region and the implementation at a local and regional level.

Council received a number of submissions to the draft Annual Plan. This re-affirms that our communities are willing to contribute to ensure that we live in a great district and continue to enjoy an outstanding quality of life.



A handwritten signature in black ink that reads "Bede O'Malley". The signature is written in a cursive style with a large, looping flourish at the end.

Mayor

Bede O'Malley



A handwritten signature in blue ink. The signature is stylized and appears to be "Brian Lester".

Chief Executive

Brian Lester

Your Council

The Mayor and Councillors were elected by the district's residents and ratepayers in October 2007 to serve a three year term. The next local government elections will be held in October 2010.

Mayor



Bede O'Malley
Ph. 308 7567
mayor@adc.govt.nz

Deputy Mayor



Cr John Leadley
Ph. 307 8816
ljohnleadley@xtra.co.nz

Ashburton Ward



Cr Rod Beavan
Ph. 308 7673



Cr Jim Burgess
Ph. 308 7223
jimburgess@slingshot.co.nz



Cr Kelvin Holmes
Ph. 307 0257
Kelvin.holmes@cgrothbury.co.nz



Cr Robin Kilworth
Ph. 308 6180
kilworths@clear.net.nz



Cr Judy Kingsbury
Ph. 308 8017
kingsbmg@xtra.co.nz



Cr Jac Sparks
Ph. 308 8415
jacsparks@gmail.com

Eastern Ward



Cr Neil Brown
Ph. 302 4735
nabrown@farmside.co.nz



Cr Jos Everest
Ph. 302 6893
p.everest@xtra.co.nz



Cr Peter Reveley
Ph. 303 9834
reveleypandr@xtra.co.nz

Western Ward



Cr Ken Lowe
Ph. 302 8774
kwpl@xtra.co.nz



Cr Bev Tasker
Ph. 303 6003
taskers@xtra.co.nz

Community Plan 2009-19

In 2009, Ashburton District Council adopted its third Community Plan for the years from 2009 – 2019.

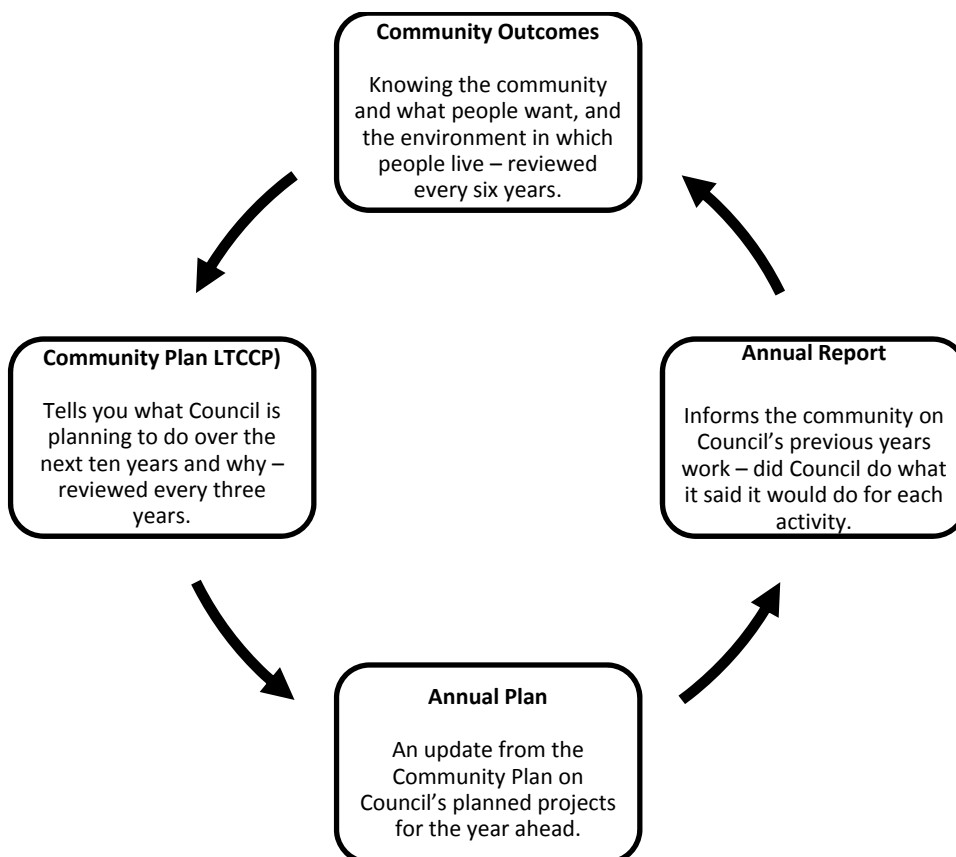
The Community Plan has the district's community outcomes as its strategic foundation – long term goals the community has identified that it wants to work towards. The Plan explains what Council proposes to do over the coming ten years, with the first three years in detail and the following seven years based on the best information available at the time.

The community had a chance to have their say on the draft Community Plan through an extensive consultation process. Council received a record number of submissions to the Community Plan 2009-19, in all 2,125 residents provided feedback to Council on the proposals contained in the draft plan. Most submissions were related to the Aquatic Centre and Indoor Stadium.

The Community Plan must be reviewed every three years, with the next Community Plan required to be developed in 2011 / 2012, covering the years through to 2021.

The Ashburton District Community Plan 2009-19 can be viewed on the Council website www.ashburtondc.govt.nz or a copy can be obtained from the Council offices on Baring Square West, Ashburton.

The Planning Process



Annual Plan 2010/11

In years when Council does not produce a Community Plan, an Annual Plan is prepared to provide an update of proposed actions and expenditure for the coming year for each of its activities. The Annual Plan provides up-to-date budgets and details on specific areas of work Council has committed to undertake in the coming year.

Annual Work Programme & Budget

The Annual Plan highlights variations for the coming year from what was decided in the Community Plan process, providing reasons for those variations, an assessment of any impact of the changes and how these link with the Community Plan to provide an integrated decision-making platform for Council.

For each activity you will find information about projects planned for the coming year, any changes to what we have said the activity will provide in the Community Plan and what the service will cost. A financial summary is provided for each group of activities comparing the budget in the Community Plan 21009-19 with the budget for 2010/11.

Detailed information on Council's activity's can be in the Community Plan 2009-9 (Vol.1, Part IV, pg 81). Information on proposed capital works and capital renewal projects at an individual activity level are available in a separate document known as Activity Management Plans, which can be requested from the Ashburton District Council offices.

Activity Performance Measures

Performance measures have been developed for each activity in the Community Plan 2009-19 to monitor and assess Council's performance in meeting target levels of service. These performance measures are included in the Annual Plan to provide the reader with a clear view of what Council is looking to achieve in each activity. Achievement of performance measures is reported each year in Council's Annual Report.

Community Outcomes, Objectives and Priorities

Community outcomes are statements of what our community wants for its future. Our community outcomes have been identified by the community through an extensive consultative process. They provide Council, and other organisations, with a vision that guides decisions and activities. For further information about the Community Outcomes, please refer to the Community Plan 2009-19 (Vol.1, Part II, pg. 25)

Outcome 1: A thriving and diverse local economy that provides the foundation for a quality lifestyle

- a. Our community has access to quality infrastructure (roading, water, footpaths, wastewater and storm water) that is efficient and reliable. **(Priority)**
- b. We recognise the importance of access to sustainable water sources for our economy and work together to make a water storage facility a reality. **(Priority)**
- c. Ashburton District has a growing population enjoying a high quality of life.
- d. We have a prosperous and diverse local economy, and a skilled workforce.

Outcome 2: Natural and developed environments are sustained for the enjoyment of current and future generations

- a. Water, land and air are managed sustainably. **(Priority)**
- b. Our towns and rural areas are developed in ways that respect the local environment and meet the needs of the community. **(Priority)**
- c. Our community understands the need to protect our natural environment and acts to do so.

Outcome 3: A community with a strong sense of identity and heritage, which welcomes new residents and encourages diversity

- a. Our district has a strong sense of identity and people who participate in community life. **(Priority)**
- b. Ashburton District is a community that attracts and retains new residents.
- c. We have a community that values and encourages diversity.
- d. Our community recognises and preserves the cultural and social heritage of our district.

Outcome 4: A community with access to quality education and life long learning

- a. Employers and education providers work together to develop training programs that meet the needs of the local economy. **(Priority)**
- b. People of all ages have access to opportunities to develop their skills and enrich their knowledge.
- c. Education providers have the resources they require to meet community needs.

Outcome 5: Healthy, active people enjoying a good quality of life in a caring and safe community

- a. We have healthy, active people with good access to health services. **(Priority)**
- b. A range of agencies work together to create a safe environment.
- c. Good systems are in place to plan for, and respond, to emergencies.
- d. Young people are supported to lead healthy and safe lives and are active participants in community life.
- e. We have a caring community that supports the elderly and helps others in need.

Outcome 6: A community with access to a variety of cultural, recreational and heritage experiences and facilities that enrich our quality of life

- a. Cultural, recreational and heritage facilities are maintained and developed to meet community needs. **(Priority)**
- b. Cultural, recreational and heritage experiences and facilities are accessible to the community and actively used.

Outcome 7: A community that contributes to improving our quality of life through democratic participation

- a. Advocacy by community leaders for identified local concerns and issues at a local, regional and national level. **(Priority)**
- b. The community is provided with opportunities to participate in local decision-making.
- c. There is active participation in elections and consultation processes.

Key Issues & Projects for 2010/11

Lower Rate Requirement than Forecast in Community Plan 2009-19

The overall increase in the rate requirement for the 2010/11 year is 4.0%. The Community Plan 2009-19 forecast an increased rate requirement for the 2010/11 financial year of 5.8%. The reduced rate requirement has been achieved without reducing levels of service and has been possible for a variety of reasons including changing the funding source for some projects.

Barrhill Chertsey Irrigation Limited (BCI)

The Community Plan 2009-19 signalled Council's intention to invest \$7 million dollars over five years in BCI preference shares. The BCI project has altered considerably since the Community Plan was adopted by Council and there is now no requirement for Council investment. This has resulted in a minor reduction in the rate requirement for the 2010/ 11 year.

Aquatic Park Trust Funding - Lake Hood

Council was approached by the Ashburton Aquatic Park Charitable Trust in 2009 for financial assistance. Council agreed to short term funding arrangements with the Trust until more orderly arrangements could be made.

Since that time Council and the Trust have continued to assess various options regarding the Trust's operations at Lake Hood and the Lake Hood expansion project. These investigations concluded there is merit in the Ashburton Aquatic Park Charitable Trust continuing to be a partner in the Lake Hood expansion project in its own right. Council has therefore negotiated a revised arrangement with the Trust.

The following outlines Council's arrangements with the Trust:

- The Trust will repay Council \$1.8 million by 30 June 2010 as part of the advance Council made to the Trust in September 2009 and interest accrued.
- The remaining \$1.94 million advanced to the Trust in September 2009 will be repaid through Council taking ownership of 18 residential sections in Stage 5 of the current Lake development. Council will sell the sections to recover its investment.
- Council will purchase two sections in the current Lake development (Lots 4 and 11) for \$525,000 for use as open space. These sections may at some time in the future have reserve status transferred to them. The Trust is to use the proceeds of this sale for working capital and to repay debt.
- The Lake and the surrounding park land will be transferred to Council by 30 June 2010 as payment for Council's original loan to the Trust, which currently stands at \$1,300,000, and as a legacy to the community as the land value is significantly higher than the outstanding debt.
- Council will fund \$100,000 of the operating costs of maintaining the reserve in the 2010/11 year. This expenditure will be funded 100% from the general rate through the Reserves and Camping Grounds activity.

New Art Gallery and Museum

Progress is continuing on the design and application for resource consent for a new purpose-built Art Gallery and Museum facility in West St, Ashburton. The project is scheduled for completion by December 2011.

Council has concluded an agreement with the Ashburton Licensing Trust to purchase the current Art Gallery and Museum building in Baring Square East for \$1.8million.

Aquatic Centre & Indoor Stadium

Council is continuing to progress the Aquatic Centre and Indoor Stadium project. A project group has been established (known as the Ashburton Stadium Complex Project Group) to provide governance for the project with representation from Council and the Ashburton Stadium Complex Trust. The current focus is on selecting a site for the complex.

A community consultation process will be undertaken regarding the preferred site for the complex with a final decision being made after community views have been considered.

Ashburton Town Centre Re-Development—Baring Square

Council has budgeted \$50,000 in the 2010/11 year to develop a design plan for Baring Square East. Having a detailed design plan will enable Council to integrate other projects that have an impact on Baring Square with the overall design. This might include roading, footpath and town centre beautification projects.

The upgrade of Baring Square is a key element of the Ashburton Town Centre Development Plan. Council consulted with the community in 2009/10 on concept designs for Baring Square.

Ashburton Business Estate

Site works at the Ashburton Business Estate are progressing, with the initial stages expected to be largely complete by July 2010. This project is budgeted to be rate neutral in the short term as property sale income is forecast to cover debt servicing costs.

Civic Administration Building Extension

Council has brought forward the civic administration building extension project included in the Community Plan 2009-19 by two years, with construction to begin in 2012/13. Expenditure in 2010/11 of \$250,000 for planning and design work will be loan funded.

Ashburton River Second Bridge

Work on the proposed second bridge in Ashburton is progressing, following technical assessments investigating various route options. Council's has identified a preferred site for the bridge linking Chalmers Avenue with Carters Terrace at the Grove Street intersection. Budget of \$220,000 has been allocated in the 2010/ 11 year for further technical assessment work to be undertaken.

Building Regulation Fees

A reduction in the number of building consents, coupled with increased statutory requirements as a Building Consent Authority (BCA) has meant fees and charges for the Building Regulation activity are to increase by 10% in the 2010/11 year (refer to the Schedule of Fees and Charges). As revenue for this activity is dependant on demand for service, any budgeted shortfall is funded from the general rate, as provided for in Council's Revenue and Financing Policy. Council has budgeted an additional \$70,200 from the general rate for this activity in 2010/11.

Dog Fees Reduced

Council has reduced annual dog registration fees by \$10 for an urban dog, and \$8 for a rural dog. An increase in revenue from infringement notices issued to offenders by Council's Animal Control Officer has enabled a reduction in registration fees.

District Plan Review

Council is continuing the review of its current (Operative) District Plan. The District Plan provides rules that enable Council to manage future use and development of land throughout the district and the effects of this on the environment. In 2010/11 the review of the Plan will involve inviting further submissions from the community, and reviewing and summarising submissions before hearings take place. It is anticipated that hearings will be held in February / March 2011, however this is dependant on submissions received. Decisions on submissions will be released after the hearings.

The review of the plan is planned to be complete in the 2011/12 year and is currently running to schedule. The majority of rules contained in the Plan will have legal effect from the date decisions are released. The operative date of the reviewed District Plan will be subject to appeals received.

Local Authority Triennial Elections

The local authority elections to be held in October 2010 will use existing ward boundaries established through the Local Electoral Review process undertaken in Ashburton District in 2006. Information on the election, including how to stand for Council, is available on the Ashburton District Council website <http://www.ashburtondc.govt.nz/council/Elections/> or from the Council offices.

The representation arrangements are:

- Ashburton urban ward 7 councillors
- Eastern rural ward 3 councillors
- Western rural ward 2 councillors

Submissions & Resulting Changes to the Annual Plan 2010/11

While much of Council's proposed levels of services and expenditure had been decided through the Ashburton District Community Plan 2009-19, there was the opportunity to provide further feedback to Council through the Annual Plan submission process.

The Annual Plan 2010/ 11 identifies major variations from what was detailed in the Community Plan 2009-19 and contains more specific information on proposed expenditure for the 2010/11 year. Council sought community views on proposed services and expenditure levels for 2010/11 included in the draft Annual Plan during a four week consultation period beginning the 25 March, 2010.

Four community meetings were held around the district, and an open day was held in Ashburton for the community to come and ask questions of staff. All households in the district received a summary of the draft Annual Plan 2010/11 through Council's District Diary. Submissions were received until 5pm Friday 23 April 2010. In total, 73 submissions were received, with 29 of these submissions relating to the proposed Ashburton River second bridge.

Annual Plan submissions hearings were heard on 4 and 5 May with 22 submitters presenting their submission in person to Council.

Changes to the Annual Plan 2010/11 resulting from community submissions

Key decisions Council made as a result of submissions to the draft Annual Plan are:

Trade Waste Bylaw Consent Charges

The Ashburton Business Association presented a submission outlining their concern with the Trade Waste Bylaw and the consent charges. The Trade Waste Bylaw was developed in 2008/09 to control and monitor trade waste discharges into Council wastewater systems.

Council decided there was a community benefit for residents connected to Council wastewater schemes arising from the monitoring of trade waste disposals and that the cost of monitoring and treatment of trade waste should be funded 50% by consent holders through charges and 50% by communities through wastewater targeted rates.

This changed funding approach reduces the consent charges payable by 50% with the Ashburton, Rakaia and Methven wastewater schemes funding a total increase of \$35,000 in 2010/11 through targeted rates on properties connected to these schemes.

Ashburton Youth Health Centre

Council received four submissions requesting council reviews its proposal to discontinue funding the rent for the Ashburton Youth Health Centre. All submissions received on this issue requested Council to reconsider its decision. Council heard from submitters that the Ashburton Youth Health Centre is now under new management, has a new co-ordinator, and a new business model aimed at increasing the use of services provided.

Council decided to fund the rental costs of the Ashburton Youth Health Centre for 2010/11. This will be funded from the Community Safety and Wellbeing activity, funded 75% from a uniform annual charge on all properties in the district and 25% from the general rate.

Biodiversity Initiative

Ashburton Forest and Bird presented a submission to Council requesting the establishment of a biodiversity position in the Ashburton District.

Council has committed budget of \$30,000 for the 2010/ 11 year for environmental enhancement initiatives. This funding will be used to develop and implement a district biodiversity action plan outlining initiatives to be undertaken within the district that will have regard to both the Canterbury Regional Biodiversity Strategy and the Canterbury Water Management Strategy. This funding is part of Council's District Water Management activity and is funded 100% from the general rate.

Major Community Projects Grant Funding

The draft Annual Plan 2010/11 indicated that \$100,000 be available for Major Community Project grant funding.

Council received nine applications for funding for a variety of projects throughout the district. Based on the criteria of the fund Council decided to grant the following:

- **Braided Waters Cycleway Trust** - \$80,000 for completion of the Lake Hood and Rakaia cycle ways to national standards as part of the Braided Waters Cycleway project.
- **Methven Clay Target Club** - \$20,000 for relocation of their club house, subject to the proposed site receiving resource consent.

Ashburton Youth Café

The Ashburton Youth Café Trust applied to the Major Community Projects funding for a portion of their annual rental expenses. Council decided that while the application did not meet the criteria of the fund, it would support the project by funding \$10,000 in 2010/11 from the Access reserve fund. This expenditure is not rate funded.

Cemetery Headstone Records Project

Council will provide a grant to the Ashburton District Family Heritage Group (\$5,000) for a project to take a digital photograph of every cemetery headstone in the district. The images will then be matched with Council's existing cemetery information, enhancing the quality of information held. Images will be available to the public when catalogued.

Overall Rate Summary 2010/11 (GST Exclusive)

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | 2010/11 Budget % Variance | LTCCP 2010/11 (\$000) |
|----------------------------------------------|--------------------------------------------------------|------------------------------|------------------------------|-----------------------------|
| Essential Services | | | | |
| 5,284 | Roading | 5,220 | -1% | 5,416 |
| 1,061 | Footpaths | 1,057 | 0% | 1,093 |
| 3,329 | Drinking water | 3,623 | 9% | 3,470 |
| 3,299 | Wastewater | 3,449 | 5% | 3,215 |
| 500 | Stormwater | 612 | 22% | 543 |
| 870 | Stockwater | 927 | 7% | 867 |
| 1,387 | Solid Waste management | 1,384 | 0% | 1,369 |
| 316 | Emergency Management | 354 | 12% | 327 |
| 16,046 | Total Essential Services | 16,626 | 4% | 16,300 |
| Community Facilities & Services | | | | |
| 1,986 | Community Safety and Wellbeing | 2,129 | 7% | 2,518 |
| 1,509 | Democracy | 1,552 | 3% | 1,645 |
| - | Elderly persons housing | - | | - |
| 917 | Library | 922 | 1% | 949 |
| 274 | Public Conveniences | 303 | 11% | 268 |
| 64 | Reserve Boards and Halls | 90 | 41% | 66 |
| 4,750 | Total Community Facilities & Services | 4,996 | 5% | 5,446 |
| Employment & Economic Development | | | | |
| - 1,174 | Commercial property | - 1,207 | 3% | - 1,143 |
| 786 | Employment & economic development | 849 | 8% | 878 |
| - 75 | Forestry | - 140 | 87% | - 75 |
| - 463 | Total Employment & Economic Development | - 498 | 8% | 340 |
| Parks & Recreation | | | | |
| 1,422 | Parks and recreation | 1,575 | 11% | 1,465 |
| 255 | Reserves and camping grounds | 251 | -2% | 261 |
| 119 | Cemeteries | 145 | 22% | 107 |
| 1,796 | Total Parks & Recreation | 1,971 | 10% | 1,833 |
| Environmental Services | | | | |
| 645 | Environmental services | 1,059 | 64% | 747 |
| - | Parking | - | | - |
| 645 | Total Environmental Services | 1,059 | 64% | 747 |
| - 877 | Miscellaneous | - 1,383 | 58% | - 814 |
| 21,897 | Total Rates | 22,771 | 4.0% | 23,172 |
| 40,793 | Total Operating Expenditure | 41,554 | | 41,236 |
| | 54% Percentage of expenditure funded from rates | 55% | | 56% |

The overall rate requirement is 4% above the 2009/10 year.

This is less than the 5.8% increase projected for the 2010/11 year in Council's Community Plan 2009-2019

Funding of Council Activities

Council's Revenue and Financing Policy sets out how activities of Council are funded. The funding rationale for each activity can be found in Council's Revenue and Financing Policy in the Community Plan 2009-19 (Vol.2, Part VII, pg 83).

This policy generally intends that those who benefit from an activity or service of Council should pay for that activity or service. Council uses a mix of revenue sources to meet operating expenditure such as: User Charges, Fees and Fines, General Rates, Targeted Rates (based on either Capital Value or Uniform Annual Charge basis), Uniform Annual General Charge or Development Contributions.

The following sources of revenue are applied to Council's operating expenditure.

| Revenue & Financing Policy Funding of Significant Activities | Uniform Annual Charge | General Rate (CV) | CV Targeted Rates | UAC Targeted Rates | Subsidies & Grants | Fees & Charges | Dividends & Interest | Transfers from Reserves | Development Contributions |
|-----------------------------------------------------------------|-----------------------------|-------------------------|-------------------------|--------------------------|-----------------------|-------------------|-------------------------|-------------------------------|------------------------------|
| Essential Services | | | | | | | | | |
| Roading | | | 100% | | ✓ | ✓ | ✓ | ✓ | |
| Footpaths | | 30% | 70% | | ✓ | ✓ | ✓ | | |
| Drinking Water | | 10% | 90% | | | ✓ | ✓ | ✓ | ✓ |
| Wastewater | | | 100% | | | ✓ | ✓ | ✓ | ✓ |
| Stormwater | | 10% | 90% | | | ✓ | ✓ | | |
| Stockwater | | 10% | 90% | | | | ✓ | | |
| Solid Waste Collection | | | 10% | 40% | | 50% | ✓ | | |
| Solid Waste Management | | 40% | | | | 60% | ✓ | | |
| Civil Defence | 45% | 45% | | | 10% | | ✓ | | |
| Rural Fire | | 20% | 80% | | ✓ | ✓ | ✓ | | |
| Community Facilities & Services | | | | | | | | | |
| Library | | 30% | | 70% | | ✓ | ✓ | | |
| Elderly Persons Housing | | | | | | 100% | ✓ | | |
| Public Conveniences | 20% | | 80% | | | | ✓ | | |
| Reserve Boards and Halls | | 50% | 50% | | | | ✓ | | |
| Arts, Culture and Heritage | 50% | 50% | | | | | ✓ | | ✓ |
| Community Safety and Wellbeing | 75% | 25% | | | | | ✓ | | |
| Community Grants and Events | | 100% | | | | | ✓ | | |
| Recreation Facilities & Services ⁽³⁾ | 42% | 43% | 15% | | | | ✓ | | |
| Democracy | 49% | 48% | 3% | | | | ✓ | | |
| Economic Development | | | | | | | | | |
| Employment & Business Development | | 100% | | | | | ✓ | | |
| District Promotion & Visitor Industry | | 50% | 50% | | | | | | |
| District Water Management | | 100% | | | | | | ✓ | |
| Commercial Property | | (1) | | | | | | | ✓ |
| Forestry | | (1) | | | | | | ✓ | |
| Parks and Open Spaces | | | | | | | | | |
| Parks and Recreation | | 50% | 50% | | | ✓ | ✓ | | |
| Reserves and Camping Areas | | 50% | | | | 50% | ✓ | | |
| Cemeteries | | 20% | | | ✓ | 80% | ✓ | | |
| Environmental Services | | | | | | | | | |
| District Planning | | 50% | | | | 50% | ✓ | | |
| Public Health | 80% | | | | | 20% | ✓ | | |
| Environmental Services Inspections | | 10% | | | | 90% | | | |
| Liquor Licensing | | 20% | | | | 80% | | | |
| Animal Control | | 5% | | | | 95% | | | |
| Building Regulation | | 10% | | | | 90% | | | |
| Land Information | | | | | | 100% | | | |
| Parking | | | | | | 100% | | | |
| Miscellaneous Operations | | (1) | | | | | ✓ | | ✓ |

(1) These activities generate surpluses that are used to offset general rates.

(2) ✓ Indicates some impact but this is unable to be accurately quantified

(3) Funding of the new aquatic centre and indoor stadium will come from a 100% UAGC

Essential Services

- Transportation
- Drinking Water
- Wastewater
- Stormwater
- Stockwater
- Solid Waste Management
- Emergency Management

Strategic Planning and Reporting

| Community Outcomes | Council Strategic Objectives | How the Essential Services group of activities contributes | Activity Performance Indicators |
|------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| A thriving and diverse local economy that provides the foundation for a quality lifestyle | <p>Promote an environment that fosters economic opportunity, diversity and growth.</p> <p>Ensure the availability of quality infrastructure that keeps pace with technology and provides the foundation for a modern society.</p> | <p>Provide and maintain infrastructure and services that meet community expectations.</p> <p>Provide a responsive service to the community</p> <p>Provide infrastructure and services that meet intended levels of service</p> | <p>Residents are satisfied with the facilities and services provided by Council</p> <p>Customer Service Requests are completed within the specified response times</p> |
| Natural and developed environments are sustained for the enjoyment of current and future generations | With the community, be guardians of the natural and developed environment for current and future generations. | <p>Provide and maintain infrastructure and services that contribute to sustainable lifestyles and mitigate or reduce environmental impacts.</p> <p>Provide community information and education promoting sustainable use of resources - waste minimisation, recycling, and water conservation.</p> | <p>Compliance with resource consent conditions and environmental legislation.</p> <p>Sustainability targets are met - waste minimisation, recycling</p> |
| Healthy, active people enjoying a good quality of life in a caring and safe community | <p>Lead by working with the community in a clear, decisive and innovative manner.</p> <p>Promote a safe and caring society that celebrates diversity and encourages participation, pride and respect.</p> | <p>Provide safe infrastructure and services that contribute to a healthier community - safe drinking water, effective wastewater and solid waste disposal, roading and footpaths</p> <p>Work with, and advocate to, central government agencies, regional and local organisations to ensure essential services provided meet the community's expectations and are safe and reliable.</p> <p>Provide community information and promote education</p> <p>Plan for and coordinate responses to emergency events and work with other emergency services.</p> | <p>Council-provided infrastructure and services are safe and meet required standards.</p> <p>Community education and projects are carried out – road safety, civil defence</p> <p>Civil defence and rural fire capabilities are maintained.</p> |

Note: Levels of service and related detailed performance measures are included in each activity.

Transportation

What we do:

Council is the road controlling authority for the Ashburton District. Council owns, operates, maintains and improves the roading and footpath network in line with nationally accepted standards. State Highways are managed by the New Zealand Transport Agency (NZTA) and are not a part of Council's road network. Council works closely with the NZTA and the Regional Transport Committee to ensure appropriate roading strategies are implemented and funding is sourced.

As the district has one of the largest roading networks in the country, with over 2,633 km of road (approximately 1,475 km is sealed and 1,158 km is unsealed) this is Council's largest activity in terms of expenditure.

Why we do it:

- The roading network underpins the local economy by linking residents and visitors to business and services.
- The roading network contributes to the social wellbeing of the community by enabling residents to connect with others and take part in social activities.
- Council has a statutory obligation to provide a safe and efficient roading network for users.
- The road network is an essential corridor in times of emergency events and is managed to maintain access with minimum disruption.

Variations from the Community Plan 2009-19:

Deleted project - Poplar Road Seal Extension: Council has removed the planned seal extension on Poplar Rd from the 2010/11 budget due to it being unlikely to receive NZTA subsidy funding.

New project - South bank of Arundel Bridge: \$125,000 has been budgeted for essential preventative maintenance on the south bank of the Arundel Bridge. Ashburton District Council and Timaru District Council will undertake work in the 2010/11 year to protect the bridge abutment on the south bank of the Arundel Bridge. This work will receive NZTA subsidy.

Proposed Ashburton River Second Bridge: Work on the proposed second bridge in Ashburton is progressing, following technical assessments investigating various route options. Council's has identified a preferred site for the bridge linking Chalmers Avenue with Carters Terrace at the Grove Street intersection. Budget of \$220,000 has been allocated in the 2010/ 11 year for further technical assessment work to be undertaken.

How we will measure performance:

| Roading Measures of Performance | 2008/09 Results | 2010/11 Targets |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|------------------------|
| Customer Service Requests are completed within the specified response times as set out in service-provider contracts. | 83.9% | 85%+ |
| Potholes and corrugations on unsealed roads are repaired within the specified response times as set out in service-provider contracts and the NZTA/ Council service agreement. | 87.8% | 87% |
| Road closures and blockages are cleared within the specified response times as set out in service-provider contracts and the NZTA/ Council service agreement. | 100% | 100% |
| Average and maximum roughness of sealed roads equal to, or lower than, target values in NZ Transport Agency maintenance guidelines for urban and rural roads. | 97.6% | 98% |
| Sealed roads resurfaced per year as a percentage of all sealed roads. | 8.2% | 8.5% |
| Residents are satisfied with the cleanliness, standard and safety of the district's roads (Annual Residents Survey). | 75% | 85% |
| Compliance with resource consent conditions and environmental legislation. No significant non-compliances. | 0 | 0 |
| Road safety education and projects are carried out to a standard approved by NZ Transport Agency, Council and the Road Safety Committee and completed to annual programme (Report to Council). | Achieved | Achieved |

| Footpaths Measures of Performance | 2008/09 Results | 2010/11 Targets |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|------------------------|
| Customer Service Requests are completed within the specified response times as set out in service-provider contracts or internal Council policy (CRM Reports). | 81.4% | 85% |
| Resurface existing footpaths using asphalt to provide a smooth waterproof surface: <ul style="list-style-type: none"> • Ashburton • Methven, Rakaia and rural townships | 7.525 km 1,470 m | 7km 500m |
| Residents are satisfied with the cleanliness, standard and safety of the district's footpaths (Annual Residents Survey). | 78.5% | 85%+ |

Drinking Water

What we do:

Council has 14 potable water supply systems, servicing approximately 9,900 rateable properties. These supplies are located at:

- Ashburton
- Methven
- Rakaia
- Hinds
- Lake Hood
- Mount Somers
- Methven-Springfield
- Fairton
- Chertsey
- Upper Hakatere
- Mayfield
- Dromore
- Montalto
- Winchmore

Council maintains water supplies, carries out regular testing for water quality, repairs faults, and upgrades and extends existing schemes as required.

Council adopted its Assessment of Water and Sanitary Services for the district in December 2009. The document is available from Council on request or from the Council website www.ashburtondc.govt.nz

Why we do it:

- Council regards the provision of reliable and safe drinking water to the community as a major contribution to the district's economy and to community wellbeing.
- Territorial authorities have numerous responsibilities relating to the supply of water, including a responsibility under the Health Act 1956 to improve, promote, and protect public health within their districts.
- Councils have an obligation to identify where service is required, and to either provide it directly, or maintain an overview of the supply if it is provided by others.

Variations from the Community Plan 2009-19:

Regulatory Environment: Legislative timelines for communities to meet new drinking water standards have been extended by three years. The Ashburton water supply was to be compliant by 1 July 2009, but now has until 1 July 2012. Smaller communities such as Hakatere, Dromore, Montalto and Winchmore now have until 2016 to comply. Despite this, the capital works programme to upgrade water supplies remains unchanged reflecting Council's commitment to the upgrading of water supplies.

Changes to the Capital Works Programme

Ashburton-Tinwald Borefield Development: This project will be carried over from 2009/10 with \$951,442 budgeted in the 2010/11 year for development of a fourth borefield in Tinwald. The project budget is based on the funding required to complete the project if sufficient water is found.

Hakatere Water Supply Upgrade: In October 2009 Council was awarded funding of \$155,879 from the government CAP (Capital Assistance Programme) to upgrade the Hakatere water supply. The Community Plan 2009-19 scheduled this project to be undertaken over four years from 2010 – 2014. The project has been brought forward to be completed in 2010/11 to make use of the CAP funding. Work commenced in 2009/10 with pipeline renewal with the balance of the work, \$111,235 to be completed in 2010/11.

Mt Somers – Hoods Road Water Main Replacement: An additional \$77,733 has been budgeted in the 2010/11 year to replace part of an existing water main.

Fairton Water Supply: Council approved funding for capital works on the Fairton water supply for 2009/10. The loan funding for this project (\$132, 853) will be picked up in the 2010/11 year.

Mayfield Water Supply Upgrade: The Community Plan 2006-16 included budgeted capital expenditure for the Mayfield water supply of \$227,000 in the 2006/ 07 year. This funding has been largely carried over since that time as solutions to the water supply issues at Mayfield have been sought. Since that time Council has successfully applied to the government for Capital Assistance Programme (CAP) funding (\$70,000) to upgrade the Mayfield water supply.

A bore has been drilled by a private property owner and satisfactory testing is yet to be completed that confirms its suitability for use as a community water supply bore. If the bore is suitable for use, Council will be required to reimburse the property owner the drilling costs and some additional physical works will be required to complete the project.

In light of the possibility of utilising the bore as part of the upgrade, Council has revised the budget for this project to \$346,500. Of this amount \$70,000 will come from CAP funding, \$153,000 has been budgeted for the 2009/10 year leaving an additional budget requirement of \$123,500 for the 2010/11 year.

How we will measure performance:

| Drinking Water Measures of Performance | 2008/09 Results | 2010/11 Targets |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-------------------|
| Emergency incidents are responded to within 1 hour. | 100% | 95%+ |
| Major leaks are responded to within 4 hours. | 100% | 95%+ |
| Residents connected to the Ashburton, Methven, and Rakaia water supplies are satisfied with the quality of drinking water (Annual Residents Survey). # | 77% | 85% |
| Residents connected to other Council water supplies are satisfied with the quality of drinking water (Annual Residents Survey). # | 42% | 75% |
| Compliance with resource consent conditions relating to abstraction rates and quantities and sampling frequencies. No significant non-compliances. | Achieved | 0 |
| No reports of illness are attributable to the management of water supply services. | New | 0 |
| Council water supply schemes comply with drinking water provisions of the Health Act 1956 (Part 2a). The purpose of this part of the act is to protect the health and safety of people by promoting adequate supplies of safe and wholesome drinking water from all drinking water supplies. | New | 1 |
| Fire hydrants tested annually that meet New Zealand Fire Service Code of Practice. | New | 95% |
| Reduction in water production per connection of at least 1% per year. | 566m ³ | 506m ³ |
| Percentage of standard domestic connections that meet a flow rate of 25 litres/minute and pressure of at 250kPa. (This flow rate equates to about 2.5 household buckets per minute and pressure below 250kPa may be noticed by some consumers.) | New | 82% |

Performance measures and targets denoted with# are also used by Council to monitor progress toward achieving community outcomes and are reported on in Council's three-yearly State of the Community Report.

Wastewater

What we do:

Council provides wastewater schemes in Ashburton, Methven and Rakaia, servicing 7,900 properties. Households not connected to a wastewater scheme typically dispose of their wastewater through single-property septic tank systems.

Why we do it:

- Council regards the provision of safe and sanitary wastewater disposal systems as being essential for the health of the community and the protection of the local environment.
- Territorial authorities have numerous responsibilities relating to the supply of wastewater services and have a duty under the Health Act to improve, promote, and protect public health within their districts.

Variations from the Community Plan 2009-19:

Trade Waste Bylaw Charges: The Ashburton Business Association presented a submission outlining their concern with the Trade Waste Bylaw and the consent charges. The Trade Waste Bylaw was developed in 2008/09 to control and monitor trade waste discharges into Council wastewater systems.

Council decided there was a community benefit for residents connected to Council wastewater schemes arising from the monitoring of trade waste disposals and that the cost of monitoring and treatment of trade waste should be funded 50% by consent holders through charges and 50% by communities through wastewater targeted rates.

This changed funding approach reduces the consent charges payable by 50% with the Ashburton, Rakaia and Methven wastewater schemes funding a total increase of \$35,000 in 2010/11 through targeted rates on properties connected to these schemes.

Changes to the Capital Work Programme

Ashburton – reprioritisation of projects: Council decided to delay some cyclic renewal work in 2010/11 in order to complete capital additions to the Ashburton wastewater scheme at Ocean Farm and Wilkins Road, with a minimal impact on rates. Projects delayed are sewer main replacements on Havelock Street, McLean Street and Turton Street. These works are now planned to be completed in 2011/12 and 2012/13.

Methven – reprioritisation of projects: Due to ongoing issues with the Methven wastewater main in 2009/10 sections of sewer main programmed for renewal in 2010/11 and 2011/12 have been delayed for a year to enable the renewal of the section programmed for 2012/13 in the coming financial year. Capital renewals expenditure for 2010/11 is now \$233,000.

How we will measure performance:

| Wastewater Measures of Performance | 2008/09 Results | 2010/11 Targets |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Emergency incidents are responded to within 1 hour. | 100% | 95%+ |
| Blockages are responded to within four hours. | 100% | 95%+ |
| Residents connected to a Council wastewater scheme are satisfied with the quality of the service (Annual Residents Survey). | 95% | 85%+ |
| Compliance with resource consent conditions relating to treated wastewater discharge quality, quantities and sampling frequencies. No significant non-compliances. | Not Achieved | 0 |

Stormwater

What we do:

Council provides one significant piped stormwater system which serves the Ashburton urban area. Methven has a limited piped stormwater network and Rakaia has two piped stormwater drains. These largely provide stormwater drainage for roadways.

Why we do it:

- Stormwater collection and disposal enables the roading network to function in rain events and protects people and property from water damage in these events.
- With the stormwater network being highly integrated with the roading network Council is the logical provider of these services.

Variations from the Community Plan 2009-19

There are no significant variations from the Community Plan 2009-19.

How we will measure performance:

| Stormwater Measures of Performance | 2008/09 Results | 2010/11 Targets |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Emergency incidents are responded to within one hour. | 100% | 95%+ |
| Blockages are responded to within four hours. | 100% | 95%+ |
| Stormwater conveyance networks are able to deal effectively with a one in five year rain event. | 100% | 100% |
| Residents connected to piped stormwater collection are satisfied with the service (Annual Residents Survey). | 63% | 85%+ |
| Compliance with resource consent conditions relating to stormwater discharge quality, treatment systems monitoring and sampling frequencies. No significant non-compliances. | Achieved | 0 |

Stockwater

What we do:

Council has provided a stockwater service to the district for over 120 years. Stockwater is supplied through over 3,000 kilometres of open race network to over 2,000 properties. The network comprises of four schemes – Methven/ Lauriston, Winchmore/ Rakaia, Montalto/ Hinds and Mt Somers/ Willowby.

Council has a policy to progressively reduce the size of the network by at least 100 kilometres per year, closing inefficient and unneeded races until all races suitable for closure have been closed.

To comply with new resource consent conditions, capital works have been provided for in the Community Plan 2009-19. Council is in the process of appealing the duration of the Winchmore-Rakaia area consents.

Why we do it:

- The stockwater network provides economic, social and ecological benefits to the district, enabling access to clean, and safe stock water at a reasonable cost and with a moderate to high degree of security of supply.
- The stockwater network plays a significant role in enabling Ashburton District to be a successful pastoral farming area, facilitating increases in production and maximisation of animal health and welfare.

Variations from the Community Plan 2009-19:

Klondyke Settling Pond Resealing: During the latest stockwater race maintenance shutdown, it became evident that a significant quantity of water was being lost through the Klondyke settling pond. Council has budgeted capital expenditure of \$64,000 in the 2010/11 year for the renewal of the pond seal.

How we will measure performance:

| Stockwater Measure of Performance | 2008/09 Results | 2010/11 Targets |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Emergency incidents are responded to within one hour. | 100% | 95%+ |
| Blockages are responded to within four hours. | 100% | 95%+ |
| Customers are satisfied with the stockwater service. (Annual Residents Survey) | 68% | 70%+ |
| Compliance with resource consent conditions relating to stockwater abstraction rates and quantities, river works, discharge quality and quantities, monitoring and sampling frequencies. No significant non-compliances. | Achieved | 0 |

Solid Waste Management

What we do:

Resource Recovery Parks for recycling and residual waste disposal are located in Ashburton and Rakaia. Five community recycling drop-off facilities are located throughout the district at Methven, Mayfield, Mt Somers, Willowby and Hinds. Three additional recycling drop-off facilities are to be provided in the 2010/ 11 year; at Dorie, Hakatere and Rangitata Huts.

Kerbside recycling and solid waste collection services (including litter bin collection) are provided in Ashburton, Methven, Rakaia, Mayfield, Mt Somers and Hinds, with litter bin collection services provided at the Rakaia and Rangitata Huts. Council also provides a service to address the issue of illegal dumping of waste throughout the district.

Unrecoverable solid waste from the district is transported to the Canterbury regional landfill, located at Kate Valley.

Why we do it:

- Safe and environmentally responsible disposal of waste is important to the community's wellbeing and the protection of the local environment.
- Council has statutory obligations to promote effective and efficient waste management within the district under the Waste Minimisation Act 2008 and to promote and protect public health under the Health Act 1956.

Variations from the Community Plan 2009-19

There are no significant variations from the Community Plan 2009-19.

How we will measure performance:

| Solid Waste Management Measures of Performance | 2008/09 Results | 2010/11 Targets |
|--------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|---------------------|
| Urgent requests are responded to within 4 hours of being received by Council. | New | 95%+ |
| Complaints regarding overflowing rubbish bins in urban areas are responded to within 4 hours of being received by Council. | New | 95%+ |
| Number of communities with refuse transfer facilities. | 2 | 3 |
| Residents receiving kerbside rubbish collection are satisfied with the service (Annual Residents Survey). # | 90% | 85%+ |
| Residents receiving kerbside recycling collection are satisfied with the service (Annual Residents Survey). # | 88% | 85%+ |
| Volume of waste per rateable property being disposed of to landfill. | 569kg | Decrease by 2% |
| Increasing amount of recyclable or reusable material diverted from the waste stream, with a target of 50% by 2018/ 19. # | 43% | Increase by 1% plus |
| Compliance with resource consent conditions relating to There are no significant resource consent non-compliances associated with this activity. | Not Achieved | 0 |

Performance measures and targets denoted with# are also used by Council to monitor progress toward achieving community outcomes and are reported on in Council's three-yearly State of the Community Report.

Emergency Management

What we do:

Council ensures local arrangements are in place to plan for and co-ordinate a response to emergency events and provide rural fire services to the district (excluding state and conservation land and the Ashburton, Methven and Rakaia urban fire districts).

Civil Defence and Emergency Management

The Civil Defence and Emergency Management Act 2002 ensures Council manages the districts civil defence structure as set out in its emergency management plan. This plan is prepared in accordance with the act and is required to be consistent with national and regional civil defence emergency management plans.

Rural Fire Protection

Council is responsible for providing fire protection services to over 6,100 square kilometres in the district. Vegetation risk in the district can range from low in winter to extreme during the hot dry summers experienced in Canterbury. Council's fire service also responds in support of the Department of Conservation and the New Zealand Fire Service.

Why we do it:

- The provision of local arrangements to plan for and co-ordinate a response to emergency events and the management of a rural fire service play an important role in protecting the lives and livelihoods of the community.

Variations from the Community Plan 2009-19:

There are no significant variations from the Community Plan 2009-19.

How we will measure performance:

| Emergency Management Measures of Performance | 2008/09 Results | 2010/11 Targets |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| All sector warden positions are filled and any vacancies are filled within six months. | 95% | 100% |
| All new volunteers undertake CIMS training within one year. | 100% | 100% |
| Council participates in annual CDEM group civil defence exercise. | Achieved | Achieved |
| Civil Defence and/ or Rural Fire community education presentations are undertaken per year. | New | 3 |
| Registered Volunteer Rural Fire Force callouts are despatched within 10 minutes of the alarm being raised. | 94% | 90%+ |
| The District Fire Plan is approved by Council in line with requirements ("Readiness" and "Response" sections every 2 years and "Reduction" and "Recovery" sections every 5 years). | Achieved | Achieved |
| Residents are satisfied with the Civil Defence services provided by Council. (Annual Residents Survey) | 96% | 85%+ |
| Residents are satisfied with the Rural Fire services provided by Council. (Annual Residents Survey) | 96% | 85%+ |

2010/11 Budget Summary – Essential Services

Operating Statement

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) | Variance Increase/ decrease) |
|------------------------------|--------------------------------------------|------------------------------|-----------------------------|------------------------------------|
| Operating revenue | | | | |
| 14,499 | Targeted rates | 15,039 | 14,772 | 267 |
| 4,836 | Subsidies | 5,181 | 5,113 | 68 |
| 715 | Development and/or financial contributions | 841 | 667 | 174 |
| 860 | Vested assets | 886 | 886 | - |
| 3,880 | Other revenue | 3,559 | 3,945 | (386) |
| 24,790 | Total revenue | 25,506 | 25,383 | 123 |
| Operating expenditure | | | | |
| 10,687 | Roading | 10,757 | 11,019 | (262) |
| 1,011 | Footpaths | 937 | 1,005 | (68) |
| 3,607 | Drinking water | 3,740 | 3,575 | 165 |
| 3,796 | Wastewater | 3,881 | 3,744 | 137 |
| 855 | Stormwater | 815 | 776 | 39 |
| 880 | Stockwater | 927 | 876 | 51 |
| 3,748 | Solid waste management | 3,734 | 3,810 | (76) |
| 351 | Emergency management | 398 | 361 | 37 |
| 24,935 | Total expenditure | 25,189 | 25,166 | 23 |
| (145) | Net operating surplus/(deficit) | 317 | 217 | 100 |
| Funded by: | | | | |
| 1,547 | General rates | 1,588 | 1,528 | 60 |
| (1,402) | Transfers (to)/from reserves | (1,905) | (1,745) | (160) |
| 145 | Total funding applied | (317) | (217) | (100) |

Capital and Reserves Funding Statement

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) | Variance Increase/ decrease) |
|-------------------------------------|----------------------------------------|------------------------------|-----------------------------|------------------------------------|
| Capital expenditure | | | | |
| 7,691 | Roading | 7,912 | 8,110 | (198) |
| 514 | Footpaths | 541 | 564 | (23) |
| 1,493 | Drinking water | 3,455 | 2,202 | 1,253 |
| 1,006 | Wastewater | 1,232 | 1,073 | 159 |
| 568 | Stormwater | 832 | 836 | (4) |
| 35 | Stockwater | 320 | 269 | 51 |
| 59 | Solid waste management | 34 | 23 | 11 |
| 9 | Emergency management | 11 | 9 | 2 |
| 11,375 | Total capital expenditure | 14,337 | 13,086 | 1,251 |
| 13,497 | Loan repayments | 693 | 651 | 42 |
| 24,872 | Capital to be funded | 15,030 | 13,737 | 1,293 |
| Funded by: | | | | |
| 9,478 | Depreciation funding | 9,723 | 9,907 | (184) |
| 14,483 | Loans raised | 4,936 | 2,145 | 2,791 |
| 911 | Transfers from reserves | 371 | 1,685 | (1,314) |
| 24,872 | Total funding applied | 15,030 | 13,737 | 1,293 |
| Split of capital expenditure | | | | |
| 1,145 | Capital - due to growth | 2,559 | 1,754 | 805 |
| 2,611 | Capital - increase in level of service | 4,279 | 3,601 | 678 |
| 7,619 | Capital - renewals | 7,499 | 7,731 | (232) |
| 11,375 | Total capital expenditure | 14,337 | 13,086 | 1,251 |

2010/11 Capital Works Programme – Essential Services

| | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) |
|-------------------------------------------------|------------------------------|-----------------------------|
| Transportation | | |
| Road widening | 264 | 264 |
| Sealed road extensions | 53 | 510 |
| Bridge replacements | 135 | 135 |
| New Roads & Structures | 220 | - |
| Minor improvements | 668 | 709 |
| New assets vested in council | 577 | 576 |
| Subdivision contribution to road assets | 110 | 120 |
| New kerb and channel | 219 | 200 |
| New cycleways | 55 | 60 |
| New footpaths | 52 | 51 |
| Minor works | 5 | - |
| | 2,358 | 2,625 |
| Drinking water | | |
| Ashburton - water upgrade, domain bore | 1,567 | 615 |
| Methven - water upgrade | 706 | 722 |
| Hakatere | 111 | - |
| Mayfield | 124 | - |
| Dromore - water sampling facility | 9 | 8 |
| Winchmore - water sampling facility | 6 | 4 |
| New assets vested in council | 103 | 103 |
| | 2,626 | 1,452 |
| Wastewater | | |
| Ashburton Upgrade | 579 | |
| New assets vested in council | 155 | 154 |
| | 734 | 154 |
| Stormwater | | |
| Ashburton - gross pollutant traps | 258 | 260 |
| Ashburton - Mill Creek bank stabilisation | 522 | 524 |
| New assets vested in council | 52 | 52 |
| | 832 | 836 |
| Stockwater | | |
| Methven Lauriston - fish screens installation | 151 | 160 |
| Winchmore Rakaia - fish screens investigation | 7 | 6 |
| Montalto Hinds - fish screens installation | 89 | 94 |
| Mt Somers Willowby - fish screens investigation | 9 | 9 |
| | 256 | 269 |
| Solid Waste Management | | |
| Rakaia resource recovery park | 4 | 4 |
| Mayfield Drop off | 5 | |
| Methven | 5 | |
| Solid waste collection | 4 | 4 |
| | 18 | 8 |
| Emergency Management | | |
| Rural Fire | 11 | 9 |
| | 11 | 9 |
| Total New Capital | 6,835 | 5,353 |

Council Activities

2010/11 Cyclic Renewal Works Programme - Essential Services

| | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) |
|-----------------------------------------|------------------------------|-----------------------------|
| Transportation | | |
| Maintenance - unsealed roads | 665 | 625 |
| Resurfacing of sealed roads | 3,248 | 3,244 |
| Drainage renewals | 460 | 520 |
| Sealed road rehabilitation and overlays | 944 | 944 |
| Traffic service renewals | 117 | 147 |
| Structure components | 34 | 34 |
| Environmental renewals | - | - |
| Associated improvements | 74 | 85 |
| Resurfacing of footpaths | 428 | 450 |
| Preventive maintenance | 125 | - |
| | 6,095 | 6,049 |
| Drinking water | | |
| Ashburton | 554 | 553 |
| Methven | 148 | 148 |
| Chertsey | 49 | 49 |
| Mt Somers | 78 | |
| | 829 | 750 |
| Wastewater | | |
| Ashburton | 265 | 777 |
| Methven | 233 | 142 |
| | 498 | 919 |
| Stockwater | | |
| Montalto Hinds settling pond | 64 | - |
| | 64 | - |
| Solid Waste Management | | |
| Ashburton resource recovery park | 11 | 11 |
| Solid waste collection | 5 | 4 |
| | 16 | 15 |
| Total Renewals | 7,502 | 7,733 |

Community Facilities & Services

- Library
- Elderly Persons Housing
- Public Conveniences
- Reserve Boards & Halls
- Arts, Culture & Heritage
- Community Safety & Wellbeing
- Community Grants & Events
- Recreation Facilities & Services
- Democracy

Strategic Planning and Reporting

| Community Outcomes | Council Strategic Objectives | How the Community Facilities and Services group of activities contributes | Activity Performance Indicators |
|-----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| A thriving and diverse local economy that provides the foundation for a quality lifestyle | Promote an environment that fosters economic opportunity, diversity and growth. | <p>Provide and support new and existing facilities that make the district a more attractive place to live for both new and existing residents.</p> <p>Provide facilities and services that help attract visitors to the district.</p> <p>Provide leadership and advocacy to bring new business, skills, residents and investment to the district.</p> | <p>Resident satisfaction with services and facilities provided by Council.</p> <p>Customer Service Requests are completed within the specified response times</p> |
| A community with a strong sense of identity and heritage, which welcomes new residents and encourages diversity | <p>With the community, be guardians of the natural and developed environment for current and future generations.</p> <p>Promote a safe and caring society that celebrates diversity and encourages participation, pride and respect.</p> | <p>Provide grant funding, advocacy and leadership that supports community development and wellbeing.</p> <p>Provide leadership and advocacy to build community identity and cohesion.</p> <p>Provide funding and skills for community events.</p> <p>Provide funding and support to community organisations to promote a sense of community.</p> <p>Provide funding to support arts, culture and heritage.</p> | <p>Resident satisfaction with services and facilities provided by Council.</p> <p>Resident satisfaction with the performance of elected members and council staff.</p> |
| A community with access to quality education and life long learning | Promote a safe and caring society that celebrates diversity and encourages participation, pride and respect. | Provide the District Library to build knowledge and provide recreation. | <p>Resident satisfaction with services and facilities provided by Council.</p> <p>Use of council-provided facilities.</p> |
| Healthy, active people enjoying a good quality of life in a caring and safe community | Promote a safe and caring society that celebrates diversity and encourages participation, pride and respect. | <p>Work with central government and regional and local organisations to build community wellbeing.</p> <p>Provide facilities and funding to support initiatives aimed at youth.</p> <p>Provide housing for elderly persons on limited incomes as part of this activity group.</p> | <p>Resident satisfaction with services and facilities provided by Council.</p> <p>Use of council-provided facilities.</p> |

Note: Levels of service and related detailed performance measures are included in each activity.

Library

What we do:

Council provides a public library in Ashburton. The library provides the following services:

- Library collections
- Lending, reference and local history collections
- Library website that provides access to the library catalogue and electronic databases
- Skilled and trained staff to manage collections, assist customers and ensure effective use of services and materials
- Programmes, partnerships and outreach services to promote and enable wider use of the library

Why we do it:

- Council believes it has a role to play in providing educational, informational and recreational library resources and the assistance of trained staff. Council considers the library service to be essential to the quality of life of residents of the district.
- The public library promotes cultural, social and economic wellbeing and informed participation in society through supporting self-education and providing consultation information.

Variations from the Community Plan 2009-19

Capital Expenditure – Microfilm Scanner / Reader: An additional \$24,430 of capital expenditure has been budgeted to purchase a Canon MS800 Microfilm Scanner/Reader.

How we will measure performance:

| Library Measures of Performance | 2008/09 Results | 2010/11 Targets |
|---------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Residents are users of the district library service in the last year (Annual Residents Survey). # | 68% | 70% |
| Issues per head of population of at least 13 per annum. | 11.5 | 13 |
| Number of items in the library system per resident. | 3.43 | 3.5 |
| Purchase no fewer than 4500 titles each year within the annual budget. | 4,541 | 4,500+ |
| Residents are satisfied with the Council's library services (Annual Residents Survey). | 99% | 85%+ |
| Library users are satisfied with the Council's library services (Annual Residents Survey). | 98% | 85%+ |

Performance measures and targets denoted with# are also used by Council to monitor progress toward achieving community outcomes and are reported on in Council's three-yearly State of the Community Report.

Elderly Persons Housing

What we do:

Council provides affordable rental accommodation throughout the district for elderly people with limited income and assets. The housing consists of blocks of units ranging in size from four to fifty units. There are 112 units within the district located in:

- Ashburton (104)
- Methven (6)
- Rakaia (2)

The elderly persons housing operates with 95 -100% occupancy and is self-funded through rental income with no cost to the ratepayer.

Why we do it:

- Provision of low income elderly housing contributes to the wellbeing of the community by enabling elderly residents to live in the local community in safe affordable accommodation.

Variations from the Community Plan 2009-19

There are no significant variations from the Community Plan 2009-19.

How we will measure performance:

| Elderly Persons Housing Measures of Performance | 2008/09 Results | 2010/11 Targets |
|--------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Customer service requests are completed within the specified response times as set out in service-provider contracts or internal Council policy. | 97% | 100% |
| Average annual rental occupancy rate on elderly persons housing. | 97% | 95%+ |
| Rents are reviewed annually. | 100% | 100% |
| Tenants are satisfied with the service provided by Council (Annual Council survey of tenants). | 94% | 85%+ |
| Tenants are satisfied with the accommodation provided by Council (Annual Council survey of tenants). | 97% | 85%+ |

Public Conveniences

What we do:

Council owns and manages twenty-eight public convenience facilities located in the towns, villages and recreation areas in the district. All are open 24 hours a day, are in generally sound condition and are cleaned and maintained to a good standard.

Why we do it:

- The provision of public conveniences supports the local tourist industry and provides for the wellbeing of local residents including economic wellbeing as public toilets are frequently used by shoppers.

Variations from the Community Plan 2009-19:

Hinds Public Conveniences: \$15,000 was allocated to this project in 2009/10. This funding has been carried over to the 2010/11 year and an additional \$5,000 has been included in the budget for the upgrade of the Hinds facilities.

Additional Projects: An additional \$13,000 has been included in the budget for the upgrade of facilities in Hakatere Huts and Alford Forest.

How we will measure performance:

| Public Conveniences Measures of Performance | 2008/09 Results | 2010/11 Targets |
|--------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Customer service requests are completed within the specified response times as set out in service-provider contracts or internal Council policy. | 94.7% | 90%+ |
| Residents are satisfied with the service and facilities provided through Council's public conveniences activity (Annual Residents Survey). | 83% | 85%+ |

Reserve Boards & Halls

What we do:

Council owns seventeen reserves and five war memorial halls throughout the district. The communities operate these facilities through Reserve and Hall Boards. This enables direct local input into their management and operation.

Council provides assistance to the boards through provision of services and funding.

Why we do it:

- To promote the social, economic, environmental and cultural wellbeing of the community through making available recreational open space and community halls as venues for social, recreational and cultural functions.

Variations from the Community Plan 2009-19

There are no significant variations to the Community Plan 2009-19.

Performance Monitoring

As Council does not operate these facilities, and the budget implications are minor, no performance measures are included in the Community Plan 2009-19 for this activity.

Arts, Culture & Heritage

What we do:

Council recognises that arts and culture are an important part of the community's quality of life and a tourist attraction to the district. Collaboration between Council and the community is therefore considered the best way to support the arts, culture and heritage of the district.

Council provides support to the following key arts, culture and heritage areas:

- Accommodation and operational funding to the Ashburton Art Gallery and the Ashburton Museum
- Operational funding to the Ashburton Trust Event Centre.

Heritage Grant Funding

Council will contribute \$15,000 grant funding in 2010/11 for the maintenance of historic places in the district. Funding is allocated through a contestable grant application process held in August.

New Art Gallery and Museum

Progress is continuing on the design and application for resource consent for a new purpose-built Art Gallery and Museum facility in West St, Ashburton. The project is scheduled for completion by December 2011.

Council has concluded an agreement with the Ashburton Licensing Trust to purchase the current Art Gallery and Museum building in Baring Square East for \$1.8million.

Why we do it:

- To enhance the social and cultural wellbeing of residents through the improving the quality of life and the range and quality of facilities available locally.
- To add to the range of attractions for visitors to the district.

Variations from the Community Plan 2009-19:

New Art Gallery and Museum Fit-out: Council had planned to fund \$400,000 in the 2010/11 year for costs associated with fitting out the new facility. Council reviewed the timing of this expenditure and will now budget \$200,000 in 2010/11, with a further \$200,000 to be funded in 2011/12. This expenditure will now be loan funded as capital expenditure, rather than funded from rates as indicated in the Community Plan 2009-19.

How we will measure performance:

| Arts, Culture & Heritage Measures of Performance | 2008/09 Results | 2010/11 Targets |
|-----------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Ashburton Museum is well patronised by residents and visitors. # | 10,409 | 10,000 visits |
| Ashburton Art Gallery is well patronised by residents and visitors. # | 12,567 | 10,000 visits |
| Residents are satisfied with the level of Council's involvement in the Arts, Culture and Heritage activity (Annual Residents Survey). # | 94% | 85%+ |

Performance measures and targets denoted with a # are also used by Council to monitor progress toward achieving community outcomes and are reported on in Council's three-yearly State of the Community Report

Community Safety & Wellbeing

What we do:

Council's approach to supporting community safety and wellbeing initiatives is primarily to:

- a) Assess and respond to opportunities to assist social service providers and community organisations
- b) Advocate at local, regional and national levels on local issues to ensure social services within the district are maintained and enhanced.

Council provides funding, resources and expertise to the Ashburton Safer Community Council which provides a range of initiatives to improve community safety in the district. Council also funds most of the costs associated with the Ashburton Town Centre Ambassadors programme which is managed by the Ashburton Safer Community Council on Council's behalf.

Council also provides annual grants to the Ashburton Youth Health Centre, the Ashburton Resource Centre and the Ashburton Youth Café to assist with rental costs.

Ashburton District Social Wellbeing Forum: Council initiated the Ashburton District Social Wellbeing Forum in 2008, bringing together central government agencies working in the social sector, local social service providers and Council. As part of the Forum the Ashburton District Social Wellbeing Strategy was developed. Council worked closely with the Ministry of Social Development and a range of central government and local organisations in its development. The strategy was adopted by Council in December 2008 and work will continue to implement the actions contained in the document.

Why we do it:

- To help the community to help itself with regard to social services through support for community organisations
- To advocate on behalf of the community at a local, regional and national level

Variations from the Community Plan 2009-19:

There are no significant variations from the Community Plan 2009-19.

How we will measure performance:

| Community Safety and Wellbeing Measures of Performance | 2008/09 Results | 2010/11 Targets |
|---------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| The Ashburton District Social Wellbeing Forum is hosted at least twice each year. | Achieved | 2 |
| The Ashburton Safer Community Council provides Council with six-monthly reports on initiatives being undertaken. | Achieved | 2 |
| Community support for Council involvement in various social service initiatives is surveyed at least every 3 years. | Achieved | Achieved |
| Residents are satisfied with the level of Council's involvement in social services (Annual Residents Survey). | 95% | 85%+ |

Community Grants and Events

What we do:

Council provides grant funding for community projects related to community facilities and community events, and assists in the development of community events.

The following community grants are provided through the following annual schemes:

- **Major Community Projects Grant:** \$100,000 is budgeted annually through a contestable application called for through the Annual Plan submission process.

Recipients of Major Community Grants for 2010/11 are:

- **Braided Waters Cycle Trust** - \$80,000 towards the completion of the Lake Hood and Rakaia Cycle Ways to national standards as part of the Braided Waters Cycleway project.
- **Methven Clay Target Club** - \$20,000 towards the relocation of their club house, subject to the proposed site receiving resource consent.
- **Council Grants:** Council has budgeted \$50,000 grant funding through a contestable grant application process held in August. Council grants are available for local organisations providing benefit to the community. The maximum individual grant available through this scheme is \$5,000.
- **School Holiday Programmes Grant:** Council has budgeted \$5,000 grant funding for school holiday programmes provided locally. Funding is allocated through a contestable grant application process held in August.
- **Discretionary Grants:** From time to time Council may grant funding outside its normal grant programmes where projects are deemed to have particular and special merit.
- **Events:** Council has budgeted \$40,000 grant funding to assist with community events. This funding is administered by Ashburton District Tourism.

Why we do it:

- Community events help build social cohesion and community spirit and contribute to the development of a unique community identity.
- Community organisations contribute strongly to the social, cultural and economic wellbeing of the community and often rely on community funding to provide the facilities and services communities need.

Variations from the Community Plan 2009-19:

There are no significant variations from the Community Plan 2009-19.

How we will measure performance:

| Measure of Performance | 2008/09 Results | 2010/11 Targets |
|--------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Residents are satisfied with Council's role in the provision of community events. (Annual Residents Survey). | 94% | 85%+ |
| Grant funding is allocated and administered in accordance with Council policy | Achieved | Achieved |

Recreation Facilities and Services

What we do:

Our district has a wide range of quality recreation facilities, some that are owned by Council and others that receive or have received Council funding. Council provides sports grounds, parks and playgrounds for recreation throughout the district. These are funded through the Parks and Open Spaces activity.

Initiatives Council is involved with include:

- **Swimming facilities:** Council provides annual operational grant funding to the Ashburton Community Pool Trust, the Tinwald Pool and the Methven Swimming Pool.
- **Sport Mid Canterbury:** Council provides annual grant funding to Sport Mid Canterbury to provide sport development services to the district.
- **Physical Activity Strategy:** Council co-ordinates the implementation and review of the Ashburton District Physical Activity Strategy. The reviewed strategy will begin to be implemented in 2010/11.
- **New Indoor Aquatic Centre & Stadium:** Council is progressing development of the new facility. Currently the project is at the site selection stage.

Why we do it:

- Council believes that recreational facilities and services enhance the health and quality of life of the residents of the district, contribute to the district being a better place to live and can assist in attracting new residents.

Variations from the Community Plan 2009-19:

Aquatic Park Trust Funding - Lake Hood: Council was approached by the Ashburton Aquatic Park Charitable Trust in 2009 for financial assistance. Council agreed to short term funding arrangements with the Trust until more orderly arrangements could be made.

Since that time Council and the Trust have continued to assess various options regarding the Trust's operations at Lake Hood and the Lake Hood expansion project. These investigations concluded there is merit in the Ashburton Aquatic Park Charitable Trust continuing to be a partner in the Lake Hood expansion project in its own right. Council has therefore negotiated a revised arrangement with the Trust.

The following outlines Council's arrangements with the Trust:

- The Trust will repay Council \$1.8 million by 30 June 2010 as part of the advance Council made to the Trust in September 2009 and interest accrued.
- The remaining \$1.94 million advanced to the Trust in September 2009 will be repaid through Council taking ownership of 18 residential sections in Stage 5 of the current Lake development. Council will sell the sections to recover its investment.
- Council will purchase two sections in the current Lake development (Lots 4 and 11) for \$525,000 for use as open space. These sections may at some time in the future have reserve status transferred to them. The Trust is to use the proceeds of this sale for working capital and to repay debt.
- The Lake and the surrounding park land will be transferred to Council by 30 June 2010 as payment for Council's original loan to the Trust, which currently stands at \$1,300,000, and as a legacy to the community as the land value is significantly higher than the outstanding debt.
- Council will fund \$100,000 of the operating costs of maintaining the reserve in the 2010/11 year. This expenditure will be funded 100% from the general rate through the Reserves and Camping Grounds activity.

How we will measure performance:

| Measure of Performance | 2008/09 Results | 2010/11 Targets |
|--------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| The Ashburton Community Pool is well patronised by residents and visitors # | 86,954 | 80,000 |
| Residents visit or use Council-provided sports fields and playgrounds each year (Annual Residents Survey). # | 77% | 82%+ |
| Residents are satisfied with the Council-provided sports fields and playgrounds (Annual Residents Survey) # | 96% | 85%+ |
| The Ashburton District Physical Activity Strategy is reviewed as required | Achieved | Achieved |
| Sport Mid Canterbury provides Council with six-monthly reports on initiatives being undertaken. | Achieved | Achieved |

Performance measures and targets denoted with a # are also used by Council to monitor progress toward achieving community outcomes and are reported on in Council's three-yearly State of the Community Report

Democracy

What we do:

Council is involved in a range of activities aimed at promoting community wellbeing. Decisions on how these activities are managed are made by the elected members on advice from Council staff. The democracy activity facilitates the process of Council decision-making by the elected representatives. It also manages community engagement which enables community views to be incorporated into Council decisions and to report on Council performance. Triennial elections of the Mayor and Council will be held in October 2010.

Why we do it:

- The Local Government Act (2002) requires councils to undertake certain functions designed to provide the community with quality planning and decision-making process and to enable the community to participate meaningfully in local government processes.
- In addition to providing sound decision-making processes and representing the community Council believes it has an important role in providing leadership for the community and representing the interests of the community at the local, regional and national levels. Council undertakes a range of roles to provide this community representation.

Variations from the Community Plan 2009-19:

There are no significant variations from the Community Plan 2009-19.

How we will measure performance:

| Measure of Performance | 2008/09 Results | 2010/11 Targets |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|-----------------|
| Residents are satisfied with the performance of the Mayor and councillors (Annual Residents Survey). | 76% | 85%+ |
| Residents are satisfied with the advocacy role provided by Council (Annual Residents Survey). | 92% | 85%+ |
| Residents are satisfied with the quality of information provided by Council (Annual Residents Survey). # | 90% | 85%+ |
| Residents are satisfied with the community's involvement in Council's decision making processes (Annual Residents Survey). # | 70% | 85%+ |
| The Community Plan, Annual Plan and Annual Report are produced within statutory timeframes and, in the case of the Community Plan and Annual Report, without an audit qualification. | Achieved | Achieved |
| Council representatives meet annually with Te Runaka o Arowhenua to discuss issues of mutual importance. | Achieved | Achieved |
| Monitor and report on progress made to achieve community outcomes in accordance with legislative requirements. | SOCR developed & adopted | Achieved |

Performance measures and targets denoted with a # are also used by Council to monitor progress toward achieving community outcomes and are reported on in Council's three-yearly State of the Community Report

2010/11 Budget Summary – Community Facilities & Services

Operating Statement

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) | Variance Increase/ (decrease) |
|------------------------------|--------------------------------------------|------------------------------|-----------------------------|-------------------------------------|
| Operating revenue | | | | |
| 867 | Targeted rates | 874 | 896 | (22) |
| 133 | Development and/or financial contributions | 203 | 137 | 66 |
| 935 | Other revenue | 947 | 998 | (51) |
| 1,935 | Total revenue | 2,024 | 2,031 | (7) |
| Operating expenditure | | | | |
| 4,788 | Community safety and wellbeing | 2,779 | 2,999 | (220) |
| 1,588 | Democracy | 1,659 | 1,769 | (110) |
| 435 | Elderly persons housing | 457 | 467 | (10) |
| 1,041 | Library | 1,022 | 1,072 | (50) |
| 273 | Public conveniences | 299 | 281 | 18 |
| 351 | Reserve boards and halls | 394 | 368 | 26 |
| 8,476 | Total expenditure | 6,610 | 6,956 | (346) |
| (6,541) | Net operating surplus (deficit) | (4,586) | (4,925) | 339 |
| Funded by: | | | | |
| 3,883 | General rates | 4,122 | 4,550 | (428) |
| 2,678 | Loans raised | 602 | 373 | 229 |
| (20) | Transfers (to)/from reserves | (138) | 2 | (140) |
| 6,541 | Total funding applied | 4,586 | 4,925 | (339) |

Capital and Reserves Funding Statement

| Budget 2009/10 (\$000) | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) | Variance Increase/ (decrease) |
|--------------------------------------------|------------------------------|-----------------------------|-------------------------------------|
| Capital expenditure | | | |
| - Community safety and wellbeing | 200 | - | 200 |
| 220 Elderly persons housing | 7 | - | 7 |
| 116 Library | 141 | 120 | 21 |
| 15 Public conveniences | 18 | - | 18 |
| 150 Reserve boards and halls | - | 103 | (103) |
| 501 Total capital expenditure | 366 | 223 | 143 |
| 45 Loan repayments | 42 | 42 | - |
| 546 Capital to be funded | 408 | 265 | 143 |
| Funded by: | | | |
| 318 Depreciation funding | 343 | 349 | (6) |
| 228 Transfers from reserves | 65 | (84) | 149 |
| 546 Total funding applied | 408 | 265 | 143 |
| Split of capital expenditure | | | |
| - Capital - due to growth | - | - | - |
| 501 Capital - increase in level of service | 346 | 223 | 123 |
| - Capital - renewals | 20 | - | 20 |
| 501 Total capital expenditure | 366 | 223 | 143 |

2010/11 Capital Works Programme – Community Facilities & Services

| | Budget | LTCCP |
|------------------------------------------------|----------------|----------------|
| | 2010/11 | 2010/11 |
| | (\$000) | (\$000) |
| Library book purchases | 141 | 120 |
| Arts & Culture | 200 | - |
| Tinwald Domain development plan implementation | | 103 |
| Public Conveniences | 5 | - |
| Total New Capital | 346 | 223 |

2010/11 Cyclic Renewal Works Programme – Community Facilities & Services

| | Budget | LTCCP |
|---------------------|----------------|----------------|
| | 2010/11 | 2010/11 |
| | (\$000) | (\$000) |
| Elderly Housing | 7 | - |
| Public Conveniences | 13 | - |
| | 20 | - |

Economic Development

- Employment and Economic Development
- District Promotion and Visitor Industry
- District Water Management
- Commercial Properties
- Forestry

Strategic Planning and Reporting

| Community Outcomes | Council Strategic Objectives | How the Economic Development group of activities contributes | Activity Performance Indicators |
|------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| A thriving and diverse local economy that provides the foundation for a quality lifestyle | <p>Promote an environment that fosters economic opportunity, diversity and growth.</p> <p>Lead by working with the community in a clear, decisive and innovative manner.</p> | <p>Provide funding to the Ashburton Community Water Trust for research to identify and develop water storage options.</p> <p>Utilise Council investment income from forestry and commercial properties to offset rates and significantly contribute to the financial wellbeing of Council and ratepayers.</p> <p>Provide facilities and services that help attract visitors to the district.</p> <p>Provide leadership and advocacy to bring new business, skills, residents and investment to the district.</p> | <p>Resident satisfaction with services and facilities provided by Council.</p> <p>Resident satisfaction with services provided by Council-funded organisations.</p> <p>Council-funded organisations report to Council and the community.</p> <p>Council investments are providing a return to the community.</p> <p>Economic data is trending positively.</p> |
| Natural and developed environments are sustained for the enjoyment of current and future generations | <p>With the community, be guardians of the natural and developed environment for current and future generations.</p> <p>Lead by working with the community in a clear, decisive and innovative manner.</p> | <p>Identify and develop sustainable ways of managing the district's water resources.</p> <p>Promote the sustainable use of water resources district-wide.</p> <p>Provide funding to the Ashburton Community Water Trust for research to identify and develop water storage options.</p> | <p>Resident satisfaction with services and facilities provided by Council.</p> <p>Resident satisfaction with services provided by Council-funded organisations.</p> |

Note: Levels of service and related detailed performance measures are included in each activity.

Employment and Economic Development

What we do:

Council provides operational funding to Grow Mid Canterbury (formerly known as Enterprise Ashburton). Grow Mid Canterbury delivers a range economic development services to the district, including encouraging new businesses to the area and assisting established businesses in the district to grow. Grow Mid Canterbury is independent of Council and is governed by a board comprising representatives of the district's business sector.

Council also contributes to economic development in a wider sense through the provision of quality infrastructure, involvement in water management and generally promoting the district as a good place to do business.

Why we do it:

- Council believes it has a role in encouraging new industries and businesses to establish in the district and in ensuring existing industries and businesses grow to their full potential. Providing funding to Grow Mid Canterbury contribute to achieving these goals. In addition, Council has a wider role in providing an environment where businesses and economic activity can flourish.
- Economic development contributes to increased employment, higher incomes and improved employment status. This in turn contributes to population growth, better opportunities for all residents – particularly younger workers and families, and increased overall community wellbeing.
- Economic wellbeing provides a community with the resources and confidence to develop an overall improved quality of life for its residents. Economic growth and population increase enables the range of services and facilities available to our community to expand and improve.

Variations from the Community Plan 2009-19:

There are no significant variations from the Community Plan 2009-19.

How we will measure performance:

| Employment and Economic Development Measures of Performance | 2008/09 Results | 2010/11 Targets |
|--------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Grow Mid Canterbury provides Council with six-monthly reports on initiatives being undertaken. | Achieved | Achieved |
| Users of Grow Mid Canterbury services consider the agency delivers a quality service to the district (Annual survey of GMC clients). | 98% | 85%+ |
| Users of Grow Mid Canterbury services consider the service has added value to their business (Annual survey of GMC clients) | 92% | 85%+ |
| Residents are satisfied with Council's role in employment and business development initiatives (Annual Residents Survey). | 93% | 85%+ |

District Promotion and Visitor Industry

What we do:

Council provides annual operational funding to Ashburton District Tourism (ADT). ADT is independent of Council and is governed by a board comprising representatives of the district's tourism sector. Ashburton District Tourism's key role is to contribute to the economic development of the district by promoting the district as a visitor destination, encouraging new tourism businesses to the district and assisting existing tourism businesses to continue to grow.

Ashburton District Tourism administers Council's event development grant funding, which is currently \$40,000 per annum.

Why we do it:

- Tourism brings economic benefits to the local community through job creation and increased prosperity and enables the district to support better services and facilities as a result of demand from visitors making these more viable.
- Council believes it has a role to play in providing funding to enable coordination of the sector and to provide marketing and promotion expertise for the tourism sector of the district that otherwise would not be available.

Variations from the Community Plan 2009-19:

Event Co-ordinator Position: For the past three years Council and the Ashburton Licensing Trust have each contributed \$30,000 per year to fund an event coordinator position based at ADT. This arrangement concludes at the end of the 2009/10 year and the ALT has decided not to continue their involvement. Council reviewed its funding of the event coordinator position and will contribute \$45,000 towards the role in 2010/11, with an expectation this position will be required, in part, to assist with the district's Rugby World Cup team hosting. A further \$15,000 in funding for this position is to be funded by a Canterbury regional initiative to promote a food and wine trail throughout the region.

How we will measure performance:

| District Promotion and Visitor Industry Measures of Performance | 2008/09 Results | 2010/11 Targets |
|--------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Ashburton District Tourism provides Council with six-monthly reports on initiatives being undertaken. | Achieved | Achieved |
| Number of "guest nights" stayed in the district shows progressive improvement over time (Commercial Accommodation Monitor results) # | 222,690 | +2.5% |
| Users of Ashburton District Tourism services are satisfied with their overall performance (Annual survey of ADT clients). | 87% | 85%+ |
| Users of Ashburton District Tourism services consider the service has added value to their business (Annual survey of ADT clients) | 70% | 85%+ |
| Residents are satisfied with Council's tourism promotion activities (Annual Residents Survey). | 95% | 85%+ |

Performance measures and targets denoted with a # are also used by Council to monitor progress toward achieving community outcomes and are reported on in Council's three-yearly State of the Community Report

District Water Management

What we do:

Ashburton District Council has played a lead role in the development of the Canterbury Water Management Strategy (CWMS). This document provides a framework for the efficient and sustainable development and enhancement of the region's water resources and ecosystems.

The implementation of the CWMS is now beginning with the establishment of zone committees throughout Canterbury. The Ashburton Zone Water Management Committee is currently scheduled to be formed by September 2010, though timing of this will may change to suit circumstances. Ashburton District Council and Environment Canterbury will provide administrative and technical assistance and support for the Ashburton Zone Water Management Committee.

For information on the Canterbury Water Management Strategy go to www.canterburywater.org.nz

Why we do it:

- Water contributes significantly to the economic growth and wellbeing of our community. The district requires water for drinking (potable), commercial and industrial use, stockwater, irrigation and recreation.
- Council recognises the effective and sustainable management of the district's water resources is perhaps the single biggest challenge and opportunity facing our community.

Variations from the Community Plan 2009-19:

Barrhill Chertsey Irrigation (BCI): The Community Plan 2009-19 signalled Council's intention to invest \$7 million dollars over five years in BCI preference shares. The BCI project has altered considerably since the Community Plan was adopted by Council and there is now no requirement for Council investment. This has resulted in a minor reduction in the rate requirement for the 2010/ 11 year.

Biodiversity Officer Position: Ashburton Forest and Bird presented a submission to Council requesting the establishment of a biodiversity position in the Ashburton District.

Council has committed budget of \$30,000 for the 2010/11 year for environmental enhancement initiatives. This funding will be used to develop and implement a district biodiversity action plan outlining initiatives to be undertaken within the district that will have regard to both the Canterbury Regional Biodiversity Strategy and the Canterbury Water Management Strategy. This funding is part of Council's District Water Management activity and is funded 100% from the general rate.

How we will measure performance:

| District Water Management Measures of Performance | 2008/09 Results | 2010/11 Targets |
|-------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Ashburton Community Water Trust provides Council with six-monthly reports on initiatives being undertaken. | Achieved | Achieved |
| Residents are satisfied with Council's role in the District Water Management activity (Annual Residents Survey) # | 74% | 80%+ |

Performance measures and targets denoted with a # are also used by Council to monitor progress toward achieving community outcomes and are reported on in Council's three-yearly State of the Community Report

Commercial Properties

What we do:

Council owns and manages a sizeable commercial property portfolio which is a key investment area for Council providing substantial revenue streams. Net returns are used to offset rate requirements.

Community assets of a non-commercial nature such as the Civic Administration Building, Art Gallery/Museum, Library and the Town Clock are also managed and maintained by the property department and included in this activity.

Ashburton Business Estate: Site works at the Ashburton Business Estate are progressing, with the initial stages expected to be largely complete by July 2010. This project is budgeted to be rate neutral in the short term as property sale income is forecast to cover debt servicing costs.

Art Gallery and Museum: Progress is continuing on the design and application for resource consent for a new purpose-built Art Gallery and Museum facility in West St, Ashburton. The project is scheduled for completion by December 2011.

Council has concluded an agreement with the Ashburton Licensing Trust to purchase the current Art Gallery and Museum building in Baring Square East for \$1.8million.

Why we do it:

- To assist the economic growth and wellbeing of the district by ensuring good quality premises are available.
- To use the proceeds from rental income and land sales to offset Council rates.

Variations from the Community Plan 2009-19

Civic Administration Building: Council has brought forward the civic administration building extension project included in the Community Plan 2009-19 by two years, with construction to begin in 2012/13. Expenditure in 2010/11 of \$250,000 for planning and design work will be loan funded.

How we will measure performance:

| Commercial Properties Measures of Performance | 2008/09 Results | 2010/11 Targets |
|------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Average annual rental occupancy rate on residential freehold, commercial and industrial properties is at least 95% | 100% | 95%+ |
| Leases and/or rentals are reviewed in accordance with lease documents and rentals are set at the market rate applying at the time of renewal/review. | 81% | 100% |
| Customer service requests are completed within the specified response times as set out in the service-provider contracts or internal Council policy. | 96% | 95%+ |

Forestry

What we do:

Council has 120 forestry plantations throughout the district totalling 1,526 hectares, varying in size from over 200 hectares down to less than one hectare. With the exception of the Riverbank View Joint Venture, Council has full ownership of all plantations, land and trees. Council intends to continue to look for opportunities to rationalise its forestry land holdings into larger units.

Plantations are valued annually for financial reporting, with the latest valuation completed at 30 June 2009 reporting a total value of \$6,194,962.

Council's Forester oversees management of the plantations as well as providing forest management consultancy services to other councils in Canterbury. Provision of consultancy services provides additional revenue for Council over and above revenue from forests.

Why we do it:

- To promote the environmental wellbeing of the district through effective forestry management.
- To provide a further revenue stream to Council's balanced portfolio of investments to offset Council rates.

Variations from the Community Plan 2009-19

There are no significant variations for this activity.

How we will measure performance:

| Forestry Measures of Performance | 2008/09 Results | 2010/11 Targets |
|-----------------------------------------------------------------------------------------------|-----------------|-----------------|
| The net return from harvesting operations is within 15% of budgeted annual return. | -15% | +/- 15% |
| Operational expenditure is within 10% of budget forecasts. | - 6% | +/- 10% |
| The physical harvest does not exceed budget forecasts by more than 10%. | -25% | <10% |
| Any additional cutting areas exceeding 10% of the forecast cut are to be approved by Council. | Comply | Comply |
| Average age at cutting is at least 28 years | 29.1 years | >28 years |

2010/11 Budget Summary – Economic Development

Operating Statement

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) | Variance Increase/ (decrease) |
|------------------------------|--------------------------------------------|------------------------------|-----------------------------|-------------------------------------|
| Operating revenue | | | | |
| 218 | Targeted rates | 219 | 206 | 13 |
| 537 | Gain on sale of property, plant and equip. | 9,946 | 10,961 | (1,015) |
| 2,264 | Other revenue | 3,513 | 2,917 | 596 |
| 3,019 | Total revenue | 13,678 | 14,084 | (406) |
| Operating expenditure | | | | |
| 1,340 | Commercial property | 2,208 | 2,210 | (2) |
| 755 | Employment and economic development | 845 | 866 | (21) |
| 367 | Forestry | 1,299 | 416 | 883 |
| 2,462 | Total expenditure | 4,352 | 3,492 | 860 |
| 557 | Net operating surplus (deficit) | 9,326 | 10,592 | (1,266) |
| Funded by: | | | | |
| - | General rates | - | - | - |
| (681) | Transfer to general rates reserve | (718) | (546) | (172) |
| 529 | Loans raised | - | 588 | (588) |
| (405) | Transfers (to)/from reserves | (8,608) | (10,634) | 2,026 |
| (557) | Total funding applied | (9,326) | (10,592) | 1,266 |

Capital and Reserves Funding Statement

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) | Variance Increase/ (decrease) |
|-------------------------------------|-------------------------------------------|------------------------------|-----------------------------|-------------------------------------|
| Capital expenditure | | | | |
| 11,375 | Commercial property | 6,433 | 6,174 | 259 |
| 30 | Employment and economic development | 10 | 10 | - |
| - | Investment - Barrhill Chertsey Irrigation | - | 3,000 | (3,000) |
| 11,405 | Total capital expenditure | 6,443 | 9,184 | (2,741) |
| 8 | Loan repayments | 6,678 | 10,374 | (3,696) |
| 11,413 | Capital to be funded | 13,121 | 19,558 | (6,437) |
| Funded by: | | | | |
| 110 | Depreciation funding | 105 | 121 | (16) |
| 11,162 | Loans raised | 4,590 | 6,593 | (2,003) |
| 141 | Transfers from reserves | 8,426 | 12,844 | (4,418) |
| 11,413 | Total funding applied | 13,121 | 19,558 | (6,437) |
| Split of capital expenditure | | | | |
| 10,698 | Capital - due to growth | 400 | 804 | (404) |
| 707 | Capital - increase in level of service | 6,023 | 8,380 | (2,357) |
| - | Capital - renewals | 20 | - | 20 |
| 11,405 | Total capital expenditure | 6,443 | 9,184 | (2,741) |

2010/11 Capital Works Programme – Economic Development

| | Budget | LTCCP |
|----------------------------------------------------|----------------|----------------|
| | 2010/11 | 2010/11 |
| | (\$000) | (\$000) |
| Barrhill Chertsey Irrigation Ltd preference shares | - | 3,000 |
| Art Gallery and Museum | 6,000 | 6,174 |
| Employment and economic development | 10 | 10 |
| Library Building | 3 | - |
| Airport | 10 | - |
| Administration Building | 400 | - |
| Total New Capital | 6,423 | 9,184 |

2010/11 Cyclic Renewal Works Programme – Economic Development

| | Budget | LTCCP |
|------------------|----------------|----------------|
| | 2010/11 | 2010/11 |
| | (\$000) | (\$000) |
| Library Building | 5 | - |
| Domain Depot | 15 | - |
| | 20 | - |

Parks and Open Spaces

- Parks and Recreation
- Reserves and Camping Grounds
- Cemeteries

Strategy Planning and Reporting

| Community Outcomes | Council Strategic Objectives | How the Parks and Open Spaces group of activities contributes | Activity Performance Indicators |
|----------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| A thriving and diverse local economy that provides the foundation for a quality lifestyle | <p>Promote an environment that fosters economic opportunity, diversity and growth.</p> <p>Ensure the availability of quality infrastructure that keeps pace with technology and provides the foundation for a modern society.</p> | <p>Provide attractive parks, reserves, open spaces and camp grounds which contribute to enhancing community wellbeing and quality of life.</p> <p>Provide and support new and existing facilities that make the district a more attractive place to live for both new and existing residents.</p> | <p>Resident satisfaction with services and facilities provided by Council.</p> <p>Council provides a responsive service.</p> <p>Use of council-provided facilities.</p> |
| Natural and developed environments are sustained for the enjoyment of current and future generations | <p>With the community, be guardians of the natural and developed environment for current and future generations.</p> <p>Lead by working with the community in a clear, decisive and innovative manner.</p> | <p>Provide parks, open spaces, reserves and camp grounds that create an attractive environment.</p> <p>Manage parks, reserves, open spaces and camp grounds sustainably, minimising any adverse environmental effects associated with the development of these spaces.</p> | Resident satisfaction with services and facilities provided by Council. |
| A community with a strong sense of identity and heritage, which welcomes new residents and encourages diversity | Promote a safe and caring society that celebrates diversity and encourages participation, pride and respect. | Provide cemeteries to preserve our district's social history and heritage. | Resident satisfaction with services and facilities provided by Council. |
| Healthy, active people enjoying a good quality of life in a caring and safe community | <p>Promote a safe and caring society that celebrates diversity and encourages participation, pride and respect.</p> <p>Ensure the availability of quality infrastructure that keeps pace with technology and provides the foundation for a modern society.</p> | Support the community to lead active and healthy lives by providing quality parks and open spaces. | <p>Resident satisfaction with services and facilities provided by Council.</p> <p>Use of council-provided facilities.</p> |
| A community with access to a variety of cultural, recreational and heritage experiences and facilities that enrich our quality of life | Cultural, recreational and heritage experiences and facilities are accessible to the community and actively used. | Support the community's recreation opportunities by providing open spaces, reserves, camp grounds and cemeteries and encouraging the active use of these. | <p>Resident satisfaction with services and facilities provided by Council.</p> <p>Use of council-provided facilities.</p> |

Note: Levels of service and related detailed performance measures included in each activity.

Parks and Recreation

What we do:

Council manages and maintains 86 parks and reserves throughout the district providing for a range of leisure and recreational activities. Facilities provided by Council include: small and large urban parks in Ashburton, Rakaia and Methven; sports fields; rural reserves; and local green areas. Roundabouts, road edges and other open spaces such as the banks of the Ashburton River are also maintained.

Council's Parks department also undertakes some contract work, income from which is used to offset rates.

Council is a key stakeholder in the Ashburton-Hakatere River Trail, which is working to revitalise the walkway on the north bank of the Ashburton River. Environment Canterbury and a range of volunteer groups are also working on this project. Council will provide \$45,000 for capital expenditure to this project in 2010/11 from reserves.

Why we do it:

- To enhance the quality of life and wellbeing for residents through the provision of quality open space for both passive and active recreation.
- To conserve and enhance indigenous natural habitats and heritage features.
- To assist in attracting visitors and new residents to the district.

Variations from the Community Plan 2009-19:

There are no significant variations from the Community Plan 2009-19.

How we will measure performance:

| Parks and Recreation Measures of Performance | 2008/09 Results | 2010/11 Targets |
|---------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| There are no significant resource consent non-compliances associated with this activity. | 0 | 0 |
| Customer service requests are completed within the response times set out in service provider contracts or internal Council policy | 64% | 85%+ |
| Residents are satisfied with the overall standard of facilities provided at the district's parks, reserves and gardens (Annual Residents Survey)# | 99% | 85%+ |
| Residents who have used/visited Council parks, reserves and gardens (Annual Residents Survey). | 89% | 85%+ |
| Residents who have used or visited Council sports fields and playgrounds (Annual Residents Survey). | 77% | 82%+ |
| Residents are satisfied with the facilities provided in the district's rural parks and reserves (Annual Residents Survey). | 96% | 85%+ |

Performance measures and targets denoted with a # are also used by Council to monitor progress toward achieving community outcomes and are reported on in Council's three-yearly Community Outcomes report.

Reserves and Camp Grounds

What we do:

Council provides a range of informal camping grounds throughout the district including sites at the Rangitata River Mouth, Hakatere, Lake Clearwater, Rakaia River Mouth and Rakaia Gorge. Council's property department administers the leases and other arrangements associated with management of the sites.

Why we do it:

- To provide camping opportunities for residents and visitors to the district.
- To contribute to the range of recreation and tourism facilities available in the district.

Variations from the Community Plan 2009-19:

Lauriston Fire Shed: An additional \$120,000 of capital expenditure will come from reserves to build a purpose-built fire shed at Lauriston in the 2010/11 year.

Lake Hood: Council will fund \$100,000 for the operating costs of maintaining the Lake Hood reserve, which will be funded 100% from the general rate.

How we will measure performance:

| Reserves and Camp Grounds Measures of Performance | 2008/09 Results | 2010/11 Targets |
|------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Service requests are completed within the response times set out in service provider contracts or internal Council policy. | 95% | 100% |
| No breaches of resource consent conditions or legislative requirements. | 0 | 0 |
| Leases and/or rentals are reviewed in accordance with lease documents and rentals are set at the market rate applying at the time of renewal/review. | 100% | 100% |
| Residents are satisfied with the standard of camping areas in the district (Annual Residents Survey). | 95% | 85%+ |

Cemeteries

What we do:

Council manages and maintains eleven cemeteries within the district to meet the burial needs of the community. In addition, Council maintains five old cemeteries that are closed for interments. There are also five private cemeteries in the district. Council provides an interment service to these sites but does not provide maintenance.

As part of the management of the cemeteries, administration services maintain burial and plot purchase records in hard copy and electronic format.

| Urban Cemeteries | Rural Cemeteries | |
|------------------|------------------|-----------|
| Ashburton | Alford Forest | Hinds |
| Methven | Chertsey | Mt Somers |
| Rakaia | Waterton | Ruapuna |
| | Winslow | Barrhill |

Why we do it:

- The cemeteries play an important role in preserving the social history of the district.
- Graves, tombs and cemeteries which have been associated with human activity for more than 100 years are considered to be archaeological sites in terms of the Historic Places Act 1993. There are several located in the district.
- Council is required to provide for the burial needs of the community under the Burial and Cremation Act 1964.

Variations from the Community Plan 2009-19:

Cemetery Headstone Records Project: Council is providing a grant to the Ashburton District Family Heritage Group (\$5,000) for a project they are undertaking to take a digital photograph of every cemetery headstone in the district. The images will then be matched with Council's existing cemetery information, enhancing the quality of information held. Images will be available to the public once catalogued.

How we will measure performance:

| Cemeteries Measures of Performance | 2008/09 Results | 2010/11 Targets |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Service requests are completed within the response times set out in service provider contracts or internal Council policy. | 100% | 85%+ |
| Residents are satisfied with the overall standard of the district's cemeteries (Annual Residents Survey). | 97% | 85%+ |
| No breaches of resource consent conditions or legislative requirements. | 0 | 0 |
| All work undertaken by the Council in cemeteries complies with Historic Places Act and District Plan provisions and the requirements of the Council's Cemetery Activity Management Plan. | Achieved | Achieved |

2010/11 Budget Summary – Parks and Open Spaces

Operating Statement

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) | Variance Increase/ (decrease) |
|------------------------------|--------------------------------------------|------------------------------|-----------------------------|-------------------------------------|
| Operating revenue | | | | |
| 717 | Targeted rates | 794 | 739 | 55 |
| 3 | Development and/or financial contributions | - | 3 | (3) |
| 75 | Vested assets | 77 | 77 | - |
| 775 | Other revenue | 743 | 786 | (43) |
| 1,570 | Total revenue | 1,614 | 1,605 | 9 |
| Operating expenditure | | | | |
| 1,523 | Parks and recreation | 1,616 | 1,559 | 57 |
| 397 | Reserves and camping grounds | 458 | 404 | 54 |
| 273 | Cemeteries | 327 | 284 | 43 |
| 2,193 | Total expenditure | 2,401 | 2,247 | 154 |
| (623) | Net operating surplus (deficit) | (787) | (642) | (145) |
| Funded by: | | | | |
| 1,079 | General rates | 1,177 | 1,094 | 83 |
| (456) | Transfers (to)/from reserves | (390) | (452) | 62 |
| 623 | Total funding applied | 787 | 642 | 145 |

Capital and Reserves Funding Statement

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) | Variance Increase/ (decrease) |
|-------------------------------------|----------------------------------------|------------------------------|-----------------------------|-------------------------------------|
| Capital expenditure | | | | |
| 261 | Parks and recreation | 400 | 365 | 35 |
| 315 | Reserves and camping grounds | 202 | 77 | 125 |
| 88 | Cemeteries | 63 | 63 | - |
| 664 | Total capital expenditure | 665 | 505 | 160 |
| 36 | Loan repayments | 36 | 36 | - |
| 700 | Capital to be funded | 701 | 541 | 160 |
| Funded by: | | | | |
| 214 | Depreciation funding | 216 | 221 | (5) |
| 56 | Loans raised | 51 | 51 | - |
| 430 | Transfers from reserves | 434 | 269 | 165 |
| 700 | Total funding applied | 701 | 541 | 160 |
| Split of capital expenditure | | | | |
| 148 | Capital - due to growth | 140 | 135 | 5 |
| 470 | Capital - increase in level of service | 465 | 319 | 146 |
| 46 | Capital - renewals | 60 | 51 | 9 |
| 664 | Total capital expenditure | 665 | 505 | 160 |

2010/11 Capital Works Programme – Parks & Open Spaces

| | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) |
|------------------------------|------------------------------|-----------------------------|
| Parks and open spaces | | |
| Gardens | 125 | 123 |
| Ashburton Domain irrigation | 80 | 75 |
| Neighbourhood parks | 40 | 21 |
| Rakaia beautification | 10 | 10 |
| Urban reserves | 45 | 46 |
| Passive Reserves | 5 | - |
| SH1 | 5 | - |
| Methven parks and gardens | 35 | 36 |
| | <u>345</u> | <u>311</u> |
| Reserves | | |
| New assets vested in council | 77 | 77 |
| Amenity properties | 5 | - |
| Sundry Rural Reserves | 120 | - |
| | <u>202</u> | <u>77</u> |
| Cemeteries | | |
| Ashburton | 51 | 51 |
| Methven | 7 | 7 |
| Rural | 5 | 5 |
| | <u>63</u> | <u>63</u> |
| Total New Capital | <u>610</u> | <u>451</u> |

2010/11 Cyclic Renewal Works Programme – Parks & Open Spaces

| | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) |
|-----------------------|------------------------------|-----------------------------|
| Gardens | 50 | 51 |
| Rakaia beautification | 5 | - |
| Total Renewals | <u>55</u> | <u>51</u> |

Environmental Services

- District Planning
- Public Health
- Liquor and Gambling Venue Licensing
- Animal Control
- Building Regulation
- Land Information
- Parking

Strategic Planning and Reporting

| Community Outcomes | Council Strategic Objectives | How the Environmental Services group of activities contributes | Activity Performance Indicators |
|-----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| A thriving and diverse local economy that provides the foundation for a quality lifestyle | <p>Promote an environment that fosters economic opportunity, diversity and growth.</p> <p>Lead by working with the community in a clear, decisive and innovative manner.</p> | <p>Provide forward planning to ensure suitable land is available for residential and commercial expansion and that development occurs in a way that does not adversely affect our quality of life.</p> <p>Provide planning and regulation services for the long term economic growth of the district through the tools of building regulation, resource consent and land information services.</p> | <p>Resident satisfaction with services and facilities provided by Council.</p> <p>Council provides a responsive service.</p> |
| Natural and developed environments are sustained for the enjoyment of current and future generations | <p>With the community, be guardians of the natural and developed environment for current and future generations.</p> <p>Lead by working with the community in a clear, decisive and innovative manner.</p> | <p>Provide assessment of the impact of development under the Resource Management Act (1991) and the Ashburton District Plan to limit the effects on the environment.</p> <p>Provide forward planning to ensure suitable land is available for residential and commercial expansion and that development occurs in a way that does not adversely affect local residents' quality of life.</p> | <p>Resident satisfaction with services and facilities provided by Council.</p> <p>Council provides a responsive service.</p> |
| A community with a strong sense of identity and heritage, which welcomes new residents and encourages diversity | <p>Promote a safe and caring society that celebrates diversity and encourages participation, pride and respect.</p> | <p>Provide assistance in the preservation of heritage sites and features as identified in the Ashburton District Plan and controlled at the resource consent stage.</p> | <p>Resident satisfaction with services and facilities provided by Council.</p> <p>Council provides a responsive service.</p> |
| Healthy, active people enjoying a good quality of life in a caring and safe community | <p>Promote a safe and caring society that celebrates diversity and encourages participation, pride and respect.</p> <p>Lead by working with the community in a clear, decisive and innovative manner.</p> | <p>Provide environmental health services (including drinking water standards, food safety standards and illegal litter dumping) which monitor enforce and ensure compliance with local (Council bylaws) and national standards.</p> <p>Provide animal control, building regulation and liquor licensing activities to create a safe environment for the community.</p> | <p>Resident satisfaction with services and facilities provided by Council.</p> <p>Council provides a responsive service.</p> <p>Council performs its regulatory role effectively</p> |

Note: Levels of service and related detailed performance measures included in each activity.

District Planning

What we do:

Council's planning department is responsible for managing the effects of development and land use in the district through planning for future growth, controlling the actual and potential effects of the use of land and protecting what is valued by the community such as historic buildings and trees. This is achieved primarily through the District Plan, which outlines the environmental outcomes we want for the district, and reflects responsibilities of the Council under the Resource Management Act.

District Plan Review: Council is continuing the review of its current (Operative) District Plan. The District Plan provides rules that enable Council to manage future use and development of land throughout the district and the effects of this on the environment. In 2010/11 the review of the Plan will involve inviting further submissions from the community, and reviewing and summarising submissions before hearings take place. It is anticipated that hearings will be held in February / March 2011, however this is dependant on submissions received. Decisions on submissions will be released after the hearings.

The review of the plan is planned to be complete in the 2011/12 year and is currently running to schedule. The majority of rules contained in the Plan will have legal effect from the date decisions are released. The operative date of the reviewed District Plan will be subject to appeals received.

Why we do it:

- To manage the use of natural and physical resources so that they are sustained for the enjoyment of current and future generations.
- To plan for future growth in ways that balances the protection of the existing environment of the district, and the economic and social needs and expectations of the community.
- To meet statutory requirements including Council's obligations under the Resource Management Act. Council has responsibilities under Section 31 of the Resource Management Act to undertake integrated environmental planning to control any actual or potential effects of the use, development, or protection of land, including the avoidance of the effects of natural hazards.

Variations from the Community Plan 2009-19:

Ashburton Town Centre Re-Development—Baring Square: Council has budgeted \$50,000 in the 2010/11 year to develop a design plan for Baring Square East. Having a detailed design plan will enable Council to integrate other projects that have an impact on Baring Square with the overall design. This might include roading, footpath and town centre beautification projects.

The upgrade of Baring Square is a key element of the Ashburton Town Centre Development Plan. Council consulted with the community in 2009/10 on concept designs for Baring Square

How we measure performance:

| District Planning Measures of Performance | 2008/09 Results | 2010/11 Targets |
|---------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Resource consents are issued within timeframes required by the Resource Management Act. | 88% | 100% |
| Annual Ministry for the Environment report is completed on time. | New | Achieved |
| RMA section 223 certificates (subdivision plan approval) are issued within 5 working days. | 86% | 100% |
| RMA section 224 (subdivision consent compliance) certificates are issued within 15 working days. | 96% | 100% |
| Planning checks on PIMs are processed within 10 working days. | New | 100% |
| A resource consent monitoring plan is developed and approved by Council by 30 June 2010 and implemented thereafter. | New | Achieved |
| Residents are satisfied with the standard of Council's environmental planning activities (Annual Residents Survey). | 82% | 85%+ |
| Complaints are responded to within 10 working days. | 100% | 100% |

Public Health

What we do:

Council has statutory responsibilities under various legislation to protect and promote public health. Key functions of this activity include licensing food premises, investigating notifiable diseases, monitoring community drinking water quality and responding to nuisance complaints.

In addition to the administration of relevant legislative requirements, Council has developed specific bylaws to meet the requirements of the district in public health issues.

Why we do it:

- To protect the public health of the community, as required by statutory requirements under a range of different legislation.
- To create a trade and operating environment where there are no incentives to operate below the minimum standard.

Variations from the Community Plan 2009-19

There are no significant variations to the Community Plan 2009-19.

How we measure performance:

| Public Health Measures of Performance | 2008/09 Results | 2010/11 Targets |
|--------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-----------------|
| Registered food premises are inspected each year. | 100% | 100% |
| Suspected outbreaks of notifiable disease are investigated within 2 days and reported to the Medical Officer of Health within 5 days thereafter. | 100% (no cases reported) | 100% |
| Nuisance complaints are responded to within 10 working days. | 100% | 100% |
| Noise complaints are responded to within 2 hours. | 100% | 100% |
| Complaints received from the Canterbury District Health Board regarding food premises are responded within 24 hours. | 100% | 100% |
| Residents are satisfied with the Public Health services provided by Council (Annual Residents Survey). | 85% | 85%+ |

Liquor and Gambling Venue Licensing

What we do:

Local authorities are the District Licensing Authority (DLA) for their district under the Sale of Liquor Act (1989). The DLA administers the functions of the Sale of Liquor Act within Ashburton District through processing, assessing and granting applications for liquor licenses and manager's certificates; and monitoring and enforcing the requirement of licenses and certificates.

Council also has a venue consenting role under the Gambling Act 2003 and is required to have a Class 4 Gambling Policy that states Council's approach to where new class 4 gambling venues may be situated, and any restrictions on the number of machines permitted.

Why we do it:

- Council has statutory responsibilities to carry out liquor and gambling venue consenting functions in the district. The Sale of Liquor Act (1989) requires local authorities to the District Licensing Authority (DLA) for their district.
- The DLA has control over licensing the sale and supply of liquor to the public within the district.

Variations from the Community Plan 2009-19

There are no significant variations to the Community Plan 2009-19.

How we measure performance:

| Liquor and Gambling Venue Licensing Measures of Performance | 2008/09 Results | 2010/11 Targets |
|------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|-----------------|
| Premises previously licensed are either re-licensed in compliance with relevant legislation, or otherwise accounted for | 100% | 100% |
| Operational clubs, on and off license premises receive contact from the Licensing Inspector at least once per year | 100% | 100% |
| Residents are satisfied with Council's performance in the Liquor and Gambling Licensing activity (Annual Residents Survey) | 83% - Liquor Licensing 83% - Gambling Licensing | 85%+ |
| New applicants for managers' certificates are interviewed by the Licensing Inspector as part of the application assessment process | New | 100% |

Animal Control

What we do:

There are currently approximately 7,000 registered dogs in the Ashburton District registered to around 4,175 owners.

Council undertakes dog licensing, maintenance of the dog register and responsibilities with respect to the national dog database. Council maintains a dog registration system linked to the national dog database.

Animal control and impounding is contracted out to an independent service provider who provides a 24 hour animal control service for council every day of the year. Wandering stock is impounded at the nearest practicable site utilising the temporary pound provisions of the Stock Impounding Act 1955.

Why we do it:

- Animal control protects the community from problems associated with poorly controlled animals, while allowing owners to keep animals within specified guidelines.
- Council has responsibilities under relevant legislation, including the Dog Control Act 1996 and the Stock Impounding Act 1955, as well as local bylaws.

Variations from the Community Plan 2009-19

Reduction in Dog Registration Fees: Council has reduced annual dog registration fees by \$10 for an urban dog, and \$8 for a rural dog. An increase in revenue from infringement notices issued to offenders by Council's Animal Control Officer has enabled a reduction in registration fees.

How we measure performance:

| Animal Control Measures of Performance | 2008/09 Results | 2010/11 Targets |
|---------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Known dogs are registered or otherwise accounted for | 99.83% | 100% |
| Minimum response times for animal control related incidents are met by the appropriate service provider | New | 100% |
| Residents are satisfied with Council's animal control activities (Annual Residents Survey) | 87% | 85%+ |

Building Regulation

What we do:

Council carries out functions as required by the Building Act and other legislation, including implementing the requirements of the Fencing of Swimming Pools Act 1987, maintaining a register of swimming pools in the district and administering legislation relating to Earthquake-Prone and Insanitary Buildings.

The introduction of the Building Act 2004 increased Council's responsibilities relating to building control. Council is now required to be accredited as a Building Consent Authority (BCA) – this accreditation was gained in September 2008. Being an accredited BCA enables Council to undertake building consenting and enforcement functions.

Why we do it:

- To certify that buildings are constructed to meet appropriate standards to ensure durability, safety and wellbeing of users, and that people with disabilities can carry out normal activities in the building.
- To meet statutory requirements under the Building Act 2004 and other relevant legislation.

Variations from the Community Plan 2009-19

Fees & Charges and General Rate Funding Increase: A reduction in the number of building consents, coupled with increased statutory requirements as a Building Consent Authority (BCA) has meant fees and charges for the Building Regulation activity are to increase by 10% in the 2010/11 year (refer to the Schedule of Fees and Charges). As revenue for this activity is dependant on demand for service, any budgeted shortfall is funded from the general rate, as provided for in Council's Revenue and Financing Policy. Council has budgeted an additional \$70,200 from the general rate for this activity in 2010/11.

How we measure performance:

| Building Regulation Measures of Performance | 2008/09 Results | 2010/11 Targets |
|-----------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Building consents are granted within the 20 working days statutory timeframe. | 82% | 100% |
| Project information memoranda are issued within the 20 working days statutory timeframe. | New | 100% |
| Building warrants of fitness are audited each year in compliance with the Building Act recommendations. | 14.5% | 10% |
| Residents are satisfied with building regulation services provided (Annual Residents Survey). | 80% | 85%+ |
| Council has in place standards and systems required to maintain Building Consent Authority accreditation. | New | Achieved |

Land Information

What we do:

Council provides property information through provision of land information memoranda, (LIM) on request by the public. The LIM contains information on built structures, services and any other relevant issues associated with a property. LIMs are prepared through a system of information management centred on property records and from other Council records, including those relating to rates, building consents, resource consents and licences.

Why we do it:

- To assist prospective property purchasers and vendors by providing information relating to built structures, services and other relevant issues associated with a property in the Ashburton District.
- To provide specific, accurate property information upon request as required by the Local Government Official Information Act 1987.

Variations from the Community Plan 2009-19

General Rate Funding Increase: A downturn in property sales has reduced demand for Council's Land Information activity services. Reduced income from LIM's has resulted in the need for general rate funding of \$81,849 for this activity in 2010/11. Council's Revenue and Financing Policy allows a budgeted income shortfall to be funded in this way.

How we measure performance:

| Land Information Measures of Performance | 2008/09 Results | 2010/11 Targets |
|--------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Land information memoranda are processed within the statutory 10 working days. | 97% | 100% |
| Average processing time of land information memoranda is not more than 10 days in any one month. | Achieved | 100% |
| Residents are satisfied with Land Information services provided (Annual Residents Survey). | 89% | 85%+ |

Parking

What we do:

Council provides on and off street parking, primarily in shopping areas, throughout the district.

Parking in the urban areas of Ashburton is provided to the public in three categories, free all day parking, time restricted parking and metered parking. There are currently 244 metered parking spaces within the Ashburton central business district, 655 timed spaces and 180 all-day parking spaces.

Parking Enforcement: Parking regulations are included in Council's "Transportation and Parking" bylaw. Council has parking enforcement officers who monitor and issue infringement notices for:

- Expired meter or in excess of time limit
- Parking in excess of a time limit or in contravention of a bylaw
- Parking in prohibited areas – marked "no stopping" areas, loading zones etc
- Inconsiderate parking or any other parking offences designated by statute or Council bylaw

8,787 parking infringement notices were issued in the year ended 30 June 2009.

Why we do it:

- To ensure access to shops and business for residents and visitors by keeping parking closest to the business district regularly turned over.

Variations from the Community Plan 2009-19

Registration Infringements: Council decided that in 2010/11 Parking Enforcement Officers will have the authority to issue infringement notices where vehicles are not displaying a current registration or a current warrant of fitness. The key driver behind this decision is to maximise road safety. Council will notify the community of this decision in early 2010/11, prior to the decision beginning to be enforced.

How we measure performance:

| Parking Measures of Performance | 2008/09 Results | 2010/11 Targets |
|---------------------------------------------------------------------------------------------------------------|-----------------|-----------------|
| Residents are satisfied with the standard of parking enforcement services provided (Annual Residents Survey). | 91% | 85%+ |

2010/11 Budget Summary – Environmental Services

Operating Statement

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) | Variance Increase/ (decrease) |
|------------------------------|----------------------------------------|------------------------------|-----------------------------|-------------------------------------|
| Operating revenue | | | | |
| 3,076 | Other revenue | 2,948 | 3,172 | (224) |
| 3,076 | Total revenue | 2,948 | 3,172 | (224) |
| Operating expenditure | | | | |
| 3,627 | Environmental services | 4,189 | 4,167 | 22 |
| 254 | Parking | 307 | 264 | 43 |
| 3,881 | Total expenditure | 4,496 | 4,431 | 65 |
| (805) | Net operating surplus (deficit) | (1,548) | (1,259) | (289) |
| Funded by: | | | | |
| 645 | General rates | 1,059 | 747 | 312 |
| 293 | Loans raised | 518 | 668 | (150) |
| (133) | Transfer to/from reserves | (29) | (156) | 127 |
| 805 | Total funding applied | 1,548 | 1,259 | 289 |

Capital and Reserves Funding Statement

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) | Variance Increase/ (decrease) |
|-------------------------------------|----------------------------------------|------------------------------|-----------------------------|-------------------------------------|
| Capital expenditure | | | | |
| 162 | Environmental services | 11 | - | 11 |
| 162 | Total capital expenditure | 11 | - | 11 |
| 21 | Loan repayments | - | 54 | (54) |
| 183 | Capital to be funded | 11 | 54 | (43) |
| Funded by: | | | | |
| 10 | Depreciation funding | 5 | 10 | (5) |
| 152 | Loans raised | - | - | - |
| 21 | Transfers from reserves | 6 | 44 | (38) |
| 183 | Total funding applied | 11 | 54 | - 43 |
| Split of capital expenditure | | | | |
| - | Capital - due to growth | - | - | - |
| 162 | Capital - increase in level of service | 11 | - | 11 |
| - | Capital - renewals | - | - | - |
| 162 | Total capital expenditure | 11 | - | 11 |

2010/11 Capital Works Programme – Environmental Services

| | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) |
|----------------|------------------------------|-----------------------------|
| Health | 5 | - |
| Animal Control | 6 | - |
| | 11 | - |

Miscellaneous

Miscellaneous operations covers capital expenditure made by overhead departments of Council, and the interest and dividend income from Council's shareholdings. Overhead departments of Council include Customer Services, Human Resources, Information Services, Finance and Community Planning.

Operating Statement

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) | Variance Increase/ (decrease) |
|------------------------------|----------------------------------------|------------------------------|-----------------------------|-------------------------------------|
| Operating revenue | | | | |
| 1,551 | Other revenue | 2,763 | 1,518 | 1,245 |
| 1,551 | Total revenue | 2,763 | 1,518 | 1,245 |
| Operating expenditure | | | | |
| 248 | Non-allocated expenses | 533 | 249 | 284 |
| 248 | Total Expenditure | 533 | 249 | 284 |
| 1,303 | Net operating surplus (deficit) | 2,230 | 1,269 | 961 |
| Funded by: | | | | |
| (877) | Transfer to general rates reserve | (1,383) | (814) | (569) |
| (426) | Transfer (to)/from reserves | (847) | (455) | (392) |
| (1,303) | Total funding applied | (2,230) | (1,269) | (961) |

Capital and Reserves Funding Statement

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) | Variance Increase/ (decrease) |
|-------------------------------------|------------------------------------------|------------------------------|-----------------------------|-------------------------------------|
| Capital expenditure | | | | |
| 749 | Miscellaneous | 1,010 | 904 | 106 |
| 749 | Total capital expenditure | 1,010 | 904 | 106 |
| 30 | Loan repayments | 30 | 30 | - |
| 779 | Capital to be funded | 1,040 | 934 | 106 |
| Funded by: | | | | |
| | - Loans raised | - | - | - |
| 779 | Transfers from reserves | 1,040 | 934 | 106 |
| 779 | Total funding applied | 1,040 | 934 | 106 |
| Split of capital expenditure | | | | |
| | - Capital - due to growth | - | - | - |
| | - Capital - increase in level of service | - | - | - |
| 749 | Capital - renewals | 1,010 | 904 | 106 |
| 749 | Total capital expenditure | 1,010 | 904 | 106 |

Capital works programme

| | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) |
|-----------------------------------------------|------------------------------|-----------------------------|
| Information systems - upgrades, hardware, etc | 475 | 484 |
| Plant - motor vehicles | 485 | 417 |
| Other | 10 | 3 |
| Total New Capital | 970 | 904 |

Cyclic Renewals programme

| | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) |
|-------------------------|------------------------------|-----------------------------|
| Administration Building | 40 | - |

Prospective Financial Statements

Prospective Financial Statements

Introduction

The prospective financial statements in this section outline Council's proposed expenditure for the 2010/11 financial year.

Forecasting Assumptions and Risks

- All figures are in current New Zealand dollars.
- In areas of judgement the principal of accounting prudence has been applied.
- There are no significant forecasting assumptions involving a high level of uncertainty.
- It is assumed there will be no changes in the nature of the Ashburton District Council's business.
- That no unforeseen natural events (e.g. Storms or Floods), will affect the District infrastructure and other assets of the Council and its activities.
- Council has made assumptions as to future events that the Council reasonably expect to occur and actions it reasonably expects to take at the date this Annual Plan was prepared.

The further out the projections are made the less reliable they will be.

- Information is based on the most accurate information at the time of preparation.
- The actual result for the financial year 2010/11 may vary from the information presented and may vary materially depending upon circumstances that arise during the period.

Significant Forecasting Assumptions and Risks

Residential Development Growth

Assumption Using the population forecast and household size assumptions above an assumption has been made regarding the increasing number of households in the district as a result of growth.

Number of households in the district is expected to increase by approximately 130 in 2010/11.

Risk Development growth is higher than projected – Council will need to provide additional infrastructure and/ or bring forward some infrastructure projects.

Development growth is lower than projected – Council may have some infrastructure that is underutilised or may defer some infrastructure projects.

Level Low

Impact of assumption and risk on decision making Due to current economic conditions and the likely impact on new home construction in particular the number of new households for the 2010/10 year has been adjusted to 100. If the current economic climate changes for the better Council may look at adjusting these figures back to the base assumption.

Loan Funding and Interest

Assumption The term of loans raised is assumed to be 25 years and all financial information in this Plan uses this term of loan to calculate repayment funding requirements.

The interest rate on loans raised is forecast as 7.0%, based on recent past and current interest rates.

The interest rate received on cash investments is per the fixed rates on bonds until their maturity. Any reinvestment is assumed to be at 7%

Risk The current volatility in interest rates arising from the current international economic climate makes forecasting interest rates difficult.

Interest Rate Rises – there is some risk that interest rates will rise above the assumed level.

Interest Rate Falls – there is some risk interest rates will be lower than the assumed level and this would make Council's cost of borrowing lower.

| | |
|---------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Level | Moderate |
| Impact of assumption and risk on decision making | <p>Internal Borrowing - as a significant level of Council loans are by way of internal borrowing Council has the ability to manage risk associated with interest loans and repayments of this type.</p> <p>External Borrowing - is generally able to be managed in ways that maintain the preferred length of the borrowing term i.e. 25 years.</p> <p>Council has access to a number of sources of loan funding which will minimise risk exposure.</p> <p>Council's Treasury Policy contains interest rate risk management tools that will minimise as far as possible adverse interest rate movements.</p> |

Loan Funding Source

| | |
|---------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assumption | All loans have been assumed to be externally raised loans in 2010/11 (rather than internally funded loans). |
| Risk | Borrowing externally while maintaining a high cash balance can result in a slightly higher cost of borrowing for Council. |
| Level | Low |
| Impact of assumption and risk on decision making | <p>Council will review its position on a case by case basis as the need for the loan arises. Internal loans could be used if there were deemed to be a financial advantage to this approach at that time, and if internal reserves were sufficient.</p> <p>If internal loans were used the effect would be to lower debt levels and cash reserves levels from those projected in the Council Projected Statement of Financial Position, and possibly interest expenses shown in the Prospective Statement of Comprehensive Income. As most loans are for activities funded from targeted rates, these rates would still be required whether the loans were raised externally or internally</p> |

Council Commitments

| | |
|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| Assumption | There are no commitments or contingencies that the Council is aware of that have not been included in the Annual Plan 2010/11 |
| Risk | None recognised |
| Level | Low |
| Impact of assumption and risk on decision making | None recognised |

Development Contributions

| | |
|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assumption | Development Contributions have been estimated based on expected growth. Refer to the Council's Development Contributions Policy for further information. |
| Risk | <p>Growth is higher than projected – Council will need to provide additional infrastructure and/ or bring forward some infrastructure projects</p> <p>Growth is lower than projected – Council may have some infrastructure that is underutilised or may defer some infrastructure projects</p> |
| Level | Low |
| Impact of assumption and risk on decision making | <p>Given past demand growth for infrastructure it is considered the estimated revenue from development contributions is realistic.</p> <p>Most infrastructure projects are able to be adjusted in terms of scale and timing if required.</p> |

Prospective Financial Statements

New Zealand Transport Agency Subsidy Funding

| | |
|---------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assumption | Council will continue to receive the current levels of subsidies for qualifying projects from the New Zealand Transport Agency over the next 10 years. Subsidy rates are: <ul style="list-style-type: none"> • 47% for maintenance, operation and renewals • 57% for improvements to roads • 75% for some transportation studies |
| Risk | NZTA subsidy rate reduces - this could have a negative impact on rates due to the relatively high proportion of Council's budget associated with roading budget vis-à-vis other. |
| Level | Moderate |
| Impact of assumption and risk on decision making | Any increase in rate requirement resulting from a reduced NZTA subsidy is unlikely to be substantial. Council funds its net roading costs from rates, with no provision to loan fund currently available under Council's Revenue and Financing Policy. Amending this policy if required would not be difficult. |

Capital Expenditure Programme – Major Projects

| | |
|---------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assumption | Council will proceed with the major capital projects identified in the draft Annual Plan 2010/11. |
| Risk | Priorities may change and/ or delays in the programme may occur for a variety of reasons. |
| Level | Moderate |
| Impact of assumption and risk on decision making | Council has developed its capital expenditure programme for major projects based on the best knowledge available. If the programme changes over the coming three years any significant variations to the programme adopted in the Community Plan will be highlighted through the Annual Plan process. |

Useful Lives of Assets

| | |
|---------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assumption | The useful lives of assets are consistent with the assumptions applied to valuing each asset category and were determined by experienced and qualified asset valuers. |
| Risk | Asset useful life assumptions are incorrect leading to either asset failure or premature asset replacement. |
| Level | Low |
| Impact of assumption and risk on decision making | The detail for each asset category is reflected in the Statement of Accounting Policies. Assumption statements about the useful lives of significant assets are also included in the significant group of activity statements. |

Funding of Asset Replacement

| | |
|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assumption | Depreciation is calculated based on the expected life of assets. This has been determined at the major asset class level rather than on a more detailed basis. |
| Risk | Asset replacement funding is either insufficient to cover the costs or excessive leading to a higher rating requirement than necessary. |
| Level | Low |
| Impact of assumption and risk on decision making | <p>Council has set revenue levels sufficient to fully fund depreciation of its assets, unless stated otherwise.</p> <p>Funding the replacement of any individual asset will come from the following sources in order of priority:</p> <ul style="list-style-type: none"> • Prior year credit balances (for activities that have targeted rates set this effectively represents unspent funds derived from funding depreciation – each account balance receives interest), • From the current years operating surplus, including any cash arising from the funding of depreciation, • Loan funding the balance of the expenditure, with a loan being the shorter of either a 25 year loan term (as described above) or the life of the asset. <p>Further information regarding the funding of asset replacement is contained in Council's Revenue and Financing policy.</p> |

Asset Revaluation

| | |
|---------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assumption | Asset revaluation is consistent with generally accepted inflation forecasts. |
| Risk | Asset values vary from those forecast leading to variations in depreciation funding available. |
| Level | Low |
| Impact of assumption and risk on decision making | <p>The annual revaluation of assets is consistent with the forecast annual inflation as provided by BERL.</p> <p>Asset valuations are restated every year.</p> |

Vested Assets

| | |
|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assumption | The value of assets vested in Council is consistent with forecast growth and inflation data. |
| Risk | Vested asset values vary from those forecast leading to variations in depreciation funding required. |
| Level | Low |
| Impact of assumption and risk on decision making | <p>Vested assets have been included based on growth projections, and are depreciated over their estimated useful life.</p> <p>Vested asset valuation forecasts are restated every three years through the Community Plan.</p> |

Dividend Income

| | |
|---------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assumption | Income from dividends will be consistent with current levels. This income is used to offset the rate requirement. |
| Risk | <p>The current economic climate makes it difficult to predict dividend income with a high degree of certainty.</p> <p>If income is lower than assumed this will reduce the contribution to offsetting the rate requirement.</p> |
| Level | Moderate |
| Impact of assumption and risk on decision making | <p>Due to the current uncertain economic climate dividend income has been stated as being consistent with current levels.</p> <p>Any increase in the rate requirement due to reduced dividend levels is unlikely to be substantial.</p> |

Prospective Financial Statements

Revenue from Residential Property Development

| | |
|---------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assumption | Included in the Commercial Property activity is the sale of sections from Council's Albert Street subdivision. It is assumed that 5 sections will be sold in 2010/11. |
| Risk | In the current economic climate there is a risk the sections will not sell in the years budgeted. |
| Level | Moderate |
| Impact of assumption and risk on decision making | The expected income from 5 sections sales is assumed to be \$575,000 Any change to the level of sales will not have a significant impact on Council revenue. |

Legislative Change

| | |
|---------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assumption | It has been assumed there will be no legislative changes that will impact materially on Council business |
| Risk | While any new government is likely to introduce change it is considered the current government is unlikely to introduce changes that will require more compliance or result in higher costs for Council. |
| Level | Low |
| Impact of assumption and risk on decision making | No allowance has been made for legislative change. Any change is expected to result in a reduction in costs for Council. |

Carbon Emission Trading Scheme (ETS)

| | |
|---------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assumption | The effects of the ETS (based on the adjustments proposed by BERL) are not reflected in the financial forecasts in this document. |
| Risk | There is uncertainty as to whether the ETS will come into force in its current state, or even at all. If the ETS does come into force in its current form there is uncertainty as to how Council will proceed as they may wish not to sell their current units but offset them in the future against plantations that are harvested and not replanted. |
| Level | Moderate |
| Impact of assumption and risk on decision making | Under the current scheme Council will earn and be allocated carbon credits for its forests. For forests planted pre 1990, an allocation of approximately 80,000 NZU's will be made. These will be able to be traded and the current price of equivalent international units is approximately NZD\$15.00, giving them current value of \$1.2 million. The 80,000 units will be allocated according the age of the various forests in 2009, 2013 and 2018. Council will also earn carbon credits for forests planted after 1989 which are expected to total 48,000 units by the year 2018. However the Council will also have liabilities for these forests when they are harvested. The costs in the forestry activity do not include any carbon liability and do not include the asset value of its current units. |

Climate Change

Assumption The likely impacts of global climate change on Ashburton District are the climate becoming hotter and drier, extreme weather events more frequent and rising sea levels will cause an increase in coastal erosion.

Council has assumed there will be some impacts arising from climate over the long term but as these impacts are not yet clearly identifiable they have not been explicitly incorporated into general planning decisions.

Risk Climate change is a difficult issue for Council to respond to as there is no certainty around the full implications for the district. The changes are likely to be subtle rather than dramatic and fast moving and Council responses will evolve over time.

Level Low

Impact of assumption and risk on decision making Some assessment of the impacts of climate change has been incorporated into decision-making. See the District Water Management section in this document (pg 45).

There will be some assessment of climate change implications incorporated into planning for future stormwater collection and disposal.

Current Economic Climate

Assumption It has been assumed the current economic downturn will not be enduring and will not impact materially on the information contained in the draft Annual Plan 2010/11.

Risk If the current economic downturn does continue in the 2010/11 year there may be implications for Council in terms of:

- Revenue from investments
- Revenue from growth related income sources such as development contributions and financial contributions.
- Revenue from interest bearing financial investments.
- The ability of the community to fund large-scale discretionary projects

In a worst case scenario the ability of the community to fund core council functions such as water and wastewater may be tested.

Level Low

Impact of assumption and risk on decision making Council proposed in the Community Plan 2009-19 to defer several high cost projects, in part to allow time for the economic climate to be evaluated. These projects include the art gallery and museum, the civic building extension, and the funding of a new aquatic centre and indoor sports facility.

Construction of the Art Gallery and Museum is planned to commence in 2010/11.

Ashburton Business Estate

Assumption The Annual Plan 2010/11 financial information and budgets have been prepared on the basis that sales totalling \$8 million (6.7 hectares) of the Ashburton Business Estate will occur in 2010/11

Early indication from interested parties leads Council to believe its assumed sales revenue is achievable.

Risk Sales do not meet forecast revenue.

Should sales not proceed at the forecast level there will be two effects:

- The general rate will need to meet any loan costs that cannot be met from the sale of land
- Stage 2 of the development may be delayed or deferred

Level Moderate

Impact of assumption and risk on decision making Total cost of Stage 1 will be approximately \$20 million . Stage 1 is planned to be completed by July 2010

If no sales are made in 2010/11 this will result in unfunded interest and other costs of \$1.115 million

Proceeds from sale of land are firstly applied to the repayment on the loans incurred in funding this development.

Prospective Financial Statements

Statement of Accounting Policies

1. Reporting Entity

The Ashburton District Council (the Council) is a territorial local authority governed by the Local Government Act 2002 and qualifies as a 'public benefit entity' (PBE) under the New Zealand equivalents to International Financial Reporting Standards (NZ IFRS).

The financial forecasts reflect the operations of the Ashburton District Council but do not include the consolidated forecasts of Council controlled organisations.

The prospective financial statements were authorised for issue by Council on 29 June 2010.

The Council's financial statements have been prepared in accordance with the requirements of section 111 of the Local Government Act 2002 which includes the requirement to comply with generally accepted accounting practice.

2. Measurement Base

The general accounting principles recognised as appropriate for the measurement and reporting of results and financial position on an historical cost basis modified by the valuation of certain assets have been followed.

3. Basis of Financial Statement Preparation

The prospective financial statements have been prepared in accordance with New Zealand generally accepted accounting practice and in accordance with financial reporting standard 42. They comply with NZ IFRS and other applicable financial reporting standards as appropriate for PBEs. The principal accounting policies adopted are set out below.

The functional currency of Ashburton District Council is New Zealand dollars and accordingly the financial statements are presented in New Zealand dollars and all values are rounded to the nearest thousand dollars.

The preparation of financial statements in conformity with NZ IFRS requires management to make judgements, estimates and assumptions that affect the application of policies and reported amounts of assets, liabilities, income and expenses. The estimates and associated assumptions are based on historical experience and various other factors that are believed to be reasonable under the circumstances, the results of which form the basis of making the judgements about carrying values of assets and liabilities that are not readily apparent from other sources. Actual results may differ from these estimates.

The estimates and assumptions that have a significant risk of causing a material adjustment to the carrying amount of assets and liabilities within the next financial year are as follows:

Infrastructure Assets

There are a number of assumptions and estimates used when performing the depreciated replacement cost valuations over the infrastructure assets. These include estimates of useful lives, estimates of condition of assets (especially underground assets), and assumptions as to the continuation of existing demand patterns and the lack of any major natural weather event that could give rise to significant asset damage and impairment. Assumptions as to actual physical condition of the asset is minimised by physical inspections and condition modelling.

4. Joint Ventures

A joint venture is a contractual arrangement whereby the Council and other parties undertake an economic activity that is subject to joint control.

Council has a 60% interest in the Riverbank View forestry joint venture. This is a jointly controlled operation between Council, who incurred the planting costs and is liable for ongoing silviculture costs, and a land owner who provided the land and who meets the land costs such as rates and fencing. The net sale proceeds will be split 60% Council and 40% landowner. Council's interest in the joint venture is accounted for using the proportionate method of consolidation.

5. Goods and Service Tax (GST)

These financial statements have been prepared exclusive of GST, except for receivables and payables, which are GST inclusive. Where GST is not recoverable as an input tax, it is recognised as part of the related asset or expense.

6. Taxation

Income tax expense represents the sum of the tax currently payable and deferred tax. The tax currently payable is based on taxable profit for the year. Council is not liable as a separate entity to income tax on any of its activities.

Taxable profit differs from net profit as reported in the Statement of Financial Performance because it excludes items of income or expense that are taxable or deductible in other years and it further excludes items that are never taxable or deductible.

Council's liability for current tax is calculated using tax rates that have been enacted or substantively enacted at the reporting date, and any adjustment to tax payable in respect of previous years. Deferred tax is provided using the balance sheet method, providing for temporary differences between the carrying amounts of assets and liabilities for financial reporting purposes and the amounts used for taxation purposes.

Deferred tax is the tax expected to be payable or recoverable on differences between the carrying amount of assets and liabilities in the financial statements and the corresponding tax bases used in the computation of taxable profit. This is accounted for using the Statement of Financial Position liability method. The amount of any deferred tax provided is based on the expected manner of realisation or settlement of the carrying amount of assets and liabilities using tax rates enacted at the Statement of Financial Position date.

Deferred tax liabilities are generally recognised for all taxable temporary differences and deferred tax assets are recognised to the extent that it is probable that taxable profits will be available against which deductible temporary differences can be utilised. Such assets and liabilities are not recognised if the temporary difference arises from goodwill (or negative goodwill) or from the initial recognition (other than in a business combination) of other assets and liabilities in a transaction that affects neither the tax profit nor the accounting profit.

Deferred tax liabilities are recognised for taxable temporary differences arising on investments in subsidiaries and associates, and interests in joint ventures, except where Council is able to control the reversal of the temporary difference and it is probable that the temporary difference will not reverse in the foreseeable future.

The carrying amount of deferred tax assets is reviewed at each balance date and reduced to the extent that it is no longer probable that sufficient taxable profit will be available to allow all or part of the asset to be recovered.

Deferred tax is calculated at the tax rates that are expected to apply to the period when the liability is settled or the asset realised.

Deferred tax is charged or credited in the Statement of Financial Performance, except when it relates to items charged or credited directly to equity, in which case the deferred tax is also dealt with in equity.

Deferred tax assets and liabilities are offset when there is a legally enforceable right to set off current tax assets against current tax liabilities and when they relate to income taxes levied by the same taxation authority and the Council intends to settle its current tax assets and liabilities on a net basis.

7. Revenue Recognition

Sales of goods are recognised when the significant risks and rewards of ownership of the assets have been transferred to the buyer which is usually when the goods are delivered and title has passed. No revenue is recognised if there are significant uncertainties regarding the recovery of the consideration due, associated costs or the possible return of goods, or where there is continuing management involvement with the goods or services.

Rates revenue is recognised by Council as income on a straight line basis over the rating period.

Water billing is recognised based on the volumes delivered.

Dividends are recognised, net of imputation credits, as revenue when the shareholders' rights to receive payment have been established.

Levies are recognised as income when assessments are issued.

Interest income is accrued on a time basis, by reference to the principal outstanding and at the effective interest rate applicable.

Lease incentives granted are recognised as part of the total rental income. Rental income from investment and other property is recognised in the Statement of Financial Performance on a straight-line basis over the term of the lease.

Government grants are recognised as revenue to the extent of eligibility for grants established by the grantor agency, or when the appropriate claims have been lodged. NZTA roading subsidies are

Prospective Financial Statements

recognised as revenue upon entitlement, which is when conditions pertaining to eligible expenditure have been fulfilled.

Other grants and bequests and assets vested in the Council, with or without restrictions are recognised as revenue when control over the assets is obtained.

Development contributions and financial contributions are recognised as revenue when Council provides, or is able to provide, the service that gave rise to the charging of the contribution. Otherwise development contributions and financial contributions are recognised as liabilities until Council provides, or is able to provide, the service.

8. Equity

Equity is the community's interest in the Council and is measured as the difference between total assets and total liabilities. Public equity is disaggregated and classified into a number of reserves to enable clearer identification of the specified uses that Council make of its accumulated surpluses.

The components of equity are:

- Ratepayers Equity
- Accumulated Operating Reserve
- Revaluation Reserves
- Special Funds & Reserves

9. Special Funds and Reserves

Reserves are a component of equity generally representing a particular use to which various parts of equity have been assigned. Reserves may be legally restricted or created by Council.

Restricted reserves and special funds are those reserves and funds subject to specific terms accepted as binding by the Council and which may not be revised by the Council without reference to the Courts or a third party. Transfers from these reserves may be made only for specified purposes or when certain specified conditions are met.

Council-created reserves are reserves established by Council decision. Council may alter them without reference to any third party or the Courts. Transfers to and from these reserves are at the discretion of the Council.

10. Accounts Receivable

Accounts receivable include rates and water charges and are recorded at their amortised cost using the effective interest rate method which approximates their nominal value as reduced by appropriate allowances for estimated irrecoverable amounts. As there are statutory remedies to recover unpaid rates, penalties and water meter charges, no provision has been made for doubtful debts in respect of rates receivables.

Trade receivables are stated at their amortised cost using the effective interest rate method which approximates their nominal value as reduced by appropriate allowances for estimated irrecoverable amounts.

Loans and receivables are non-derivative financial assets with fixed or determinable payments that are not quoted in an active market and are initially measured at fair value, including transaction costs. At subsequent reporting dates, they are measured at amortised cost using the effective interest rate method, less any impairment loss recognised to reflect irrecoverable amounts. An impairment loss is recognised in the Statement of Financial Performance when there is objective evidence that the asset is impaired, and is measured as the difference between the investment's carrying amount and the present value of estimated future cash flows discounted at the effective interest rate computed at initial recognition.

11. Inventories

Council inventories, are valued at the lower of cost and current replacement cost, less any provision against damaged or old items, with the exception of property inventory which are recorded at the lower of cost and net realisable value.

Property is classified as inventory when it is held for sale in the ordinary course of business, or that is in the process of construction or development for such a sale.

12. Stocks and Bonds

Stocks and bonds are classified as available-for-sale financial assets. Although they include terms greater than one year, they are readily tradable and are not intended to be held necessarily to maturity. They are revalued each year in the Council's parent financial statements at fair value using market values supplied by an independent advisor. Gains and losses arising from changes in fair value are recognised directly in equity, until the security is disposed of or is determined to be impaired, at which time the cumulative gain or loss previously recognised in equity is included in the net profit or loss for the period.

13. Investments

The Council's investments in its subsidiaries are carried at cost less any allowance for impairment loss in the Council's own "parent entity" financial statements.

14. Property, Plant and Equipment

Property, Plant and Equipment are stated at cost less accumulated depreciation and any accumulated impairment losses except for Infrastructure Assets and Land and Buildings.

Infrastructure Assets are stated at their revalued amounts. The revalued amounts are their fair values at the date of revaluation, less any subsequent accumulated depreciation and subsequent accumulated impairment losses. Revaluations are performed with sufficient regularity such that the carrying amount does not differ materially from that which would be determined using fair values at balance date.

Additions between valuations are recorded at cost, except for vested assets (see 'Vested Assets'). Certain infrastructure assets and land have been vested in the Council as part of the sub-divisional consent process.

The cost of self-constructed assets includes the cost of materials, direct labour and an appropriate proportion of production overheads.

Revaluation increments and decrements are credited or debited to the asset revaluation reserve for that class of asset. Where this results in a debit balance in the asset revaluation reserve, this balance is expensed in the Statement of Financial Performance. Any subsequent increase on revaluation that offsets a previous decrease in value is recognised in the Statement of Financial Performance will be recognised first in the Statement of Financial Performance up to the amount previously expensed, and then credited to the revaluation reserve for that class of asset. On disposal, the attributable revaluation surplus remaining in the revaluation reserve is transferred directly to Ratepayer's Equity.

Costs incurred in obtaining any resource consents are capitalised as part of the asset to which they relate. If a resource consent application is declined then all capitalised costs are written off.

Work in progress has been stated at the lower of cost and net realisable value. Cost comprises direct material and direct labour together with production overheads.

Council land is recorded at cost and there is currently no intention to revalue these assets.

Buildings

Council buildings are recorded at cost less accumulated depreciation and any accumulated impairment losses. There is currently no intention to revalue these assets.

Vested Assets

Vested assets are recognised at the cost to the developer, except for land, which is valued at fair value, at the time of transfer to the Council. This is then treated as the cost of the land to Council. These assets, other than land, are also subject to depreciation and subsequent revaluation. The vested reserve land has been initially recognised at the most recent appropriate certified government valuation.

15. Biological Assets - Forestry

Forests were valued as at 30 June 2009 by the Council's District Forester in accordance with NZ IAS-41 Agriculture. All forests have been valued at 'fair value' less estimated point of sale costs which exclude transportation costs required to get the logs to market. Fair value valuations are based on: plantation age, species, silviculture, type, site productivity rotation length, expected yields at maturity, expected royalties and discount rate.

Using this information – which is collected from a variety of sources, (including Council's own records and data prepared by the Ministry of Agriculture and Forestry) valuations are calculated for each plantation.

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Council has a policy to revalue its forests annually. These have been peer reviewed by Guild Forestry (Guild Family Enterprises Ltd), NZ Institute of Forestry registered consultant. Any increase or decrease in the valuation is reflected in the Statement of Financial Performance.

16. Investment Properties

Investment properties are properties which are held either to earn rental income or for capital appreciation or for both. Investment properties are stated at fair value at balance date. An external, independent valuation company, having an appropriate recognised professional qualification and recent experience in the location and category of property being valued, values the portfolio every year. The fair values are based on market values, being the estimated amount for which a property could be exchanged on the date of valuation between a willing buyer and a willing seller in an arm's length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently and without compulsion. No deduction is taken for disposal costs.

The valuations are prepared by considering the aggregate of the net annual rents receivable from the properties and where relevant, associated costs. A yield which reflects the specific risks inherent in the net cash flows is then applied to the net annual rentals to arrive at the property valuation.

The valuations reflect, where appropriate, the type of tenants actually in occupation or responsible for meeting lease commitments or likely to be in occupation after letting of vacant accommodation and the market's general perception of their credit worthiness; and the remaining economic life of the property. It has been assumed that whenever rent reviews or lease renewals are pending with anticipated reversionary increases, all notices and where appropriate, counter notices have been validly served within the appropriate time.

Any gain or loss arising from a change in fair value is recognised in the Statement of Financial Performance.

Rental income from investment property is accounted for as described in the Revenue Recognition accounting policy.

When a revalued item of property, plant and equipment is transferred to investment property following a change in its use, any differences arising at the date of transfer between the carrying amount of the item immediately prior to transfer and its fair value is recognised directly in equity if it is a gain. Upon disposal of the item the gain is transferred to rate-payers equity. Any loss arising in this manner is recognised immediately in the Statement of Financial Performance.

If an investment property becomes owner-occupied, it is reclassified as property, plant and equipment and its fair value at the date of reclassification becomes its cost for accounting purposes of subsequent recording.

A property interest under an operating lease is classified and accounted for as an investment property on a property-by-property basis when the Council holds it to earn rentals or for capital appreciation or both. Any such property interest under an operating lease classified as an investment property is carried at fair value. Lease income is accounted for as described in the Revenue Recognition accounting policy.

The investment properties were valued by Darroch Valuation, Registered Valuers as at 30 June 2009.

17. Infrastructure Assets

These are the fixed utility systems that provide a continuing service to the community, and are not generally regarded as tradeable. They include roads and bridges, water and sewerage services, stormwater systems and parks and reserves. These infrastructural assets are revalued annually, except for land under roads which have not been revalued.

Roading, Footpaths, Wastewater, Stormwater, Stockwater (excluding races), Water Supply Parks, and Solid Waste assets existing as at 30 June 2009 were revalued by Aecom Limited, independent registered valuers, on a depreciated replacement cost basis.

The assets were valued using depreciated replacement cost. This required determination of quantities of assets optimised to relate to those required for current service delivery, foreseeable demand, unit rates that reflect replacement with modern engineering equivalent assets, recent contract rates for work in the district, effective lives that take account of local influences and depreciation that defines current value given a definable remaining life.

Land under roads were valued by Quotable Value NZ Limited, independent registered valuers, as at 30 June 2002 and were based on sales of comparable properties. The values relate to an average "unimproved value" calculation in the rural areas of the district, and in the urban areas it is land with no roads, sewers or water supply.

18. Intangible Assets

- **Computer software** - acquired computer software licenses are capitalised on the basis of costs incurred to acquire and bring to use the specific software. These costs are amortised over their estimated useful lives (three to ten years). Subsequent expenditure on capitalised computer software is capitalised only when it increases the future economic benefits embodied in the specific asset to which it relates. All other expenditure is expensed as incurred.

Costs associated with developing or maintaining computer software programmes are recognised as an expense as incurred.

Costs incurred in acquiring operating system computer software essential to the operation of an item of Property, Plant and Equipment are included with the item of Property, Plant and Equipment and are not classified as an Intangible Asset. This is consistent with NZ IAS 38 – Intangible Assets.

- **Other intangible assets** - An internally-generated intangible asset arising from the Council's development of its research findings is recognised only if all of the following conditions are met:
 - an asset is created that can be identified such as new processes;
 - it is probable that the asset created will generate future economic benefits; and
 - the development cost of the asset can be measured reliably.

Where no internally-generated intangible asset can be recognised, development expenditure is recognised as an expense in the period in which it is incurred.

Other intangible assets that are acquired by the Council are stated at cost less accumulated amortisation and impairment losses and are amortised on a straight line basis over their useful lives.

- **Subsequent expenditure** - Subsequent expenditure on capitalised intangible assets is capitalised only when it increases the future economic benefits embodied in the specific asset to which it relates. All other expenditure is expensed as incurred.
- **Amortisation** - Amortisation is charged to the Statement of Financial Performance on a straight-line basis over the estimated useful lives of intangible assets unless such lives are indefinite. Goodwill and other intangible assets with an indefinite useful life are systematically tested for impairment at each balance date.

19. Depreciation

Land, paintings and works of art are not depreciated.

Depreciation has been provided on a straight line basis on all other property, plant and equipment at rates which will write off the cost (or valuation) to their estimated residual values over their useful lives.

The useful lives and associated depreciation rates of **major** classes of assets have been estimated as follows:

| | | |
|----------------------------------|------------------|---------------------|
| Buildings – major | 2.0% S.L. | |
| Buildings – minor | 4.0% S.L. | |
| Heavy plant and machinery | 5.0% – 13% S.L. | |
| Light plant and machinery | 6.67% – 25% S.L. | |
| Office equipment | 10%-36% S.L. | |
| Fixtures and fittings | 10% S.L. | |
| Motor vehicles | 7.0% – 13% S.L. | |
| Computer equipment | 25.0% – 33% S.L. | |
| Library books | 6.67% S.L. | (adult non fiction) |
| | 10% S.L. | (all other books) |

Prospective Financial Statements

The depreciation rates of the other classes of assets are:

Infrastructural Assets: Infrastructural assets are depreciated on a straight line basis at rates that will write off their cost, less any estimated residual value, over their expected useful life.

| | | |
|-------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Roading | - bridges - culverts - pavement surface - pavement formation - pavement layers - footpaths - street lights - kerb and channel - traffic signals - berms - signs - road markings - barriers and rails | 80 – 150 years 80 years 8 – 50 years Not depreciated 60 – 80 years 25 – 90 years 25 – 50 years 80 years 12 – 55 years 80 years 13 years 12 years 25 years |
| Water Reticulation | - pipes - valves, hydrants - pump stations - tanks | 60 – 80 years 25 years 10 – 80 years 25 – 60 years |
| Stockwater | - races - structures | Not depreciated 60 years |
| Sewerage Reticulation | - pipes - laterals - manholes - treatment plant | 60 – 100 years 100 years 60 years 10 – 100 years |
| Stormwater Systems | - pipes - manholes - structures | 60 – 80 years 60 years 20 – 50 years |
| Solid Waste | - litter bins | 10 years |
| Domains and Cemeteries | - playground equipment - furniture - structures - fences - signs and lighting - irrigation - roading - trees and gardens | 10 – 50 years 10 – 30 years 10 – 200 years 10 – 30 years 10 – 25 years 8 – 25 years 20 – 80 years Not depreciated |

20. Non-Current Assets Held for Resale

Non-current assets (or disposal groups) are classified as held for sale and stated at the lower of their carrying amount and fair value less costs to sell if their carrying amount will be recovered principally through a sale transaction rather than through continuing use. This condition is regarded as met only when the sale is highly probable and the asset (or disposal group) is available for immediate sale in its present condition. Management must be committed to the sale, which should be expected to qualify for recognition as a completed sale within one year from the date of classification.

An impairment loss is recognised for any initial or subsequent write down of the asset (or disposal group) to fair value less costs to sell. A gain is recognised for any subsequent increases in fair value less costs to sell of an asset (or disposal group), but not in excess of any cumulative impairment loss previously recognised. A gain or loss not previously recognised by the date of the sale of the non-current asset (or disposal group) is recognised at the date of de-recognition.

Non-current assets (including those that are part of a disposal group) are not depreciated or amortised while they are classified as held for sale. Interest and other expenses attributable to the liabilities of a disposal group classified as held for sale, continue to be recognised.

Non-current assets classified as held for sale and the assets of a disposal group classified as held for sale are presented separately from the other assets in the Statement of Financial Position.

21. Impairment

At each balance date, the Council reviews the carrying amounts of its tangible and intangible assets to determine whether there is any indication that those assets have suffered an impairment loss. If any such indication exists, and for all indefinite life intangibles, the recoverable amount of the asset is estimated in order to determine the extent of the impairment loss (if any).

The Council measures the value in use of assets whose future economic benefits are not directly related to their ability to generate net cash inflows held, at depreciated replacement cost. Where it is not possible to estimate the recoverable amount of an individual asset, the Council estimates the recoverable amount of the cash generating unit to which the asset belongs. This does not apply to assets whose future economic benefits are not directly related to their ability to generate net cash inflows. Recoverable amount is the greater of fair value less costs to sell, and value in use.

In assessing value in use, the estimated future cash flows are discounted to their present value using a pre-tax discount rate that reflects current market assessments of the time value of money and the risks specific to the asset.

If the recoverable amount of an asset or cash-generating unit is estimated to be less than its carrying amount, the carrying amount of the asset or cash-generating unit is reduced to its recoverable amount.

For non-revalued assets, impairment losses are recognised as an expense immediately. For revalued assets, other than investment property, the impairment loss is treated as a revaluation decrease to the extent it reverses previous accumulated revaluation increments for that asset class.

Where an impairment loss subsequently reverses, the carrying amount of the asset or cash-generating unit is increased to the revised estimate of its recoverable amount, but so that the increased carrying amount does not exceed that which would have been determined had no impairment loss been recognised for the asset or cash-generating unit in prior years. A reversal of an impairment loss is recognised as income immediately, unless the relevant asset is carried at a revalued amount, in which case the reversal of the impairment loss is treated as a revaluation increase. An impairment loss recognised for goodwill is not reversed in a subsequent period.

22. Employee Entitlements

Provision is made for annual leave, long service leave, sick leave and retiring gratuities. The retiring gratuity liability and long service leave are assessed on an actuarial basis using future rates of pay taking into account years of service, years to entitlement and the likelihood staff will reach the point of entitlement. These estimated amounts are discounted to their present value using an interpolated 10 year government bond rate.

Liabilities for accumulating short-term compensated absences (e.g., annual and sick leave) are measured as the additional amount of unused entitlement accumulated at the balance date, to the extent that the Council anticipate it will be used by staff to cover those future absences.

Obligations for contributions to defined contribution superannuation plans are recognised as an expense in the financial performance statement when they are due.

23. Landfill Post-closure Costs

The Council has a legal obligation to provide ongoing maintenance and monitoring services at its closed landfill sites.

To provide for the estimated costs of aftercare, an estimate is done of future annual costs and is then subject to a net present value calculation. The discount rate used is a rate that reflects current market assessments of the time value of money and the risks specific to the liability.

24. Borrowings

Interest-bearing bank loans and overdrafts and other term borrowings, are initially recorded at fair value which is usually the proceeds received, net of direct issue costs. Subsequently, they are measured at amortised cost using the effective interest rate method. Changes in the current amount are recognised in the Statement of Financial Performance.

Finance charges, including premiums payable on settlement or redemption, are accounted for on an accrual basis and are added to the carrying amount of the instrument to the extent that they are not settled in the period in which they arise.

All borrowing costs are recognised in the Statement of Financial Performance in the period in which they are incurred.

Prospective Financial Statements

25. Trade Payables

Trade payables are stated at their amortised cost which approximates their nominal value given their short term nature.

26. Leases

• Finance Leases

Leases which effectively transfer to the lessee substantially all of the risks and benefits incident to ownership of the leased item are classified as finance leases. These are capitalised at the lower of the fair value of the asset or the present value of the minimum lease payments. The leased assets and corresponding lease liabilities are recognised in the Statement of Financial Position. Lease payments are apportioned between finance charges and the lease obligation so as to achieve a constant rate of interest on the remaining balance of the liability. Finance charges are recognised in the Statement of Financial Performance. The leased assets are depreciated over the period the Council is expected to benefit from their use.

The Council currently have no finance leases on their books.

• Operating Leases

Leases where the lessor effectively retains substantially all the risks and benefits of ownership of the leased items are classified as operating leases. Payments under these leases are charged as expenses on a straight line basis over the term of the lease. Benefits received and receivable as an incentive to enter into an operating lease are spread on a straight line basis.

27. Financial Instruments

The Council is party to financial instruments as part of its everyday operations. These financial instruments include bank accounts, Local Authority stocks and bonds, trade and other receivables, bank overdraft facility, trade and other payables and borrowing. All of these are recognised in the Consolidated Statement of Financial Position.

Revenue and Expenditure in relation to all financial instruments are recognised in the Statement of Financial Performance. All financial instruments are recognised in the Statement of Financial Position at their fair value when the Council becomes a party to the contractual provisions of the instrument.

The Council's activities expose it primarily to the financial risks of changes in interest rates.

The Council uses derivative financial instruments, primarily interest rate swaps, to reduce its risks associated with interest rate movements. The significant interest rate risk arises from bank loans. The Council's policy is to convert a proportion of its fixed rate debt to floating rates.

The use of financial derivatives is governed by the Council's policies approved by the Council, which provide written principles on the use of financial derivatives consistent with the Council's risk management strategy.

The Council does not use derivative financial instruments for speculative purposes.

Derivative financial instruments are initially measured at fair value on the contract date, and are re-measured to fair value at subsequent reporting dates.

- **Interest Rate Risk** - The Council has various financial instruments with off-balance-sheet risk. Their primary purpose is to reduce exposure to fluctuations in interest rates. The financial instruments are subject to the risk that market values may change subsequent to their acquisition. Interest rate swaps have been employed to minimise interest rate exposure. For interest rate swap agreements, any differential to be paid or received is accrued as interest rates change and is recognised as a component of operating revenue or expense over the life of the agreement.
- **Credit Risk** - Contracts have been entered into with various counter parties have such credit ratings and are in accordance with dollar limits as set forth by the Council.
- **Collateral** - The Council does not generally require collateral or other security to support service or sales contracts. While the Council may be subject to credit losses up to the notional value of the service or goods supplied in the event of non-performance by counterparties, it does not expect such losses to occur.
- **Concentrations of credit risk** - Financial instruments which potentially subject the Council to concentrations of credit risk principally consist of cash, accounts receivable and short term investments. The Council place their cash and short term investments with high credit quality financial institutions and limits the amount of credit exposure to any one financial institution.

Concentrations of credit risk with respect to accounts receivable are limited due to the large number of customers included in the Council's customer base.

28. Statement of Cash Flows

- **Cash and cash equivalents** comprise cash on hand and demand deposits, and other short-term highly liquid investments that are readily convertible to a known amount of cash and are subject to an insignificant risk of changes in value, and with original maturities of three months or less, in which the Council invests as part of its day-to-day cash management.
- **Operating activities** include cash received from all income sources of the Council and record the cash payments made for the supply of goods and services. Agency transactions are not recognised as receipts and payments in the Statement of Cash Flows given that they are not payments and receipts of the Council.
- **Investing activities** are those activities relating to the acquisition and disposal of non-current assets.
- **Financing activities** comprise activities that change the equity and debt capital structure of the Council.

29. Summary Cost of Services

The Summary Cost of Services as provided in the Statement of Service performance report the net cost of service for significant activities of the Council, and are represented by the costs of providing the service less all directly related revenue that can be allocated to these activities.

30. Overhead Allocation

The Council has derived the net cost of service for each significant activity of the Council using the cost allocation system outlined below. This involves the costs of internal service type activities being allocated to the external service type activities. External activities are those which provide a service to the public and internal activities are those which provide support to the external activities.

- **Cost Allocation Policy** - Direct Costs are charged directly to significant activities. Indirect costs are charged to significant activities based on cost drivers and related activity/usage information.
- **Criteria for Direct and Indirect Costs** - 'Direct' costs are those costs directly attributable to a significant activity. 'Indirect costs' are those costs, which cannot be identified in an economically feasible manner with a specific significant activity.
- **Cost Drivers for Allocation of Indirect Costs** - The costs of internal services not directly charged to activities are allocated as overheads using appropriate cost drivers such as actual usage, staff numbers and floor area.
- **Internal Charges** - are eliminated at the Council level.

31. Changes in Accounting Policy

There have been no changes to Accounting Policies applied to the prospective financial statements.

Prospective Financial Statements

Prospective Statement of Comprehensive Income for the year ended 30 June 2011

| Budget 2009/10 (\$000) | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) |
|-----------------------------------|------------------------------|-----------------------------|
| Revenue | | |
| 21,897 | 22,771 | 23,172 |
| 16,766 | 18,671 | 17,951 |
| 1,280 | 1,510 | 1,510 |
| 141 | 167 | 167 |
| 537 | 9,946 | 10,961 |
| 40,621 | 53,065 | 53,761 |
| Expenditure | | |
| 7,531 | 8,113 | 7,768 |
| 10,749 | 11,087 | 11,245 |
| 2,142 | 3,174 | 2,869 |
| 20,371 | 19,180 | 19,354 |
| 40,793 | 41,554 | 41,236 |
| (172) | 11,511 | 12,525 |
| - Income Tax | - | - |
| (172) | 11,511 | 12,525 |
| Other comprehensive income | | |
| 13,519 | 11,952 | 11,946 |
| 935 | 963 | 963 |
| 14,454 | 12,915 | 12,909 |
| 14,282 | 24,426 | 25,434 |

Prospective Statement of Changes in Equity for the year ended 30 June 2011

| Budget 2009/10 (\$000) | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) |
|------------------------------|------------------------------|-----------------------------|
| 538,488 | 551,470 | 552,770 |
| 14,282 | 24,426 | 25,434 |
| 552,770 | 575,896 | 578,204 |

**Prospective Statement of Financial Position
as at 30 June 2011**

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) |
|---------------------------------------|--------------------------------------|---------------------------------------|--------------------------------------|
| <u>552,770</u> | Total equity | <u>575,896</u> | <u>578,204</u> |
| | Non current liabilities | | |
| 31,830 | Borrowings | 44,311 | 35,115 |
| 158 | Landfill closure liability | 158 | 158 |
| 354 | Employee benefit liabilities | 354 | 354 |
| <u>32,342</u> | Total non current liabilities | <u>44,823</u> | <u>35,627</u> |
| | Current liabilities | | |
| 5,404 | Trade and other payables | 5,404 | 5,404 |
| 10,734 | Borrowings | 7,133 | 7,133 |
| 15 | Landfill closure liability | 15 | 15 |
| 721 | Employee benefit liabilities | 721 | 721 |
| <u>16,874</u> | Total non current liabilities | <u>13,273</u> | <u>13,273</u> |
| <u>601,986</u> | Total equity and liabilities | <u>633,992</u> | <u>627,104</u> |
| | Non current assets | | |
| 1,311 | Trade and other receivables | 3,011 | 1,311 |
| 31,612 | Operational assets | 38,756 | 35,956 |
| 487,708 | Infrastructural assets | 504,285 | 502,850 |
| 803 | Intangible assets - software | 803 | 803 |
| 5,372 | Biological assets - forestry | 5,539 | 5,541 |
| 48,698 | Investment properties | 50,208 | 50,208 |
| 3,041 | Other financial assets | 3,041 | 6,041 |
| 2,906 | Property inventory | 4,248 | 2,668 |
| <u>581,451</u> | Total non current assets | <u>609,891</u> | <u>605,378</u> |
| | Current assets | | |
| 4,343 | Cash and cash equivalents | 7,770 | 5,935 |
| 3,756 | Trade and other receivables | 3,756 | 3,756 |
| 41 | Inventories | 40 | 40 |
| 11,757 | Local Authority stocks and bonds | 11,757 | 11,757 |
| 638 | Property inventory | 778 | 238 |
| <u>20,535</u> | Total current assets | <u>24,101</u> | <u>21,726</u> |
| <u>601,986</u> | Total assets | <u>633,992</u> | <u>627,104</u> |

Prospective Financial Statements

Prospective Statement of Cash Flows for the year ended 30 June 2011

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) |
|---------------------------------------------|------------------------------------------------|------------------------------|-----------------------------|
| Cash flows from operating activities | | | |
| Cash was provided from: | | | |
| 35,956 | Receipts from customers | 38,930 | 38,507 |
| 2,118 | Interest revenue | 2,049 | 2,008 |
| 589 | Dividends received | 463 | 608 |
| <u>38,663</u> | | <u>41,442</u> | <u>41,123</u> |
| Cash was applied to: | | | |
| 27,902 | Payments to suppliers and employees | 27,293 | 27,122 |
| 2,142 | Interest expense | 3,174 | 2,869 |
| - | Tax | - | - |
| <u>30,044</u> | | <u>30,467</u> | <u>29,991</u> |
| 8,619 | Net cashflow from operating activities | 10,975 | 11,132 |
| Cash flows from investing activities | | | |
| Cash was provided from: | | | |
| | - Sale of North East Business Park | 8,000 | 11,006 |
| 575 | Sale of Albert Street Subdivision | 575 | 593 |
| | - Sale of Lake Hood Subdivision | 270 | - |
| | - Sale of Art Gallery/Museum building | 1,800 | 2,058 |
| 60 | Sale of other property, plant & equipment | 70 | 58 |
| <u>635</u> | | <u>10,715</u> | <u>13,715</u> |
| Cash was applied to: | | | |
| | - Investment - Barrhill Chertsey Irrigation | - | 3,000 |
| 2,749 | Operational asset purchases | 8,429 | 7,748 |
| 21,172 | Infrastructural asset purchases | 13,440 | 12,191 |
| <u>23,921</u> | | <u>21,869</u> | <u>22,939</u> |
| (23,286) | Net cash flow from investing activities | (11,154) | (9,224) |
| Cash flows from financing activities | | | |
| Cash was provided from: | | | |
| 29,177 | Loans raised | 10,697 | 10,418 |
| <u>29,177</u> | | <u>10,697</u> | <u>10,418</u> |
| Cash was applied to: | | | |
| 13,183 | Loans repaid | 6,761 | 10,734 |
| <u>13,183</u> | | <u>6,761</u> | <u>10,734</u> |
| 15,994 | Net cash flow from financing activities | 3,936 | (316) |
| 1,327 | Net increase/(decrease) in cash held | 3,757 | 1,592 |
| 3,016 | Opening cash resources | 4,013 | 4,343 |
| <u>4,343</u> | Closing cash resources | <u>7,770</u> | <u>5,935</u> |

Reconciliation of activity financial projections and the statement of comprehensive income

| Budget 2009/10 (\$000) | | Budget 2010/11 (\$000) | LTCCP 2010/11 (\$000) |
|---------------------------------------------------------------------------|----------------------------------------------------------|------------------------------|-----------------------------|
| Revenue | | | |
| 5,596 | General rates | 5,845 | 6,559 |
| 16,301 | Targeted rates | 16,926 | 16,613 |
| 4,836 | Subsidies | 5,181 | 5,113 |
| 851 | Development and/or financial contributions | 1,044 | 807 |
| 935 | Vested assets | 963 | 963 |
| 12,481 | Other revenue | 14,473 | 13,336 |
| 537 | Gain on sale of commercial property | 9,946 | 10,961 |
| 41,537 | Revenue per cost of service statements | 54,378 | 54,352 |
| (1,402) | Internal revenue and interest | (2,027) | (1,305) |
| (935) | Vested assets | (963) | (963) |
| 1,280 | Gain in fair value of investment properties | 1,510 | 1,510 |
| 141 | Gain in fair value of forestry | 167 | 167 |
| 40,621 | Revenue per statement of comprehensive income | 53,065 | 53,761 |
| Expenditure | | | |
| 24,935 | Essential services | 25,189 | 25,166 |
| 8,476 | Community facilities and services | 6,610 | 6,956 |
| 2,462 | Economic development | 4,352 | 3,492 |
| 3,881 | Environmental services | 4,496 | 4,431 |
| 2,193 | Parks and open spaces | 2,401 | 2,247 |
| 248 | Miscellaneous services | 533 | 249 |
| 42,195 | Expenditure per cost of service statements | 43,581 | 42,541 |
| (1,402) | Internal expenditure and interest | (2,027) | (1,305) |
| - | Income tax | - | - |
| 40,793 | Expenditure per statement of comprehensive income | 41,554 | 41,236 |
| Surplus/(deficit) before tax per statement of comprehensive income | | | |
| (172) | | 11,511 | 12,525 |

Funding Impact Statement & Rating Policy

Funding Impact Statement

The purpose of the Funding Impact Statement is to show the revenue and financing mechanisms that Council uses to cover its estimated expenses.

The funding and rating mechanisms used by Council are contained in the Revenue and Financing Policy in the Community Plan 2009-19 (Vol.2, Part VII, pg.83) or online on Council's website www.ashburtondc.govt.nz. The total of the revenue sources expected are shown in the Prospective Financial Statements and information is also shown in each significant activity

The Funding Impact Statement has been prepared in accordance with Part 1, Clause 13 of Schedule 10 of the Local Government Act, 2002.

Council will use a mix of revenue sources to meet operating expenses, with major sources being general rates, dividends, and fees and charges. Revenue from targeted rates is applied to specific activities.

Revenue and Funding Mechanisms

The revenue and funding mechanisms to cover expenditure are:

| Budget | | Budget | LTCCP |
|----------------|---------------------------------------------|----------------|----------------|
| 2009/10 | | 2010/11 | 2010/11 |
| (\$000) | | (\$000) | (\$000) |
| 2,037 | Uniform annual general charge | 2,213 | 2,384 |
| 3,560 | General rate | 3,632 | 4,175 |
| 5,597 | Total general rates | 5,845 | 6,559 |
| | Targeted rates | | |
| 5,284 | Roading | 5,220 | 5,416 |
| 642 | Library services | 645 | 664 |
| 3,329 | Water supplies | 3,624 | 3,470 |
| 3,299 | Wastewater | 3,449 | 3,215 |
| 332 | Solid waste collection | 301 | 348 |
| 782 | Stockwater | 834 | 780 |
| 2,511 | Amenity services | 2,734 | 2,592 |
| 74 | Ashburton community pool | 69 | 74 |
| 10 | Methven community pool | 10 | 10 |
| 37 | Methven community board | 40 | 44 |
| 16,300 | Total targeted rates | 16,926 | 16,613 |
| 21,897 | Total rates (excl GST) | 22,771 | 23,172 |
| 537 | Gain on disposal of commercial property | 9,946 | 10,961 |
| 1,280 | Gain in fair value of investment properties | 1,510 | 1,510 |
| 141 | Gain in fair value of forestry | 167 | 167 |
| 16,766 | Other income | 18,671 | 17,951 |
| 40,621 | Total revenue from all sources | 53,065 | 53,761 |

Rating Policy and Schedule of Rates - (all amounts are GST Exclusive and will be plus GST at the prevailing rate.)

In the following policy:

Connected means the rating unit is physically connected to the Council's supply scheme.

Serviceable means the rating unit is not connected but is able and / or entitled to be connected to the Council's supply scheme.

Separate rateable unit means where targeted rates and/or a uniform annual general charge is to be levied on each separately used or inhabited part of a rating unit, the following definitions will apply:

- Business rating unit includes a building or part of a building that is, or is intended to be, separately tenanted, leased or subleased for commercial purposes.
- Residential rating unit includes a building or part of a building that is, or is intended to be, or is able to be used as, an independent residence by any person(s) other than the ratepayer or member of the ratepayer's household, including apartments, flats, semi-detached or detached houses, units, town houses and baches.

Business means those rating units where there are any or all of the following

- Business operations are carried out on the property
- Purpose-built buildings or modified premises for the purpose of carrying out business
- Resource consents relating to business activity
- Advertising business services on the property, or through media identifying the property as a place of business
- Property has a traffic flow greater than would be expected from a residential residence.

Ashburton CBD (Inner) means all properties used for business purposes within, or adjoining East Street, Havelock Street, Cass Street and Moore Street (as more particularly described by reference to the Ashburton District Council Rating Areas Map Book held by the Council).

Ashburton CBD (Expanded) means all properties used for business purposes within the area bounded within or adjoining Park Street, Havelock Street, East Street, Walnut Avenue, Cass Street, and Dobson Street. (as more particularly described by reference to the Ashburton District Council Rating Areas Map Book held by the Council).

Ashburton Business means all properties within the urban area of Ashburton (as more particularly described by reference to the Ashburton District Council Rating Areas Map Book held by the Council) used for business purposes

Ashburton Residential means all properties within the urban area of Ashburton (as more particularly described in reference to the Ashburton District Council Rating Areas Map Book held by the Council) which are not categorised as Ashburton Business.

Methven Residential means all properties within the urban area of Methven (as more particularly described in reference to the Ashburton District Council Rating Areas Map Book held by the Council) which are not categorised as Methven business.

Methven Business means all properties within the urban area of Methven (as more particularly described by reference to the Ashburton District Council Rating Areas Map Book held by the Council) which are used for business purposes.

Rakaia Business means all properties within the urban area of Rakaia (as more particularly described by reference to the Ashburton District Council Rating Areas Map Book held by the Council) which are used for business purposes.

Rakaia Residential means all properties within the urban area of Rakaia (as more particularly described in reference to the Ashburton District Council Rating Areas Map Book held by the Council) which are not categorised as Rakaia business.

Note: The rationale determining how the rate is applied to various rating groups is contained in Council's 'Revenue & Funding Policy' found in the Community Plan 2009-19, or online at Council's website www.ashburtondc.govt.nz

Rural means properties that are not defined as part of the above rating areas.

Funding Impact Statement & Rating Policy

General Rates

Uniform Annual General Charge

The Council has set a uniform annual general charge on each separately used or inhabited part of a rating unit in the district as follows:

| 2009/10 | | 2010/11 Annual Plan |
|-------------|--------------------------|------------------------|
| \$131.00 | UAGC | \$141.00 |
| \$2,037,229 | Estimated Revenue | \$2,212,892 |

The Uniform Annual General Charge (UAGC) funds wholly or in part the following Council activities:

- Community Safety and Wellbeing
- Environmental Services
- Recreation Facilities
- Emergency Management
- Democracy
- Public Conveniences
- Library

General Rate

The Council has set a uniform general rate on the capital value of each rating unit in the district.

| 2009/10 | | 2010/11 Annual Plan |
|-------------|--------------------------|------------------------|
| 0.000395 | Rate in the \$ | 0.000304 |
| \$3,559,268 | Estimated Revenue | \$3,632,219 |

The general rate will be used to fund either wholly or in part the following activities:

- Democracy
- District Water Management
- Reserves/Camping Areas
- Emergency Management
- Stormwater
- Library
- Parks and Open Spaces
- Cemeteries
- Environmental Services
- District Promotion and Visitor Industry
- Employment and Economic Development
- Community Development and Wellbeing
- Stockwater
- Solid Waste Management
- Footpaths

Targeted Rates

Roading

Council has set a targeted rate to partially fund roading services. The targeted rate will be on the capital value of each rating unit in the district.

| 2009/10 | | 2010/11 Annual Plan |
|-------------|--------------------------|------------------------|
| 0.000586 | Rate in the \$ | 0.000437 |
| \$5,284,874 | Estimated Revenue | \$5,219,144 |

Library Services

The Council has set a targeted rate to partially fund library services. The targeted rate will be a fixed amount on each separately used or inhabited part of a rating unit in the district.

| 2009/10 | | 2010/11 Annual Plan |
|-----------|--------------------------|------------------------|
| \$49.40 | Rate | \$49.00 |
| \$642,190 | Estimated Revenue | \$645,488 |

Water Supplies

Council has set targeted rates for water supplies on the basis of a fixed amount per separately used or inhabited part of a rating unit in the water supply areas as outlined below, which are either connected or for which connection is available. This also includes connections to rating units outside the defined water scheme areas and extraordinary connections as defined in the district's Bylaws. Each of the targeted rates are set on a differential basis based on location (as listed below), and based on the availability of service (the categories are "connected" and "serviceable").

| Water Supply | 2009/10 | | 2010/11 Annual Plan | |
|--------------|------------|-------------|---------------------|-------------|
| | Connected | Serviceable | Connected | Serviceable |
| Group | \$160.00 | \$80.00 | \$170.00 | \$85.00 |
| Ashburton | \$122.00 | \$61.00 | \$137.00 | \$68.50 |
| Methven | \$153.00 | \$76.50 | \$182.00 | \$91.00 |
| Rakaia | \$131.00 | \$65.50 | \$119.00 | \$59.50 |
| Fairton | \$320.00 | \$160.00 | \$401.00 | \$200.50 |
| Hakatere | \$321.00 | \$160.50 | \$307.00 | \$153.50 |
| Hinds | \$255.00 | \$127.50 | \$262.00 | \$131.00 |
| Mayfield | \$484.00 | \$242.00 | \$602.00 | \$301.00 |
| Chertsey | \$222.00 | \$111.00 | \$220.00 | \$110.00 |
| Mt Somers | \$275.00 | \$137.50 | \$334.00 | \$167.00 |
| Dromore | \$1,322.00 | \$661.00 | \$1,531.00 | \$765.50 |
| Winchmore | \$1,708.00 | \$854.00 | \$2,030.00 | \$1015.00 |
| Lake Hood | \$139.00 | \$69.50 | \$144.00 | \$72.00 |

| | 2009/10 | 2010/11 Annual Plan |
|--------------------------|-------------|---------------------|
| Estimated Revenue | \$3,041,580 | \$3,319,595 |

The Group water rate consists of operating costs (excluding depreciation, interest and capital / cyclic renewals) for all the water supplies above except the Dromore and Winchmore supplies.

Water – Extraordinary and Non-Residential Supply

Council has set additional targeted rates for extraordinary water supply and non residential water supply on all schemes. The rates will be a fixed amount per 1,000 litres of water in excess of 90 cubic metres consumed in the quarterly periods during each year. The quarterly periods are 1 July to 30 September, 1 October to 31 December, 1 January to 31 March, and 1 April to 30 June.

| 2009/10 | | 2010/11 Annual Plan |
|-----------|------------------------------|---------------------|
| \$0.64 | Rates per 1000 litres | \$0.64 |
| \$109,800 | Estimated Revenue | \$110,950 |

Lyndhurst Water Supply

Council has set a targeted rate for the Lyndhurst water supply. The basis of the Lyndhurst water supply rate will be a fixed amount on all rating units connected to the scheme.

| 2009/10 | | 2010/11 Annual Plan |
|----------|------------------------------|---------------------|
| \$261.00 | Rates per 1000 litres | \$255.00 |
| \$35,814 | Estimated Revenue | \$34,739 |

Funding Impact Statement & Rating Policy

Methven Springfield Water Supply

The Council has set a targeted rate for the Methven / Springfield water supply. The basis of the Methven / Springfield water supply rate will be a fixed amount on all rating units connected to the scheme.

| 2009/10 | | 2010/11 Annual Plan |
|----------|---------------------------------------|------------------------|
| \$492.40 | Rates per connection(12 units) | \$577.10 |
| \$39.60 | Rate per additional unit | \$46.40 |
| \$58,801 | Estimated Revenue | \$68,861 |

Montalto Water Supply

Council has set a targeted rate for the Montalto rural water supply. The basis of the Montalto stockwater targeted rate will be a combination of a fixed amount per rating unit in the Montalto rural water supply scheme area plus a differential rate based on hectares of land.

| 2009/10 | | 2010/11 Annual Plan |
|----------|-------------------------------|------------------------|
| \$439.10 | Rating per rating unit | \$481.40 |
| \$14.50 | Rate per hectare | \$16.70 |
| \$81,859 | Estimated Revenue | \$89,723 |

Wastewater (Sewage) Disposal

Council has set three targeted rates for wastewater disposal on the basis of a fixed amount per separately used or inhabited part of a rating unit in the Ashburton urban area, Methven and Rakaia townships, and a further loan rate in the Rakaia township. These rates will be set on a differential basis based on location (with the categories being Ashburton Urban, Methven, and Rakaia), and the provision of services (with the categories being "connected" and "serviceable")

| Wastewater Disposal | 2009/10 | | 2010/11 Annual Plan | |
|---------------------|-----------|-------------|---------------------|-------------|
| | Connected | Serviceable | Connected | Serviceable |
| Ashburton | \$355.00 | \$177.50 | \$370.00 | \$185.00 |
| Methven | \$165.00 | \$82.50 | \$186.00 | \$93.00 |
| Rakaia | \$266.00 | \$133.00 | \$289.00 | \$144.50 |
| Rakaia Loan | \$283.00 | \$141.50 | \$256.00 | \$128.00 |

Wastewater (Sewage) Disposal – Non Residential Rating Units

In addition to the targeted rates set out above, the Council has set three additional targeted rates for wastewater disposal on connected rating units within the Ashburton Urban area, Methven and Rakaia. These charges will be set as a uniform fixed amount on the number of urinals / pans in excess of three, in each rating unit

| 2009/10 | | 2010/11 Annual Plan |
|----------|------------------|------------------------|
| \$118.00 | Ashburton | \$123.33 |
| \$55.30 | Methven | \$62.00 |
| \$88.70 | Rakaia | \$96.33 |

Total Wastewater Estimated Revenue

| | 2009/10 | 2010/11 Annual Plan |
|--------------------------|-----------|------------------------|
| Estimated Revenue | 3,298,774 | 3,449,180 |

Solid Waste Collection

Council has set targeted rates for waste collection on the basis of a fixed amount per separately used or inhabited part of a rating unit in Ashburton Urban area, Ashburton Central Business District (Inner), Methven, Rakaia, Hinds, Mt Somers, Mayfield township, Lake Clearwater settlement and Rangitata settlement. These estimated charges will be set on a uniform basis in each location with the categories being:

- Ashburton Urban
- Ashburton CBD (Inner)
- Methven
- Rakaia
- Hinds
- Mt Somers
- Mayfield
- Lake Clearwater
- Rangitata

| 2009/10 | | 2010/11 Annual Plan |
|-----------|-------------------------------|------------------------|
| \$34.00 | Ashburton | \$28.00 |
| \$68.00 | Ashburton CBD (Inner) | \$56.00 |
| \$46.00 | Methven | \$58.00 |
| \$39.00 | Rakaia | \$28.00 |
| \$52.00 | Hinds | \$57.00 |
| \$46.00 | Mt Somers | \$57.00 |
| \$44.00 | Mayfield | \$57.00 |
| \$25.00 | Lake Clearwater | \$28.00 |
| \$20.00 | Rangitata | \$18.00 |
| \$332,702 | Estimated Revenue (\$) | \$300,516 |

Ashburton CBD (Inner) Footpath Cleaning Rate

Council has set targeted rates for footpath services on the capital value of each business rating unit in the Ashburton CBD (Inner) rating area as follows:

| 2009/10 | | 2010/11 Annual Plan |
|----------|--------------------------|------------------------|
| 0.000410 | Rate in the \$ | 0.000350 |
| \$30,180 | Estimated Revenue | \$31,000 |

Ashburton Urban Community Pool Rate

Council has set a targeted rate for community events funding on a uniform basis of a fixed amount per separately used or inhabited part of a rating unit in the Ashburton Urban area as follows:

| 2009/10 | | 2010/11 Annual Plan |
|----------|--------------------------|------------------------|
| \$9.20 | Rate | \$9.00 |
| \$74,000 | Estimated Revenue | \$69,000 |

Ashburton Urban Amenities Rate

Council has set a targeted rate for amenity services on the capital value of each rating unit in the Ashburton Urban area. This amenity rate covers Stormwater services and Reserve Board costs.

| 2009/10 | | 2010/11 Annual Plan |
|-----------|--------------------------|------------------------|
| 0.000217 | Rates in the \$ | 0.000235 |
| \$419,916 | Estimated Revenue | \$521,171 |

Ashburton CBD (Expanded) Convenience Rate

The Council has set a targeted rate for public conveniences services on the capital value of each business rating unit in the expanded Ashburton CBD area.

Funding Impact Statement & Rating Policy

| 2009/10 | | 2010/11 Annual Plan |
|----------|--------------------------|------------------------|
| 0.000219 | Rates in the \$ | 0.000206 |
| \$39,444 | Estimated Revenue | \$43,845 |

Ashburton Business Amenity Rate

Council has set a targeted rate for Amenity services on the capital value of each business rating unit in the Ashburton Urban area. This rate is for Parks and Open Spaces, Economic Development, Footpaths, and Solid Waste Collection

| 2009/10 | | 2010/11 Annual Plan |
|-----------|--------------------------|------------------------|
| 0.001936 | Rates in the \$ | 0.001659 |
| \$610,967 | Estimated Revenue | \$645,209 |

Ashburton Residential Amenity Rate

Council has set a targeted rate for Amenity services on the capital value of each residential rating unit in the Ashburton Urban area. This rate is for Footpath, and Parks and Open Spaces.

| 2009/10 | | 2010/11 Annual Plan |
|-----------|--------------------------|------------------------|
| 0.000367 | Rates in the \$ | 0.000356 |
| \$588,619 | Estimated Revenue | \$641,631 |

Methven Business Amenity Rate

Council has set a targeted rate for Amenity services on the capital value of each business rating unit in the Methven Township. This rate is for Footpath, Public Conveniences, Solid Waste (Litter Bin) Collection, and Parks & Open Spaces.

| 2009/10 | | 2010/11 Annual Plan |
|-----------|--------------------------|------------------------|
| 0.002505 | Rates in the \$ | 0.002256 |
| \$138,868 | Estimated Revenue | \$143,460 |

Methven Residential Amenity Rate

Council has set a targeted rate for Amenity services on the capital value of each residential rating unit in the Methven Township. This rate is for Footpath, and Parks and Open Spaces.

| 2009/10 | | 2010/11 Annual Plan |
|-----------|--------------------------|------------------------|
| 0.000749 | Rates in the \$ | 0.000689 |
| \$145,625 | Estimated Revenue | \$145,124 |

Methven Amenity Rate

Council has set a targeted rate for Amenity services on the capital value of each rating unit in the Methven Township. This rate is for Stormwater and Reserve boards.

| 2009/10 | | 2010/11 Annual Plan |
|----------|--------------------------|------------------------|
| 0.000204 | Rates in the \$ | 0.000182 |
| \$51,021 | Estimated Revenue | \$49,825 |

Methven Community Board Rate

Council has set a uniform targeted rate to fund the Methven Community Board. The targeted rate will be on the capital value of each rating unit in the Methven Township.

| 2009/10 | | 2010/11 Annual Plan |
|----------|--------------------------|------------------------|
| 0.000151 | Rates in the \$ | 0.000147 |
| \$37,385 | Estimated Revenue | \$39,510 |

Methven Community Pool Rate

Council has set a targeted rate to partially fund the Methven Community Pool. The targeted rate will be a fixed amount on each separately used or inhabited part of a rating unit in the Methven Township.

| 2009/10 | | 2010/11 Annual Plan |
|----------|--------------------------|------------------------|
| \$10.60 | Rates | \$10.00 |
| \$10,000 | Estimated Revenue | \$10,000 |

Rakaia Business Amenity Rate

Council has set a targeted rate for Amenity services on the capital value of each business rating unit in the Rakaia Township. This rate is for Solid Waste (Litter Bin) Collection, Parks and Open Spaces, Public Conveniences, Footpaths, and Economic Development.

| 2009/10 | | 2010/11 Annual Plan |
|----------|--------------------------|------------------------|
| 0.001695 | Rates in the \$ | 0.001423 |
| \$26,108 | Estimated Revenue | \$27,488 |

Rakaia Residential Amenity Rate

Council has set a targeted rate for Amenity services on the capital value of each residential rating unit in the Rakaia Township. This rate is for Parks and Open Spaces, and Footpaths.

| 2009/10 | | 2010/11 Annual Plan |
|----------|--------------------------|------------------------|
| 0.000274 | Rates in the \$ | 0.000265 |
| \$25,280 | Estimated Revenue | \$27,773 |

Rakaia Amenity Rate

Council has set a targeted rate for Stormwater and Footpath services on the capital value of each rating unit in the Rakaia Township.

| 2009/10 | | 2010/11 Annual Plan |
|----------|--------------------------|------------------------|
| 0.000796 | Rates in the \$ | 0.000678 |
| \$85,723 | Estimated Revenue | \$84,232 |

Hinds Stormwater Rate

Council has set a targeted rate for stormwater services on the capital value of each rating unit in the Hinds Township.

| 2009/10 Community Plan | | 2010/11 Annual Plan |
|---------------------------|--------------------------|------------------------|
| 0.000084 | Rates in the \$ | 0.000050 |
| \$2,004 | Estimated Revenue | \$1,326 |

Funding Impact Statement & Rating Policy

Rural Amenity Rate

Council has set a targeted rate for amenity services on the capital value of each rating unit in the Rural area (excluding the Methven and Rakaia Townships). This rate is for Footpaths, Emergency Management, and Parks and Open Spaces.

| 2009/10 Community Plan | | 2010/11 Annual Plan |
|---------------------------|-------------------|------------------------|
| 0.000052 | Rates in the \$ | 0.000041 |
| \$346,284 | Estimated Revenue | \$372,310 |

Stockwater- General Stockwater Scheme

Council has set a targeted rate for the general stockwater scheme. The basis of the rate on each rating unit within the general stockwater scheme will be a fixed amount for the following services provided:

- (A) the length of stockwater races, aqueducts or water channels that pass through, along, or adjacent to, or abuts the rating unit of such occupier or owner, and
- (B) each pond service, pipe service, ram service, pump services, water wheel or windmill, and
- (C) each dip services or extension pump services using water from the Council's water race system on the rating unit.

| 2009/10 | | 2010/11 Annual Plan |
|-----------|---------------------------|------------------------|
| \$37.70 | (A) < 161m minimum charge | \$42.40 |
| \$0.27 | (A) > 161m minimum charge | \$0.26 |
| \$46.20 | (B) Each | \$52.60 |
| \$23.10 | (C) Each | \$26.30 |
| \$782,629 | Estimated Revenue (\$) | \$834,312 |

Due Dates for 2010/11

Ashburton District Council's rates are payable in six instalments due on:

| | |
|--------------|------------------|
| Instalment 1 | 20 August 2010 |
| Instalment 2 | 20 October 2010 |
| Instalment 3 | 20 December 2010 |
| Instalment 4 | 20 February 2011 |
| Instalment 5 | 20 April 2011 |
| Instalment 6 | 20 June 2011 |

Where the 20th of a month in which rates are due does not fall on a working day, rate payments will be accepted without penalty up to and including the first working day after the 20th of that month.

Penalties

Pursuant to s57 and s58 of the Local Government (Rating) Act 2002, a 10% penalty will be added to unpaid instalment balances remaining unpaid after the due date of each instalment above.

In addition unpaid rates and charges levied prior to 30 June 2011 will attract a further 10% penalty if still unpaid as at 31 August 2011.

Schedule of Fees & Charges 2010/11

Notes:

The following notes should be read in conjunction with the schedule of fees and charges.

1. All fees have been shown **inclusive of GST** at the current rate of 12.5%, and at the GST rate of 15% from 1 October 2010.
2. While Council has aimed to provide a complete and accurate schedule of charges, if any errors or omissions are identified, charges will be calculated by reference to the appropriate underlying authority/ resolution. Council reserves the right to vary and introduce fees and charges at its discretion.
3. All fees are fixed fees, unless stated as minimum charge and charged at time and cost (T/C)
4. All fees and charges scheduled apply to the 2010/11 year only. As revenue in the financial statements has been adjusted for inflation in subsequent years it is likely fees and charges will need to rise in line with these requirements.
5. Every effort has been made to ensure the proposed fees are appropriate for the coming year. Council may, however, change fees during the year or introduce new fees if necessary. Any changes necessary will be made by resolution of Council.

| Building Regulation | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------|
| All fees stated below are a MINIMUM fee. When the cost of receiving and processing a Building Consent and/ or related processes exceeds the stated fee (minimum charge) the Council may recover all additional costs on a time and cost basis. ^(A) | | |
| Time in excess of that covered by minimum fees will be charged in 30 minute increments to the nearest half hour. | | |
| Costs incurred by Council, such materials and consultants are charged at the cost to Council plus 10% cost of administration. | | |
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 1. Charge-out Rates | | |
| Intermediate Building Regulation Officer – per hour | \$110.00 | \$112.40 |
| Senior Building Regulation Officer – per hour | \$132.00 | \$134.90 |
| Vehicle Charge-Out Rate – per kilometre | \$1.10 per km | \$1.12 per km |
| Miscellaneous Documents | \$82.50 | \$84.30 |
| 2. Building Consent - Projects up to \$19,999 value – Minimum charges | | |
| PIM Fee (up to 30 minutes) ^(A) | \$55.00 | \$56.20 |
| Administration ^(A) | \$110.00 | \$112.40 |
| Processing Fee (up to one hour) ^(A) | \$110.00 | \$112.40 |
| Code of Compliance Certificate Fee (up to 30 minutes) ^(A) | \$55.00 | \$56.20 |
| Inspection Fee (per inspection – up to one hour) ^(A) | \$132.00 | \$134.90 |
| District Plan Compliance Fee ^(A) | \$22.00 | \$22.50 |
| 3. Building Consent - Projects Between \$20,000 and \$99,999 value – Minimum charges | | |
| PIM Fee (up to one hour) ^(A) | \$110.00 | \$112.40 |
| Administration ^(A) | \$137.50 | \$140.60 |
| Processing Fee (up to one hour) ^(A) | \$110.00 | \$112.40 |
| Code of Compliance Certificate (up to one hour) ^(A) | \$110.00 | \$112.40 |
| Inspection Fee per inspection – up to one hour.) ^(A) | \$132.00 | \$134.90 |
| BRANZ levy – set by statute | \$1.00 per \$1000 | \$1.02 per \$1000 |
| DBH levy – set by statute | \$1.97 per \$1000 | \$2.01 per \$1000 |
| District Plan Compliance Fee ^(A) | \$49.50 | \$50.60 |

Schedule of Fees and Charges

| Building Regulation Continued | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 4. Building Consent - Projects Between \$100,000 and \$499,999 – Minimum charges PIM Fee (up to one hour and 45 minutes) ^(A) Administration ^(A) Processing (up to one hour.) ^(A) Code of Compliance Certificate Fee (up to 2 hours) ^(A) Inspection Fee (per inspection – up to 1 hour) ^(A) BRANZ levy – set by statute DBH levy – set by statute District Plan Compliance Fee ^(A) | \$192.50 \$220.00 \$110.00 \$220.00 \$132.00 \$1.00 per \$1000 \$1.97 per \$1000 \$110.00 | \$196.80 \$225.00 \$112.40 \$225.00 \$134.90 \$1.02 per \$1000 \$2.01 per \$1000 \$112.40 |
| 5. Building Consent - Projects \$500,000 and Above – Minimum charges PIM Fee (up to 2 hours and 30 minutes) ^(A) Administration ^(A) Processing Fee (up to 1 hour) ^(A) Code of Compliance Certificate Fee (up to 2 hours) ^(A) Inspection Fee (per inspection – up to one hour.) ^(A) BRANZ levy – set by statute DBH levy – set by statute District Plan Compliance fee ^(A) | \$275.00 \$275.00 \$110.00 \$220.00 \$132.00 \$1.00 per \$1000 \$1.97 per \$1000 \$110.00 | \$281.10 \$281.10 \$112.40 \$224.90 \$134.90 \$1.02 per \$1000 \$2.01 per \$1000 \$112.40 |
| 6. Building Consents – General Fees – Minimum charges Demolition (Residential) ^(A) Building Consent Amendment - Application Fee Building Consent Amendment – Processing Fee Additional Inspection (per inspection – up to one hour.) ^(A) Building Consent Extension of Time ⁽¹⁾ Fencing of Swimming Pool (per inspection – up to 1 hour.) ^(A) Compliance Schedule Fee ^(A) Compliance Schedule Audit ^(A) – section 111 Building Act | \$220.00 \$82.50 \$110 per hour \$132.00 \$82.50 \$132.00 \$110.00 \$110 per hour | \$224.90 \$84.30 \$112.40 \$134.90 \$84.30 \$134.90 \$112.40 \$112.40 per hour |
| Building Consent Holding Fee – for Building Consents granted but not uplifted by applicant & or held awaiting further information: Monthly Fee Marque Application Fee (max. of 3 Marques per application) Marque Inspection Fee (per inspection – up to 1 hour) ^(A) Heating Appliances ^(A) Solar Hot Water Heater (Stand Alone) ^(A) Notice to Fix ^(A) Notices for section 73 or 77 of the Building Act 2004 ^(A) Certificate for Public Use ^(A) | \$44.00 \$82.50 \$132.00 \$247.50 \$385.00 \$55.00 \$82.50 \$132.00 | \$45.00 \$84.30 \$134.90 \$253.00 \$394.00 \$56.00 \$84.00 \$134.90 |
| 7. Hairdresser Warrant of Fitness | \$27.50 | \$28.00 |
| 8. Building Warrant of Fitness - Administration Fee | \$93.50 | \$96.00 |
| 9. Property File Inspection Fee ^(A) Note: ADC ratepayers can inspect one of their own files once per year free of charge. | \$11.00 per file | \$11.20 per file |
| 10. Written/Photocopied Information in respect of any Building Consent | \$27.50 | \$28.10 |
| 11. Certificate of Acceptance – Application Fee ^(A) - section 96-99 Building Act 2004 | \$550.00 | \$562.20 |
| 12. Fire Service Audit Fee ^(A) | \$132.00 | \$134.90 |

| Land Information Memorandum (LIM) | | |
|----------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| Land Information Memorandum (LIM) Fee | | |
| Residential property | \$243.00 | \$248.40 |
| Non-residential property | \$486.00 | \$496.80 |

| Development Contributions – 1 July 2010– 30 September 2010 (GST rate of 12.5%) | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------------|-------------------------------------|----------------|
| Further information on Development Contributions can be found in Council's "Policy on Development Contributions and Financial Contributions". | | | | |
| Catchment | Water | Wastewater | Community Infrastructure | Total |
| Ashburton | \$684 | \$3,575 | \$1,500 | \$5,759 |
| Methven | \$3,108 | \$147 | \$1,500 | \$4,755 |
| Rakaia | \$1,420 | - | \$1,500 | \$2,920 |
| Hinds | \$2,420 | - | \$1,500 | \$3,920 |
| Fairton | \$2,966 | - | \$1,500 | \$4,466 |
| Chertsey | \$1,778 | - | \$1,500 | \$3,278 |
| All Other | - | - | \$1,500 | \$1,500 |

| Development Contributions – 1 October 2010 – 30 June 2011 (GST rate of 15%) | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------------|-------------------------------------|----------------|
| Further information on Development Contributions can be found in Council's "Policy on Development Contributions and Financial Contributions". | | | | |
| Catchment | Water | Wastewater | Community Infrastructure | Total |
| Ashburton | \$700 | \$3,655 | \$1,533 | \$5,888 |
| Methven | \$3,177 | \$150 | \$1,533 | \$4,860 |
| Rakaia | \$1,452 | - | \$1,533 | \$2,985 |
| Hinds | \$2,529 | - | \$1,533 | \$4,062 |
| Fairton | \$3,100 | - | \$1,533 | \$4,633 |
| Chertsey | \$1,858 | - | \$1,533 | \$3,391 |
| All Other | - | - | \$1,533 | \$1,533 |

| Liquor Licensing and Gambling Venue Consent Fees | | |
|---------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 1. Liquor Licence Fees – Set by statute | | |
| Special Licence | \$63.00 | \$64.40 |
| On-Licence | \$776.00 | \$793.20 |
| Off-Licence | \$776.00 | \$793.20 |
| Managers Certificate | \$132.00 | \$135.00 |
| Temporary Authority and BYO | \$132.00 | \$135.00 |
| Club Licence | \$776.00 | \$793.20 |
| Renewal of On / Off / Club Licence | \$776.00 | \$793.20 |
| Planning & Building Certificate for On / Off / Club | \$50.00 | \$51.10 |
| 2. Gambling Venue Consent Fee | \$562.50 | \$575.00 |

Schedule of Fees and Charges

| Public Health Licensing | | |
|-------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------|
| | <i>1 July 2010 – 30 September 2010 (12.5% GST)</i> | <i>1 October 2010 – 30 June 2011 (15% GST)</i> |
| 1. Hairdressers Licence | \$120.00 | \$122.70 |
| Change Of Ownership | \$50.00 | \$51.10 |
| Extra inspection fee for non-compliance per inspection | \$75.00 | \$76.70 |
| 2. Funeral Directors Licence | \$120.00 | \$122.70 |
| Change of Ownership | \$50.00 | \$51.10 |
| Extra inspection fee for non-compliance per inspection | \$75.00 | \$76.70 |
| 3. Camping Ground Licence | \$120.00 | \$122.70 |
| Change of Ownership | \$50.00 | \$51.10 |
| Extra inspection fee for non-compliance per inspection | \$75.00 | \$76.70 |
| 4. Offensive Trades Licence | \$125.00 | \$122.70 |
| Change of Ownership | \$50.00 | \$51.10 |
| Extra inspection fee for non-compliance per inspection | \$75.00 | \$76.70 |
| 5. Food Premises | | |
| New Food Premises | \$240.00 | \$245.30 |
| Extra inspection fee for non compliance per inspection | \$75.00 | \$76.70 |
| 6. Mobile Shop or Stall Licence (Other than Food) | \$50.00 | \$51.10 |
| 7. Mobile Shop or Stall Licence (Food) - assumes complying inspection | | |
| Risk A | \$50.00 | \$51.10 |
| Risk B | \$75.00 | \$76.70 |
| Risk C | \$100.00 | \$102.20 |
| Additional Inspection Fee per inspection | \$75.00 | \$76.70 |
| 8. Single Event Mobile Shop or Stall Licence (Food) - assumes complying inspection | | |
| Risk A | \$20.00 | \$20.40 |
| Risk B | \$30.00 | \$30.70 |
| Risk C | \$40.00 | \$40.90 |
| Additional Inspections Fee per inspection | \$75.00 | \$76.70 |

Public Health Licensing continued

9. Food Hygiene Licence Renewal Fee (1 July 2010 – 30 September 2010) as covered by Council Bylaw.
 “Risk Rating” relates to the type of work being undertaken at the premises. “Inspection Rating” relates to the past performance of the premises.
 (Contact a Council Environmental Health Officer for definition of gradings and risks)

| Inspection Rating | Grade | Risk Rating – 1 | Risk Rating – 2 | Risk Rating – 3 | Risk Rating – 4 |
|-------------------|------------------|----------------------------------------|----------------------------------------|----------------------------------------|----------------------------------------|
| | | 1-July – 30 September 2010 (GST 12.5%) | 1-July – 30 September 2010 (GST 12.5%) | 1-July – 30 September 2010 (GST 12.5%) | 1-July – 30 September 2010 (GST 12.5%) |
| 18-20 | A - Excellent | \$120.00 | \$144.00 | \$168.00 | \$192.00 |
| 14-17 | B - Good | \$180.00 | \$288.00 | \$336.00 | \$384.00 |
| 8-13 | C - Adequate | \$240.00 | \$432.00 | \$672.00 | \$786.00 |
| <8 | D-Unsatisfactory | \$360.00 | \$576.00 | \$1,008.00 | \$1,536.0 |

9. Food Hygiene Licence Renewal Fee (1 October 2010 – 30 June 2011) as covered by Council Bylaw.
 “Risk Rating” relates to the type of work being undertaken at the premises. “Inspection Rating” relates to the past performance of the premises.
 (Contact a Council Environmental Health Officer for definition of gradings and risks)

| Inspection Rating | Grade | Risk Rating – 1 | Risk Rating – 2 | Risk Rating – 3 | Risk Rating – 4 |
|-------------------|------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|
| | | 1-October – 30 July 2011 GST 15% | 1-October – 30 July 2011 GST 15% | 1-October – 30 July 2011 GST 15% | 1-October – 30 July 2011 GST 15% |
| 18-20 | A - Excellent | \$122.70 | \$147.20 | \$171.70 | \$196.30 |
| 14-17 | B - Good | \$184.00 | \$294.40 | \$343.50 | \$392.50 |
| 8-13 | C - Adequate | \$245.30 | \$441.60 | \$686.90 | \$803.50 |
| <8 | D-Unsatisfactory | \$368.00 | \$588.80 | \$1,030.40 | \$1,570.10 |

Miscellaneous Licensing

| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
|--------------------------------------------------|---------------------------------------------|-----------------------------------------|
| 1. Hawkers and Itinerant Traders Licence | \$50.00 | \$51.10 |
| 2. Circuses and Fairs Licence – per day | \$60.00 | \$61.30 |
| Ground rental – per day | \$200.00 | \$204.40 |
| Deposit | \$1,000.00 | \$1022.20 |
| 3. Amusement Devices Fee – set by statute | | |
| First device | \$11.25 | \$11.50 |
| Each subsequent device | \$2.25 | \$2.30 |

Schedule of Fees & Charges

| Animal Control | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------|
| When the cost of animal control and enforcement and related processes exceeds the stated fee (minimum charge) the Council may recover all additional costs on a time and cost basis.(B) | | |
| Note: Dogs must be registered by three months of age. | | |
| | <i>1 July 2010 – 30 September 2010 (12.5% GST)</i> | <i>1 October 2010 – 30 June 2011 (15% GST)</i> |
| 1. Dog Registration Fees | | |
| Rural control owners - per dog | \$30.00 | \$30.70 |
| Penalty fee for late registration (50% of registration fee) | \$15.00 | \$15.30 |
| Urban control owners - per dog | \$45.00 | \$46.00 |
| Penalty fee for late registration (50% of registration fee) | \$22.50 | \$23.00 |
| Selected Owners' Policy registration – per dog | \$30.00 | \$30.70 |
| Licence to keep 3 or more dogs (urban areas) | \$40.00 | \$40.90 |
| Renewal of licence to keep 3 or more dogs | \$20.00 | \$20.40 |
| Micro-chip Fee per dog (Minimum charge) (B) | \$60.00 | \$61.30 |
| Collar | \$10.00 | \$10.20 |
| 2. Impounding Fees - Dogs | | |
| First offence | \$35.00 | \$35.80 |
| Second or more offence (per offence) | \$75.00 | \$76.70 |
| Call-out fee | \$50.00 | \$51.10 |
| Daily sustenance fee –payable on impound and every 24 hours thereafter | \$10.00 | \$10.20 |
| 3. Impounding Fees – Stock(B) | | |
| Call-out fee | \$50.00 | \$51.10 |
| Impounding fee per head | \$50.00 | \$51.10 |
| Daily sustenance fee | Actual Cost | Actual Cost |
| Rural Fire Protection | | |
| | <i>1 July 2010 – 30 September 2010 (12.5% GST)</i> | <i>1 October 2010 – 30 June 2011 (15% GST)</i> |
| 1. Fire Permit | \$75.00 | \$76.70 |
| 2. Extra Inspections for extension to a fire permit (per inspection) | \$10.00 | \$10.20 |

Planning and Resource Consents

All fees stated below are a MINIMUM fee. When the cost of receiving and processing an application or a plan change exceeds the stated fee (minimum charge) the Council may recover all additional costs on a time charge basis.^(C) Additional charges will be determined on the basis of actual and reasonable costs.

Time in excess of that covered by minimum fees will be charged in 30 minute increments to the nearest half hour. Costs incurred by Council, such as travel, materials and consultants are charged at the cost to Council plus 10% cost of administration.

Fees for monitoring consents (as prescribed by the Council in the consent) will be recovered having regard to time, travelling expenses and other costs incurred by the Council officer(s) attending to that function.^(D)

| | <i>1 July 2010 – 30 September 2010 (12.5% GST)</i> | <i>1 October 2010 – 30 June 2011 (15% GST)</i> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>1. Charge-Out Rates – for pre application advice (first 15 minutes free of charge), resource consent processing, plan changes and monitoring per hour</p> <p>Intermediate Planner</p> <p>Senior Planner</p> <p>Affixing seal</p> <p>Miscellaneous documents</p> | <p>\$75.00</p> <p>\$100.00</p> <p>\$75.00</p> <p>\$75.00</p> | <p>\$76.70</p> <p>\$102.20</p> <p>\$76.70</p> <p>\$76.70</p> |
| <p>2. Application for change to District Plan</p> <p>This fee is a <u>deposit only</u> and if the costs are less than \$10,000 the remainder is refunded to the applicant. If costs exceed the deposit then additional charges will be made.</p> | \$10,000.00 | \$10,222.00 |
| <p>3. Resource Consent Applications: Minimum charges ^(C)–</p> <p>Please note all fees specified are a deposit, with any additional time charged on a time and cost basis.</p> <p>Land Use</p> <p>Application Base Fee</p> <p>Full public notification, or limited notification</p> <p>Hearing of application</p> <p>Pre-hearing meeting (per hour)</p> <p>Subdivision</p> <p>Application Base Fee</p> <p>Full public notification, or limited notification</p> <p>Per lot fee (for the fourth lot and each additional lot above)</p> <p>Section 223 Certificate</p> <p>Section 224 Certificate</p> <p>Section 226 Certificate</p> <p>District Land Registrar consultation</p> <p>Right of way consent – Section 348 of LGA 2002</p> | <p>\$750.00</p> <p>\$1,000.00</p> <p>\$1,750.00</p> <p>\$250.00</p> <p>\$750.00</p> <p>\$1,000.00</p> <p>\$50.00</p> <p>\$100.00</p> <p>\$200.00</p> <p>\$200.00</p> <p>\$100.00</p> <p>\$300.00</p> | <p>\$766.70</p> <p>\$1,022.20</p> <p>\$1,788.90</p> <p>\$255.60</p> <p>\$760.70</p> <p>\$1,022.20</p> <p>\$51.10</p> <p>\$102.20</p> <p>\$204.40</p> <p>\$204.40</p> <p>\$102.20</p> <p>\$306.70</p> |

Schedule of Fees & Charges

| Planning and Resource Consents cont'd | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 4. Other Applications – Minimum charge ^(C) For any application lodged under the following sections S10 (2) Extension of existing use rights S125 / 126 Extension of time for consent has lapsed S127 Application to change or cancel any condition S139 Certificate of Compliance S181 Application for alteration to a designation S184 Extension of time for designations S470 Application for outline plan | \$250.00 | \$255.60 |
| 5. Rapid Number Plate Allocation of New Rapid Number (Includes Plate) Replacement Rapid Number Plate | \$125.00 \$25.00 | \$127.80 \$25.60 |

| Bylaw Fees and Fines | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------|
| When the cost of bylaw monitoring and/ or enforcement and related processes exceeds the stated fee (minimum charge) the Council may recover all additional costs on a time and cost basis. ^(E) | | |
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 1. Fees under the Ashburton District Bylaw 2008 Licence to keep bees or poultry (urban areas) Licence to keep stock (urban areas) Charge for removal of advertising signs ^(E) Regulatory Functions and Enforcement ^(E) | \$25.00 \$25.00 \$150.00 \$75.00 | \$25.60 \$25.60 \$153.30 \$76.70 |
| 2. Litter Fines – Maximum permitted under the Litter Act 1979. Clean-up relating to litter and illegal dumping infringements ^(E) | \$400.00 \$50.00 | \$408.90 \$51.10 |
| 3. Noise Equipment Seizure – Return of seized equipment ^(E) | \$100.00 | \$102.20 |

| Water Sampling – Private Supplies | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------|
| The fee stated below is a MINIMUM fee. When the cost of water testing exceeds the stated fee (minimum charge) the Council may recover all additional costs on a time charge basis. ^(F) | | |
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 1. Bacteriological Water Testing – Minimum charge^(F) | \$25.00 | \$25.60 |

| Water Services – Service Connection Fees | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 1. Service Connection Application and Inspection Fee (payable on application) <ul style="list-style-type: none"> • Single Service – for one type of service i.e. water only or sewer only • Multiple Services – two or more types of service i.e. water & sewer or sewer & stormwater etc. | \$145.00 \$195.00 | \$148.20 \$199.30 |
| <p>Note: Only Council-approved contractors can undertake service connection or disconnection work. The scope of the work includes all construction work from the property boundary up to and including connection to the Council main* (or kerb and channel for stormwater connections).</p> <p>The applicant is required to engage an “Approved Contractor” of their choice and meet the costs of the work directly. Council undertakes to inspect the work during and/ or at the completion of construction. Written approval of the physical work will be provided to the applicant and the contractor.</p> | | |
| 2. Water Main Tapping Fee (payable on application) <ul style="list-style-type: none"> • Connections 50mm diameter and smaller - Ashburton • Connections 50mm diameter and smaller - Other ADC supplies • Connections greater than 50mm diameter (All Supplies) <p>Due to the requirement to protect the integrity of public water supplies, the physical work associated with live tapping of water mains shall be undertaken only by Council’s maintenance contractor. The cost of this work will be recovered by Council.</p> | \$160.00 \$255.00 At Cost (Deposit \$1,000) | \$163.50 \$260.70 At Cost (Deposit \$1,000) |
| 3. NW Ashburton Reticulation Cost Recovery Fee <p>This fee recovers the cost of providing reticulation to the North West Ashburton area and is payable at the time of application to connect to the Ashburton water supply. The fee applies to new connections to the Ashburton water supply in the following locations:</p> <ul style="list-style-type: none"> • Farm Road (Middle Road to Racecourse Road) • Allens Road (Mill Creek to Racecourse Road) • Carters Road (Farm Road to Allens Road) • Racecourse Road (Farm Road to Belt Road) <p>Note-: This fee is in addition to development contributions, service connection application and inspection fee and main tapping fee.</p> | \$1,020 | \$1042.70 |
| 4. Additional Inspection – payable by contractor should re-inspection be required | \$75.00 | \$76.70 |
| 5. Service Disconnection Fee (Invoiced at completion) | At Cost | At Cost |
| 6 Bulk Water Charge (Per m³) – For water supplied through contractor filling points (or nominated hydrants) for purposes other than fire-fighting and hydrant testing – All Supplies. | \$3.69 per m ³ | \$3.77 per m ³ |

Schedule of Fees & Charges

| Water Services – Service Connection Fees continued | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 7. Water Meter Testing Charge (Payable on Application) Where a customer believes their water meter is not measuring correctly, the customer can apply to have the water meter tested for accuracy. This fee includes the cost of recovering the meter, testing at an approved facility, and the provision of a test report. | | |
| If the tested meter fails to meet the accuracy requirements detailed in the ADC Bylaw, the cost of the testing is refunded. <ul style="list-style-type: none"> • Meter smaller than 25mm diameter – Ashburton Water Supply • Meter smaller than 25mm diameter – Other ADC Water Supplies • Meter 25mm diameter or larger – All ADC Water Supplies | \$235.00 \$315.00 At Cost | \$240.20 \$322.00 At Cost |

| Roading and Footpaths | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 1. Vehicle Crossing (application fee only, costs to construct carried by the applicant) | \$125.00 | \$127.80 |
| 2. Sealing or Resealing Rural Gateways - Applicant must pay 60% of the cost to carry out the physical work (at the current rates at the time of sealing). | 60% of total cost | 60% of total cost |
| 3. Sealed Road Reinstatement for Pipe or Cable Crossing Under Road Permit – applies to all road crossings Metal Surface Reinstatement (undertaken by applicant) | \$52.00 Nil | \$53.10 Nil |
| Sealed Surfaces – must be undertaken by Council Charges according to the diameter of the pipe <ul style="list-style-type: none"> Up to 125 mm 150 – 300 mm 375 – 450 mm 525 – 600 mm 750 mm 900 mm 975 – 1050 mm 1200 mm 1350 mm 1600 mm 1800 mm | \$65.00 \$108.00 \$129.00 \$172.00 \$215.00 \$258.00 \$366.00 \$430.00 \$473.00 \$537.00 \$645.00 | \$66.40 \$110.40 \$131.90 \$175.80 \$219.80 \$263.70 \$374.10 \$439.50 \$483.50 \$548.90 \$659.30 |

| Parks and Recreation | | |
|-----------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 1. Hire of picnic ground (plus \$25 refundable key bond) | \$30.00 | \$30.70 |

| Property | | |
|----------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 1. Signing Documents Under Seal | | |
| Registerable Memorandum of Transfer of Lease | \$80.00 | \$81.80 |
| Registerable Memorandum of Variation of Lease | \$80.00 | \$81.80 |
| Registerable Memorandum of Lease | \$80.00 | \$81.80 |
| Registerable Deeds of Lease | \$80.00 | \$81.80 |
| Registerable Variation of Deeds of Lease | \$80.00 | \$81.80 |
| Non-Registerable Deeds of Lease (Reserves, Hut Sites etc.) | \$80.00 | \$81.80 |
| Consents to Transfer Lessees Interest (non-registerable deeds) | \$80.00 | \$81.80 |
| New Leases prepared "in house" (non-registerable deeds) | \$180.00 | \$184.00 |
| New Licences to occupy prepared "in house" | \$130.00 | \$132.90 |
| 2. Mobile Shop or Stall Site Rental | | |
| Methven site rental – per week | \$10.00 | \$10.20 |
| Ashburton site rental – per week | \$100.00 | \$102.20 |

| Refuse and Recycling | | |
|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 1. Kerbside Refuse Collection | | |
| Prepaid Refuse Bags – roll of 5 bags | \$8.70 | \$8.90 |
| Recycling Bin | \$13.00 | \$13.30 |
| Recycling Bag (Blue) – Rakaia - per bag | \$0.60 | \$0.60 |
| Recycling Bag (Green) – Rakaia - per bag | \$0.60 | \$0.60 |
| 2. Ashburton Transfer Station Fees | | |
| Minimum charge (up to 80kg) | \$8.00 | \$8.20 |
| Green waste – per tonne | \$93.00 | \$95.10 |
| Residual waste – per tonne | \$169.00 | \$172.80 |
| Car body - each | \$58.00 | \$59.30 |
| Clean and sorted concrete waste and demolition waste - per tonne | \$133.00 | \$136.00 |
| 3. Rakaia Resource Recovery Park and Methven Waste Disposal Site | | |
| Minimum charge | \$8.00 | \$8.20 |
| Demolition waste – per / m ³ | \$54.00 | \$55.20 |
| Residual waste – Rakaia only – per / m ³ | \$66.00 | \$67.50 |
| <i>Waste is charged on volume basis (m³) at the Rakaia resource recovery park and the Methven disposal site.</i> | | |

Schedule of Fees & Charges

| Refuse and Recycling continued | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 4. Domestic Hazardous Waste Drop Off – Ashburton Resource Recovery Park only Non-intractable chemicals- low hazard Intractable and unidentifiable chemicals <i>A schedule of chemicals is available at the Ashburton Resource Recovery Park</i> | \$6.00/litre \$19.00/litre | \$6.10/litre \$19.40/litre |
| 5. Tyre Disposal – Ashburton and Rakaia Resource Recovery Park only Car /Light Truck / 4x4 per tyre Heavy Truck per tyre Tractor Tyre | \$5.00 \$10.00 Not Accepted | \$5.10 \$10.20 Not Accepted |

| Cemetery | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------|
| The maximum number of interments in Ashburton District Council administered cemetery plots, subject to ground conditions permitting, is as follows: | | |
| <ul style="list-style-type: none"> • Up to one casket and two ashes urns interred in one grave plot • Up to two caskets interred in one grave plot, and no ashes urns unless under exceptional circumstances • Up to four ashes urns interred in one grave plot • Up to two ashes urns interred in one cremation plot | | |
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 1. Interment Fees Burial fee Burial of stillbirth child Burial of infant under 9 years. Burial of ashes | \$775.00 \$205.00 \$372.00 \$172.00 | \$792.20 \$209.60 \$380.30 \$175.80 |
| 2. Additional Interment Fees a) Additional fee for less than eight (8) working hours notice of burial. b) Additional fee for burial performed up to 1:00 pm on a Saturday (including digging and /or burial where the casket is in the ground and ceremony completed). c) Additional fee for burial past 1:00 pm on Saturday, all day Sunday, and on any statutory or recognised holiday. (NB the additional fee outlined in (b) above is not charged if (c) is applicable). d) Additional fee for work after 4:30 pm. Where possible funeral ceremonies should be clear of the cemetery by 4:00 pm to enable the sexton to close the grave. | \$172.00 \$180.00 \$525.00 \$180.00 | \$175.80 \$184.00 \$536.70 \$184.00 |

| Cemetery continued | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| e) Disinterment Fee | \$450.00 | \$460.00 |
| f) Re-interment Fee | \$450.00 | \$460.00 |
| g) Extra depth (i.e. grave deeper than 1.5m / 200 mm) | \$98.00 | \$100.20 |
| h) Re-open grave for second interment (in addition to interment fee) | \$98.00 | \$100.20 |
| i) For work involved in piercing, cutting or removing stone, brickwork, concrete or similar material for the purpose of opening, for interment, disinterment or any other purpose any grave or vault (in addition to any interment, disinterment, reopening and any other fees payable). | \$255.00 | \$260.70 |
| 3. Non-resident/ Ratepayer Fee. Applies to all Cemeteries'. "Resident of Ashburton District" means any person who has resided in the District for a period of 3 months of his or her life, and does not include a person who has been temporarily in the District at the time of death or during illness immediately preceding death. | Additional 30% of plot and interment fee | Additional 30% of plot and interment fee |
| 4. Purchase of Burial or Cremation Plot: <i>For the purchase of the exclusive right in perpetuity of burial in Division 1 of the standard cemetery or the lawn cemetery and the issue of a Certificate of Purchase:</i> | | |
| a) Grave plot measuring 2.75m by 1.22 m (standard cemetery) - no concrete beam. | \$515.00 | \$526.40 |
| b) Grave plot measuring 3.12m by 1.22 m (lawn cemetery) - includes concrete beam. | \$930.00 | \$950.70 |
| c) Grave plot measuring 1.8m by 0.60m (children's section) - includes concrete beam). | \$667.00 | \$681.80 |
| d) Cremation plot. | \$490.00 | \$500.90 |
| 5. Duplicate Certificate of Purchase | \$68.00 | \$69.50 |
| 6. Approval of Plans and Specifications of proposed tombstone, memorial, vault or similar and the issue of a permit for the erection and construction. | \$45.00 | \$46.00 |
| 7. Cemetery Record Printout | \$3.50 | \$3.60 |
| Council pays a ten percent (10%) commission on collection of cemetery fees to funeral directors arranging interments in Ashburton District cemeteries. | | |

Schedule of Fees & Charges

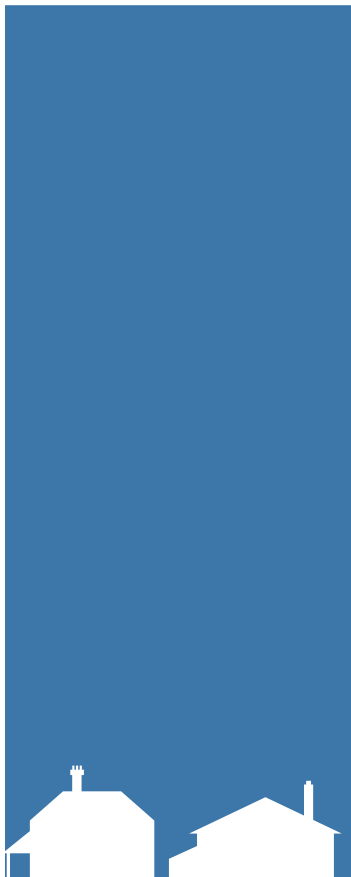
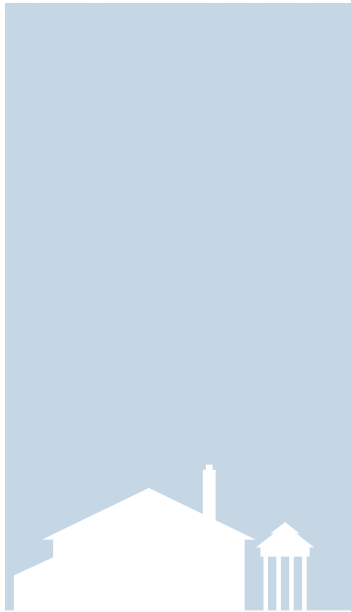
| Trade Waste Disposal | | |
|-------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| a. Registration fee for a trade waste consent | \$112.50 | \$115.00 |
| b. Annual charge for a permitted category | \$85.00 | \$86.90 |
| c. Annual charge for conditional consents | \$140.00 | \$143.10 |
| d. Transgression follow up inspections/investigations | At Cost | At Cost |
| e. Trade waste excess volume charges – per m3 | \$0.46 | \$0.47 |
| f. Trade waste excess BOD5 charges – per kg | \$1.74 | \$1.78 |
| g. Septic tank waste – per m3 | \$12.00 | \$12.30 |

| Administration | | |
|------------------------------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 1. Parking Meter Hood – per day | \$10.00 | \$10.20 |
| 2. Staff search / research fee (first 1/2 hour) | \$30.00 | \$30.70 |
| Staff search / research fee (per hour or part thereof after first 1/2 hour) | \$50.00 | \$51.10 |
| 3. Taxi Rank Fee – per taxi – per year | \$75.00 | \$76.70 |
| 4. Photocopy Charges | | |
| A4 – per page black and white | \$0.20 | \$0.20 |
| A4 – per page colour | \$0.40 | \$0.40 |
| A3 – per page black and white | \$0.40 | \$0.40 |
| A3 – per page colour | \$0.80 | \$0.80 |
| 5. Rates Search and GIS Fees | | |
| Set-up Fee –First 30 minutes only | \$40.00 | \$40.90 |
| After first 1/2 hour –fee per hour. | \$80.00 | \$81.80 |

| Library | | |
|--------------------------------------|----------------------------------------------------------------|------------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 1. Rentals and Services | | |
| Reserved books | \$2.00 | \$2.00 |
| Inter-loan requests – minimum fee | \$5.00 | \$5.10 |
| Videos/DVDs – Adults - per week | \$2.50 | \$2.60 |
| Videos/DVDs Sets – Adults - per week | \$6.00 | \$6.10 |
| Rental books per issue | \$1.00 | \$1.00 |
| Rental magazines per issue | \$1.00 | \$1.00 |
| Replacement card | \$3.00 | \$3.10 |
| Cancelled books | \$1.00 | \$1.00 |

| Library continued | | |
|-----------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 1. Rentals and Services cont'd | | |
| Non-resident issues – Adults – surcharge | \$1.00 | \$1.00 |
| Non-resident issues – Children's – surcharge | \$0.50 | \$0.50 |
| Research fee – per 30 minutes | \$15.00 | \$15.30 |
| Book covering – per book | \$3.00 | \$3.10 |
| 2. Fines | | |
| Overdue fines – Adults - per week or part thereof | \$1.00 | \$1.00 |
| Overdue fines – Children - per week or part thereof | \$0.50 | \$0.50 |
| 3. Internet & Word Processing Facilities | | |
| Computer use, including internet – per 15 minutes | \$2.00 | \$2.00 |
| Printing - per A4 page | \$0.30 | \$0.30 |
| Photocopying – per A4 page black and white | \$0.20 | \$0.20 |
| Photocopying – per A4 page colour | \$1.50 | \$1.50 |
| Photocopying – per A3 page black and white | \$0.40 | \$0.40 |
| Photocopying – Per A3 page colour | \$3.00 | \$3.10 |
| Microfilm reader print – per A4 page | \$0.50 | \$0.50 |
| 4. Sales | | |
| RAPID Map | \$10.00 | \$10.20 |
| RAPID Map – laminated | \$25.00 | \$25.60 |
| Library Bag | \$0.50 | \$0.50 |

| GIS Map and Aerial Photographs | | |
|-----------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------|
| | 1 July 2010 – 30 September 2010 (12.5% GST) | 1 October 2010 – 30 June 2011 (15% GST) |
| 1. Location Map | | |
| A4 | \$8.00 | \$8.20 |
| A3 | \$12.00 | \$12.30 |
| 2. Planning Map | | |
| A4 | \$20.00 | \$20.40 |
| A3 | \$24.00 | \$24.50 |
| 3. Site Plan | | |
| A4 | \$12.00 | \$12.30 |
| A3 | \$16.00 | \$16.40 |
| 4. Valuation Map | | |
| A4 | \$16.00 | \$16.40 |
| A3 | \$20.00 | \$20.40 |
| 5. Rates Map | | |
| A4 | \$14.00 | \$14.30 |
| A3 | \$18.00 | \$18.40 |
| 6. Custom Map - per hour plus printing costs | \$60.00 | \$61.30 |
| 7. Aerial Photographs | | |
| A4 – Black and White or Colour | \$15.00 | \$15.30 |
| A3 – Black and White or Colour | \$22.00 | \$22.50 |



ASHBURTON DISTRICT COUNCIL

5 Baring Square West
PO Box 94 Ashburton New Zealand
Phone 03 307 7700 Fax 03 308 1836
Email info@adc.govt.nz Website www.ashburtondc.govt.nz